DA 直達國際 為交易而生

Direct Access International APP User Manual

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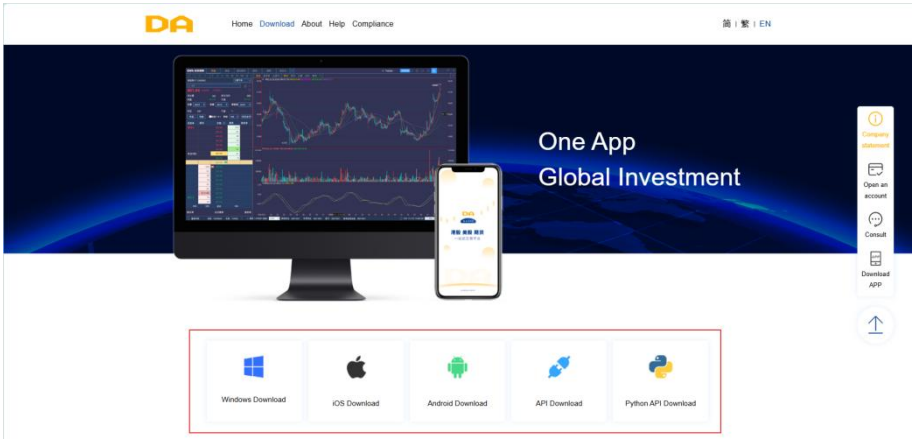
1. Basic use

1.1. Download and Login

1.1.1. Download

You can download and use our APP application for free through the official website.

Note: Company website : https://www.directaccess.com.hk/



1.1.2. About Login

You can enter and use our APP application, but you need to log in to the corresponding trading account to use trading functions and some fund services. You need to register as our member to use some special features.

1.2. Main Page Overview

1.2.1. Quotes

The Quotes navigation page has three main functions on the upper left: Watchlist, Market, History; and two main functions on the upper right: Search and Messages. You can quickly view the quotes of contracts you follow through "Watchlist", view comprehensive market quotes through "Market", and review the history of browsed contract quotes through "History".

(1) Watchlist

The Watchlist page is the default home page. You can add contracts of interest to the Watchlist page and manage them.

(2) Market

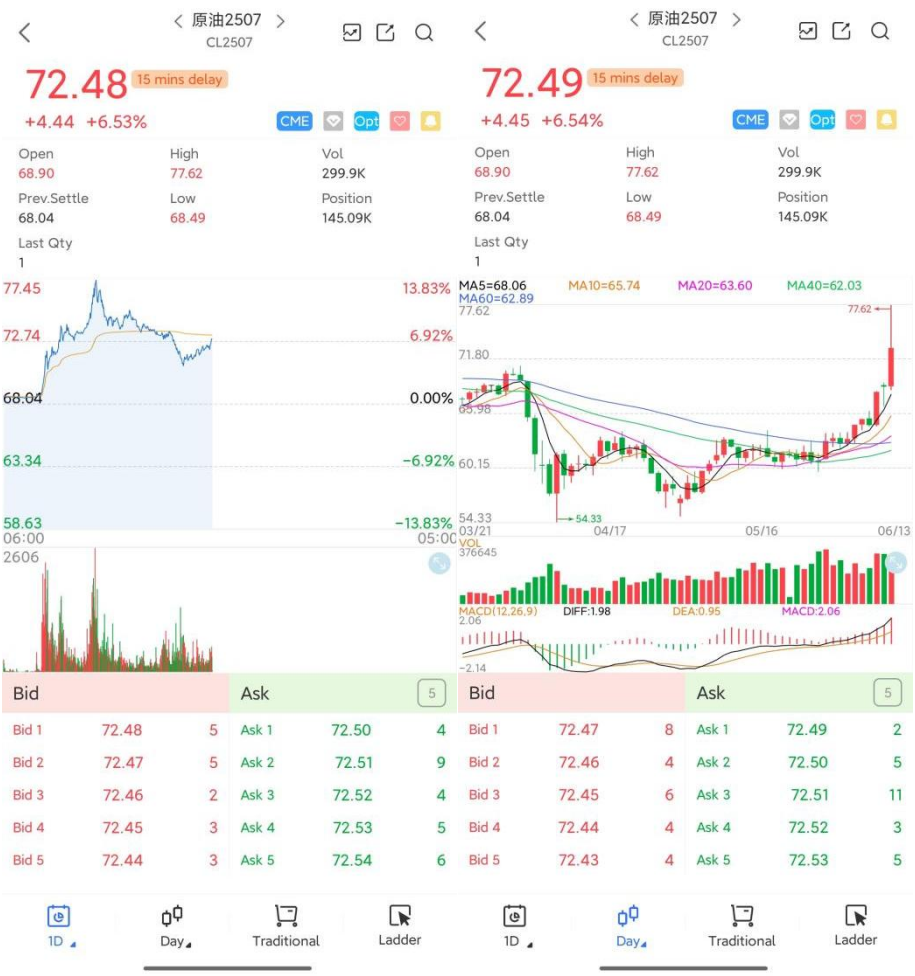
This shows the "Market" page. It has market classifications such as Futures, Hong Kong Stocks, US Stocks, etc., and four functional entrances: Main Contracts, Inter-delivery Spreads, Options, and Single Stock Futures. You can view international futures, domestic futures (such as domestic Shanghai Energy INE, CFFEX, etc. exchanges), as well as digital currency, global stock index futures, and other sector information to help you grasp global asset dynamics and discover investment opportunities.

(3) History

This shows the "History" page, displaying contracts previously browsed on the Watchlist/Market pages. Long press a contract to pop up an operation menu supporting delete, add/remove from watchlist, and set alert functions.

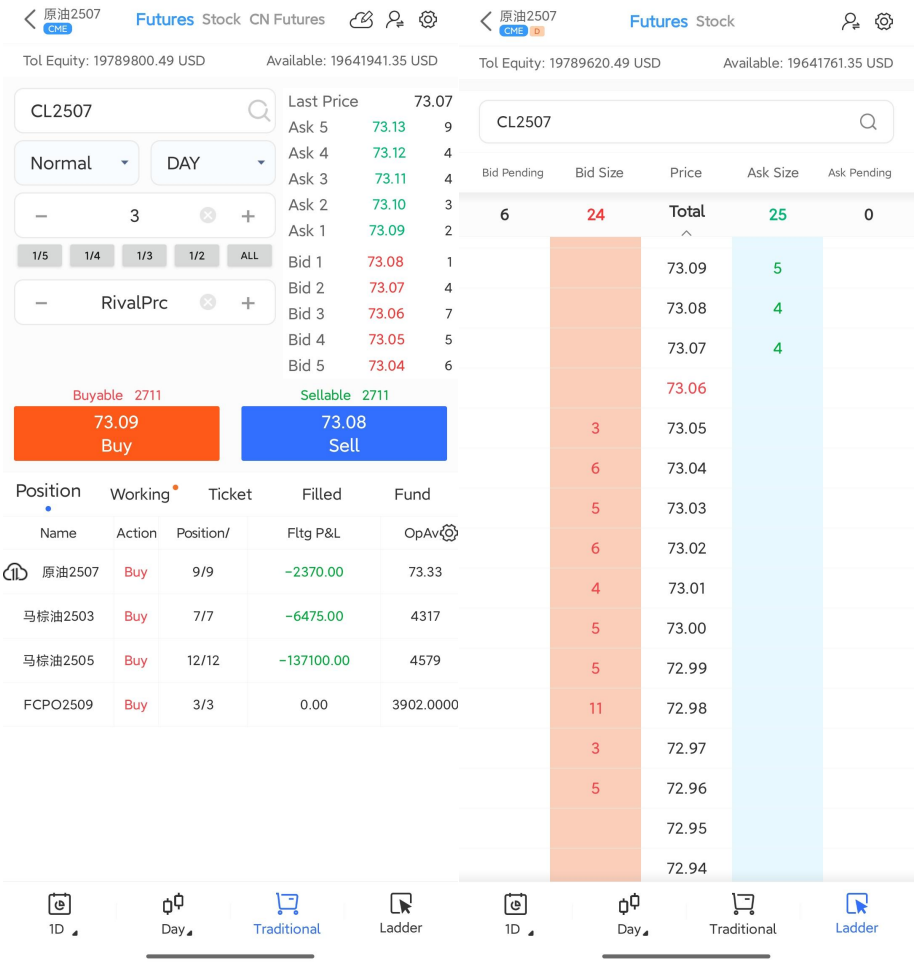
1.2.2. Single contract quotes

This shows the "Contract Details" page, displaying futures single contract quote information and trading information, supporting viewing time-sharing charts, daily K-line charts, and various technical indicator charts.



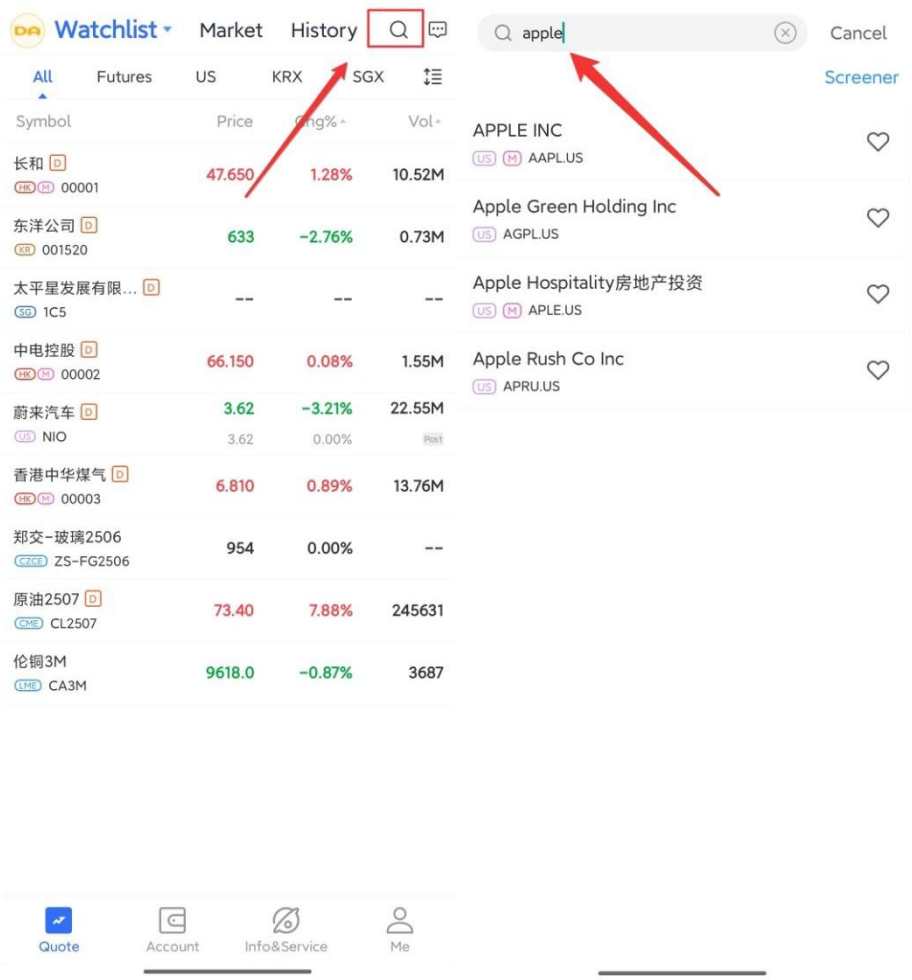
1.2.3. Single contract Trading

This shows the "Contract Trading" page, providing futures single contract quotes, order placement, and other trading functions. It supports Standard Order and Snap Quote Order modes, as well as multiple order quote types.



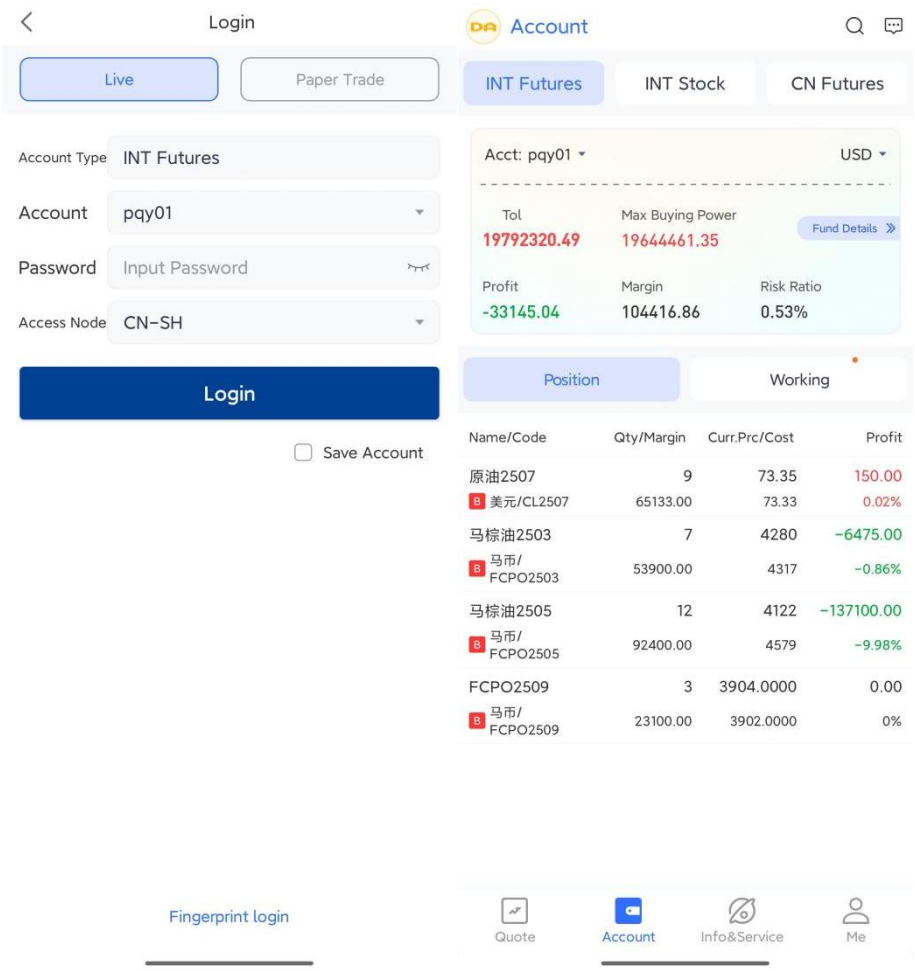
1.2.4. Search

This shows the "Search" page. You can perform real-time searches by entering the name/code/first letter, supporting quick searching and adding products of interest to your watchlist.



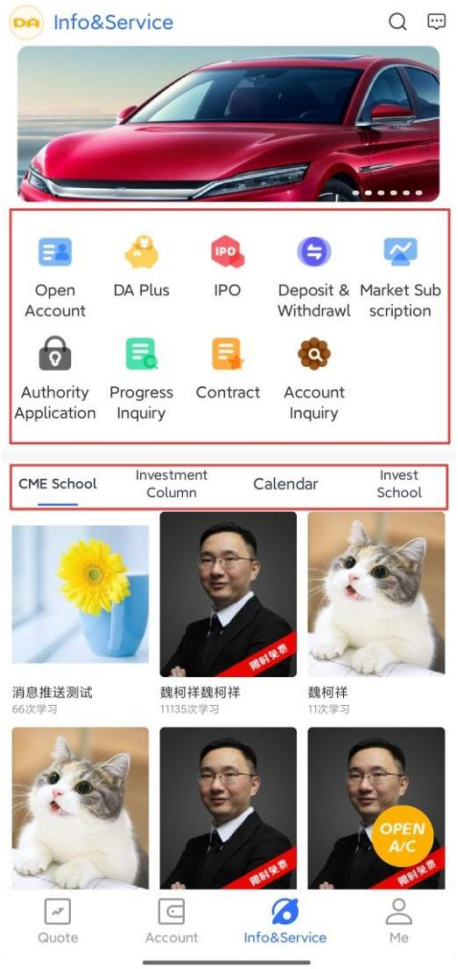
1.2.5. Account

This shows the "Account" page. The Account page is mainly for logging into accounts (Live and Simulated) and displaying account funds and position information after login. The page displays three types of accounts: International Futures, International Stocks, Domestic Stocks, and corresponding trading information such as funds, positions, and pending orders.



1.2.6. Info/Service

This shows the "Info/Services" page. The page aims to provide users with rich financial information and services. It has multiple service function entrances, including Online Account Opening, Direct Access Treasure, IPO Subscription, Deposit & Withdrawal, Market Data Subscription, etc. It also has a information section, providing channels for financial knowledge learning.



(1) CME Academy

CME Academy provides professional financial knowledge learning resources, with limited-time free courses offered by professional lecturers, and supports message interaction to help investors improve their trading skills and cognition.

(2) Headlines Column

The headlines column focuses on market hotspots, industry trends and interpretation of major events to help users grasp investment trends.

(3) Trading calendar

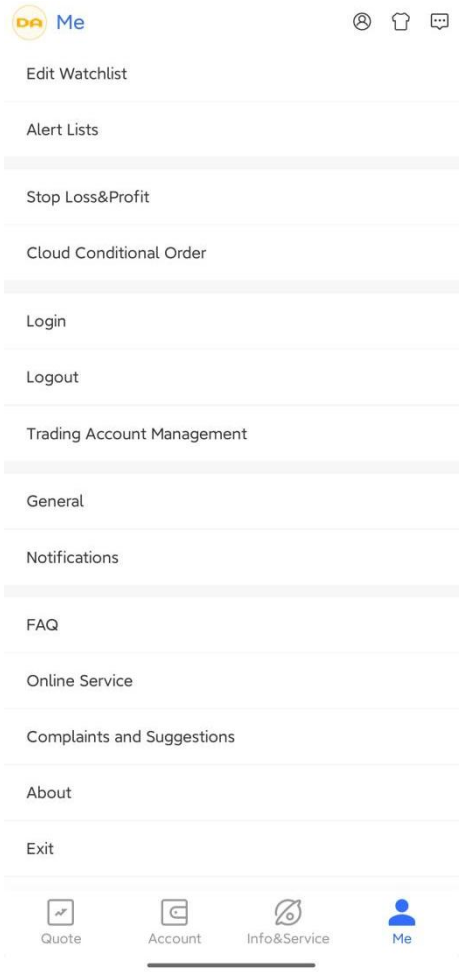
The trading calendar clearly presents you with important financial events of each day, helping you to grasp key market nodes in advance, plan investment strategies reasonably, and never miss any important moments that affect market trends.

(4) Investment Academy

Investment Academy provides high-quality investment courses covering a variety of investment categories. Whether you are a beginner or an advanced investor, you can find a course that suits you.

1.2.7. Profile (Me)

This shows the "Profile" page, providing personal-related functional services. Includes contract trading settings, basic account management, general system settings, help and feedback, etc.

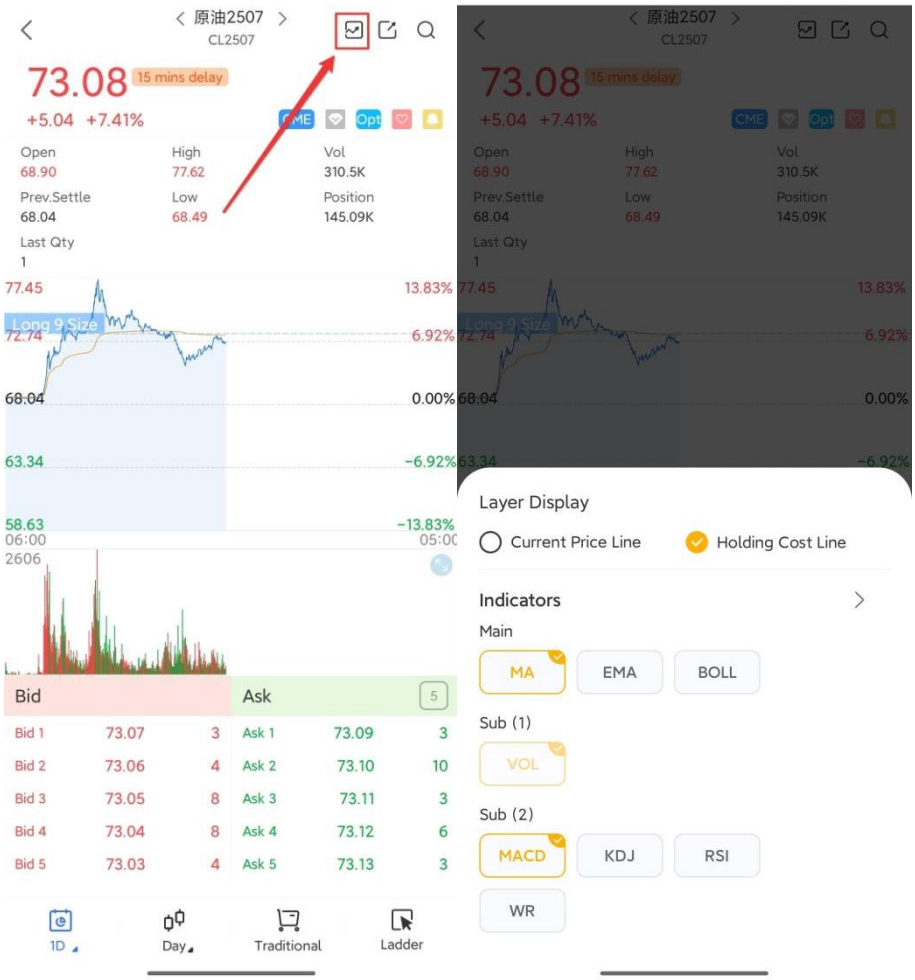


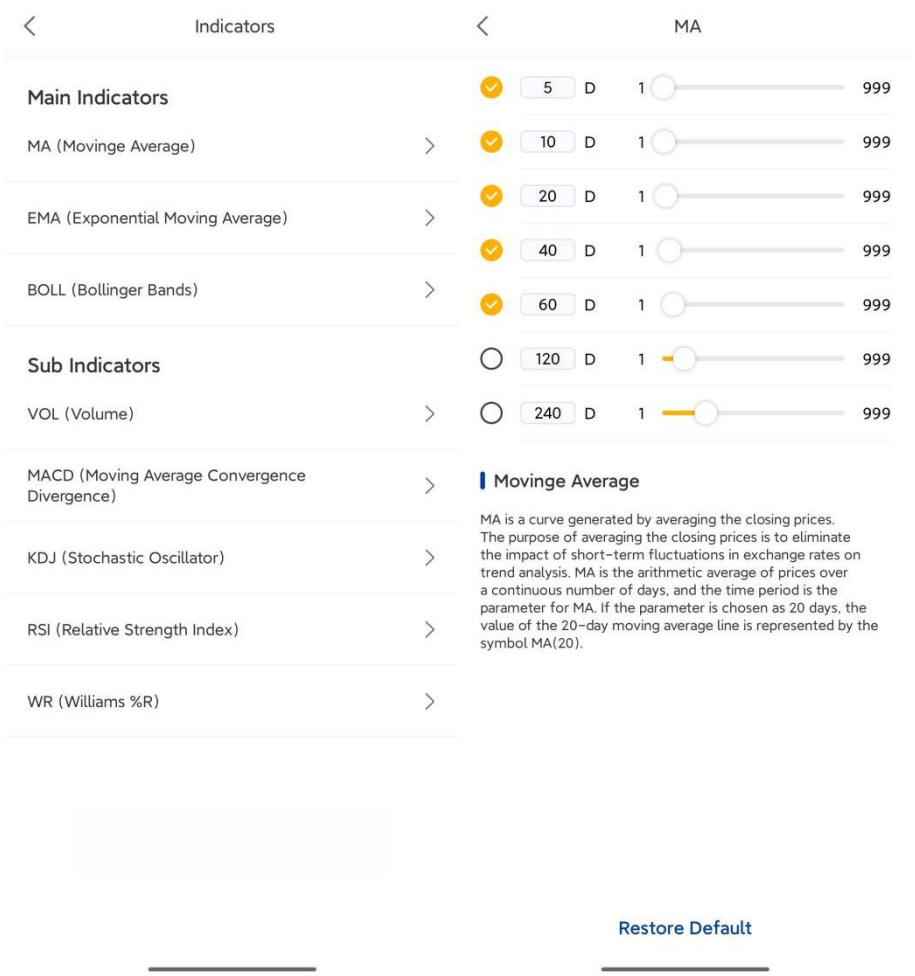
1.3. Personalization Settings

1.3.1. Quote chart data settings

Supports setting the charts on the contract market page. You can change the main and sub-chart indicators, manage individual indicators, and set exclusive quote charts according to your habits and needs.

Path: Single contract quotation page->Trend line icon->Layer display page.

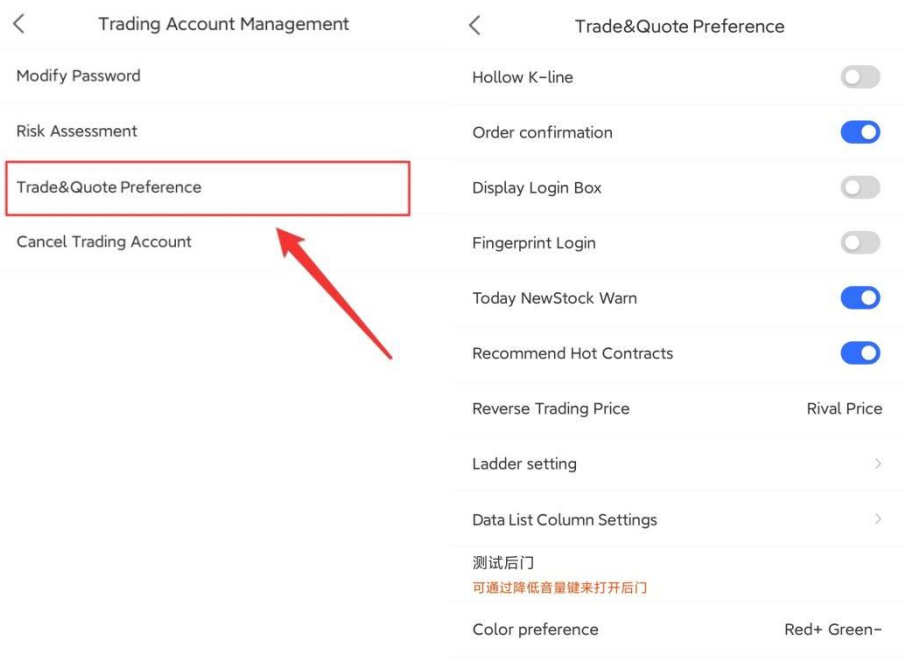

原油2507
CL2507
73.08
15 mins delay
+5.04 +7.41%
Open 68.90
High 77.62
Vol 310.5K
Prev.Settle 68.04
Low 68.49
Position 145.09K
Last Qty 1
77.45 13.83%
Long 9 Size
72.74 6.92%
68.04 0.00%
63.34 -6.92%
58.63 -13.83%
06:00 05:00
2606
Bid
Ask
5
Bid 1 73.07 3 Ask 1 73.09 3
Bid 2 73.06 4 Ask 2 73.10 10
Bid 3 73.05 8 Ask 3 73.11 3
Bid 4 73.04 8 Ask 4 73.12 6
Bid 5 73.03 4 Ask 5 73.13 3
1D
Day
Traditional
Ladder
Layer Display
Current Price Line
Holding Cost Line
Indicators
Main
MA
EMA
BOLL
Sub (1)
VOL
Sub (2)
MACD
KDJ
RSI
WR



1.3.2. Trading and Quotes Settings

Supports personalized trading and quote display content and style. You can set the color of the rise and fall, set the K-line chart display format according to your color preferences, and make trading order-related settings to improve trading experience and convenience.

Path: My->Trading Account Management->Trading and Quotes Preference

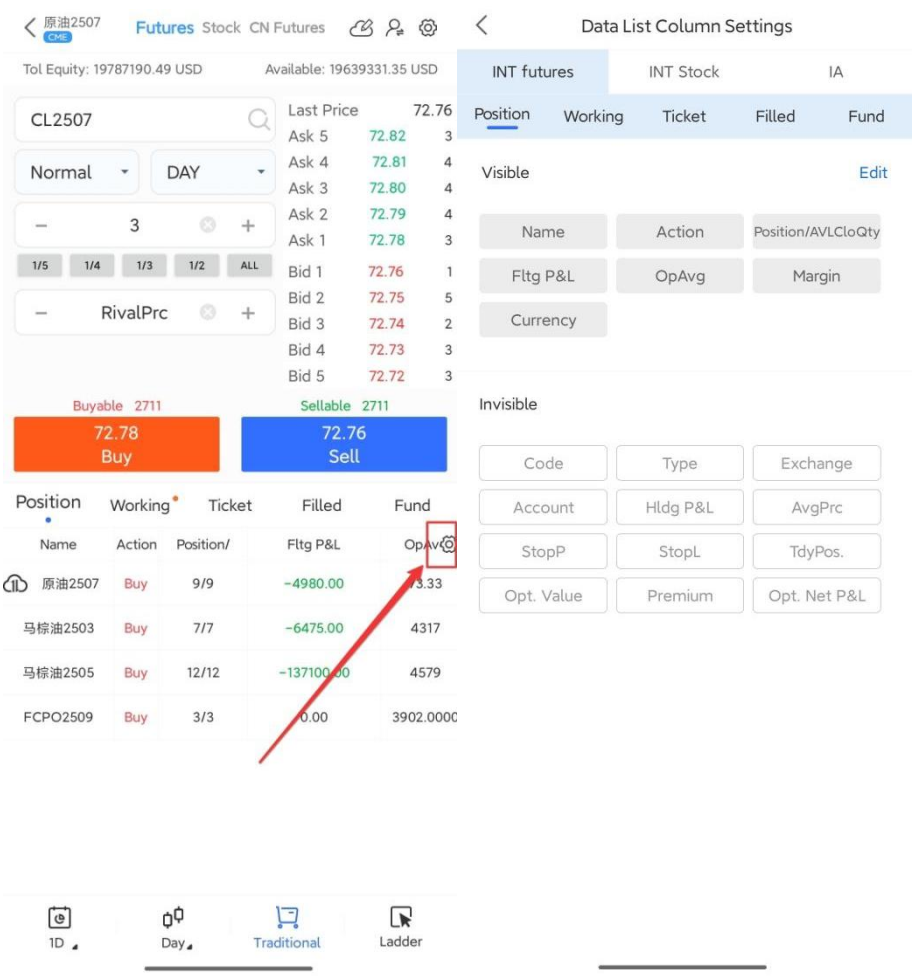


1.3.3. Trading data list settings

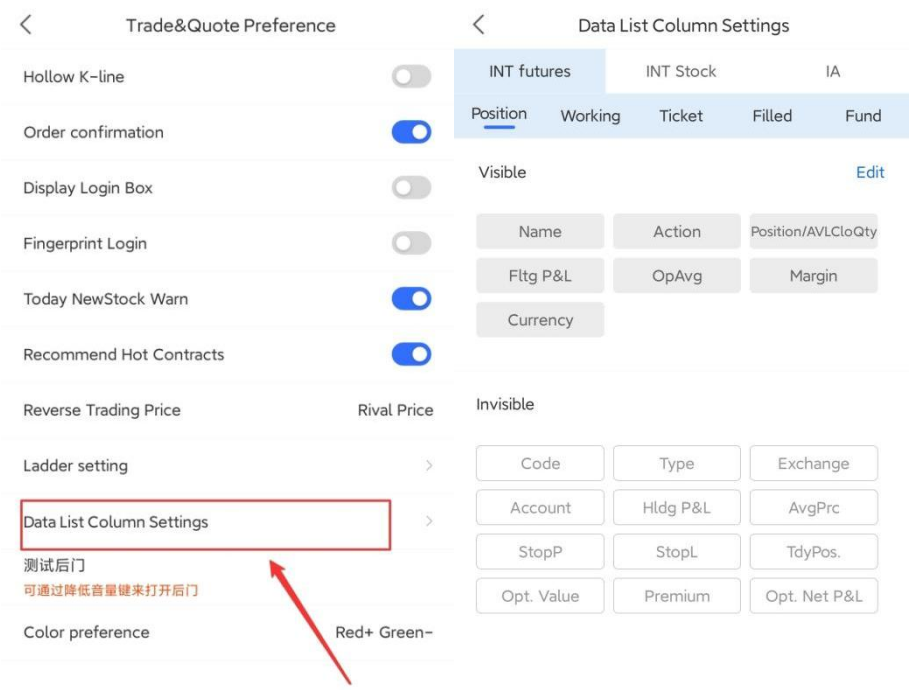
Supports customized display of transaction data lists in multiple aspects. It covers data tables of positions, pending orders, entrustment, transactions, funds, etc., and optimizes your user experience during the transaction process by customizing the display of the transaction data information you are concerned about.

There are two paths for settings.

Path 1: Single contract quotation page -> Settings icon on the right -> Data List Column Settings.



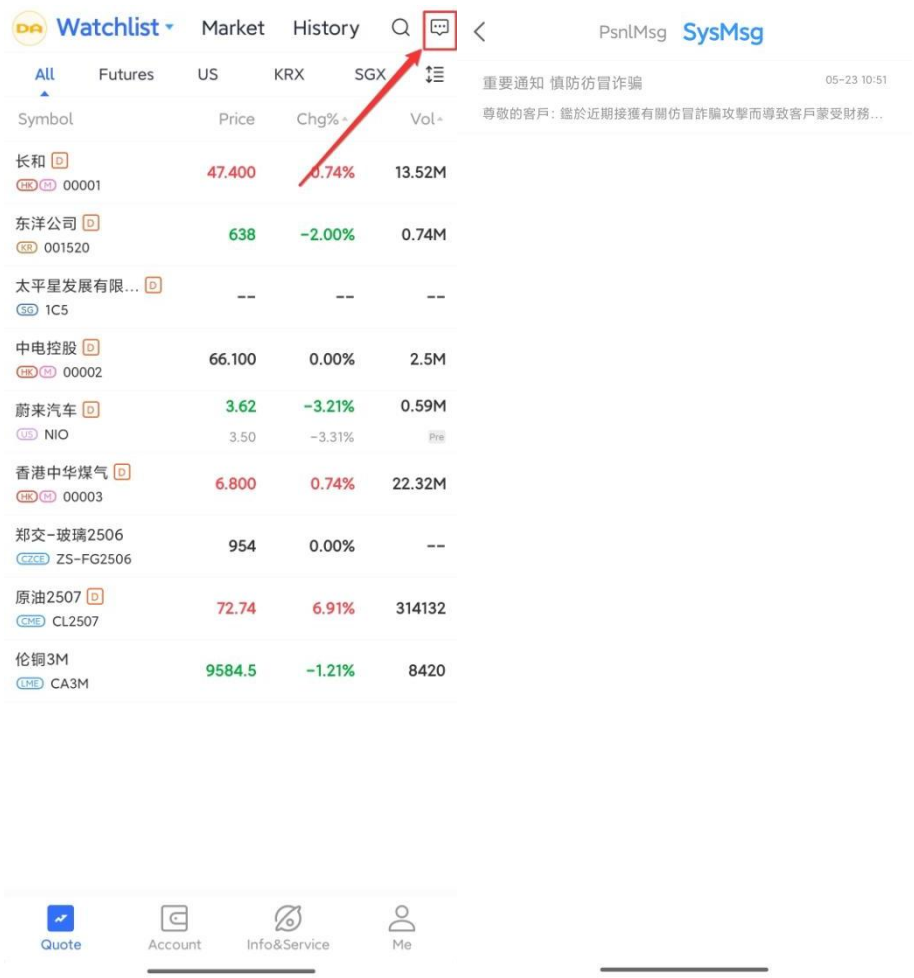
Path 2: My->Trading Account Management->Trading and Quotes Settings->Data List Column Settings.



1.4. Message Notifications

Message notifications are used to convey important information to you, and are divided into personal messages and system messages. Personal messages are mainly notifications related to you personally, such as transaction reminders, etc. System messages are important notifications issued by the platform for all users, such as security tips, system maintenance, etc.

" Personal Messages " and " System Messages " tabs at the top of the interface . Click on the corresponding tab to view the message list of the corresponding type. Tabs marked with a red dot indicate unread messages.

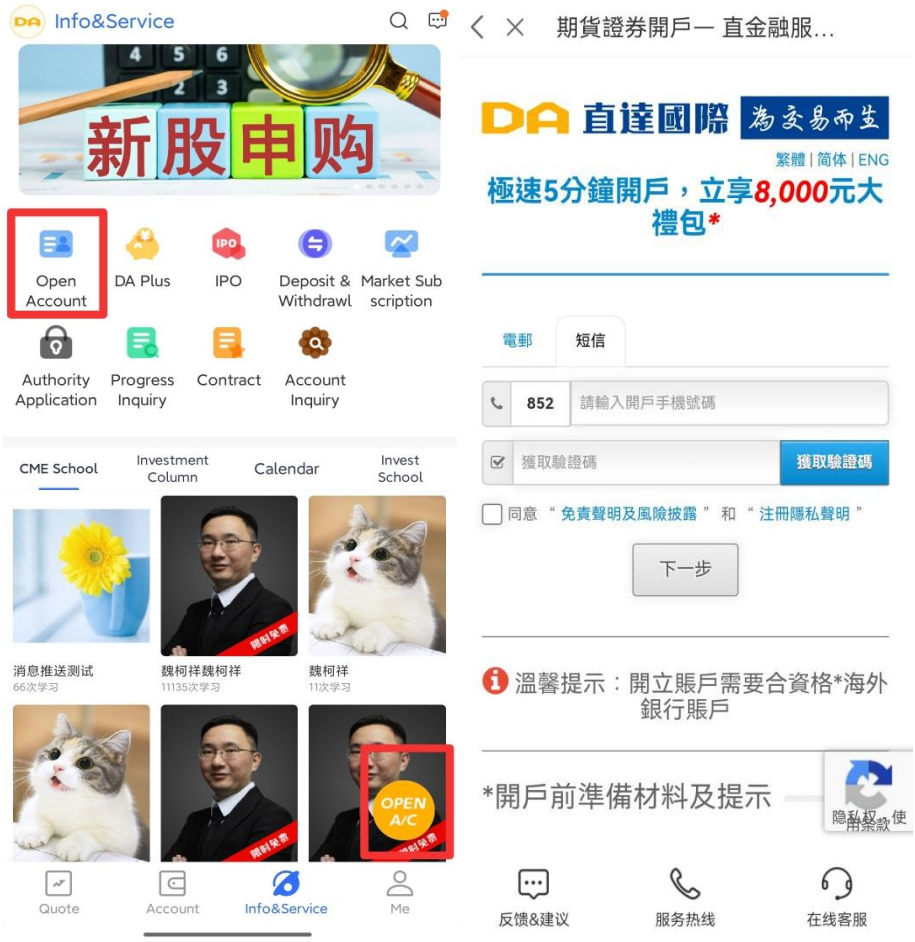


2. Core Trading

2.1. Online Account Opening

You can click the online account opening button or the yellow <Open Account> button in the lower right corner of the page to enter the online account opening page. Enter your phone number or email information as prompted by the page, prepare the information required for account opening as prompted, and submit it for review and processing by the staff.

Path: Info/Service Page->Online Account Opening Button on the Upper Left/Yellow Floating Ball for Online Account Opening on the Lower Right.



The materials and tips to prepare before opening an account are as follows:

Material Type	**Description**
Passport or other valid identification document	Only passports or other valid identification documents with a validity period of more than 6 months are supported. For Chinese residents who apply for new futures or stock accounts online, Direct International only accepts existing customers.
Proof of Address	(any one) issued within the last 3 months as proof of address
Eligible overseas bank accounts	As of June 28, 2019, there are 16 eligible jurisdictions, namely Europe, Austria , Belgium, Canada, Ireland, Israel,

	Italy, Malaysia, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the United Kingdom and the United States.

2.2. Deposit and withdrawal

(1) Deposit notification

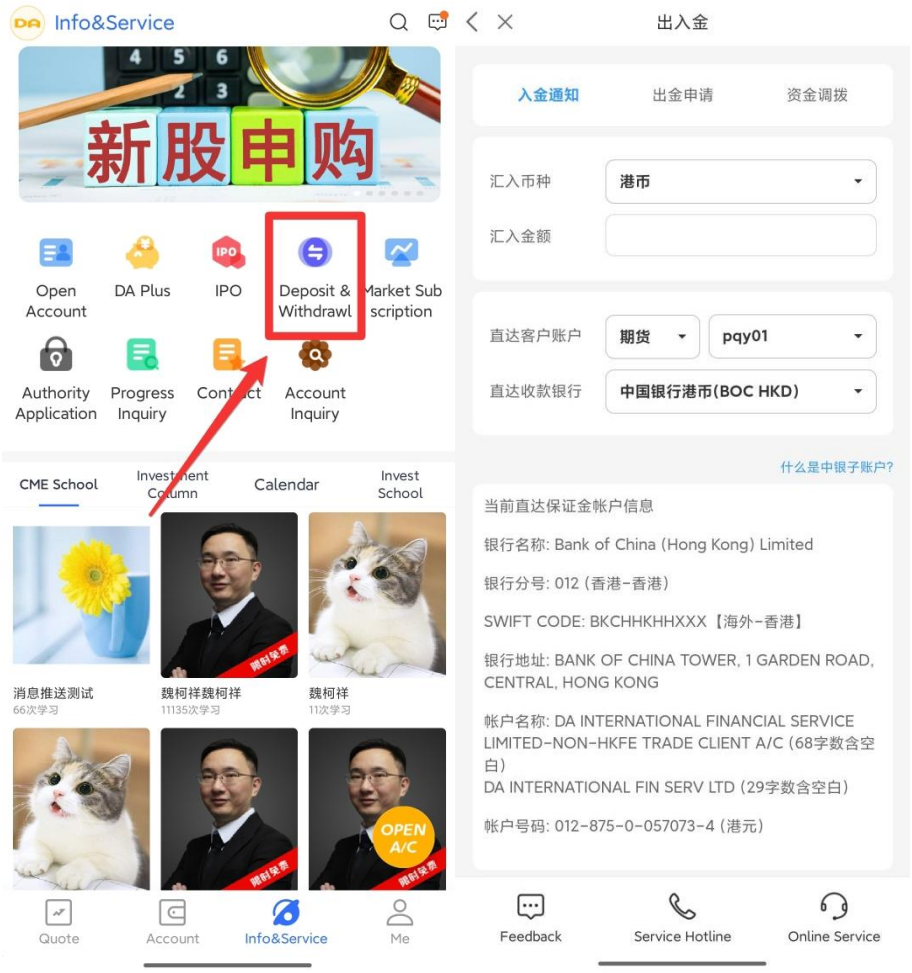
Path: Info/Service Page->Deposit and Withdrawal Button->Deposit Notification.

1) Select the currency you want to deposit, enter the amount, confirm the account type and the receiving bank, upload a picture, and view the example picture next to it. After entering the information, click the <Upload Deposit Certificate> button to submit the deposit application and wait for the staff to

review it.

2) Click View History at the bottom of the page to view the deposit record.

3) You can open a BOC sub-account to facilitate deposit operations.



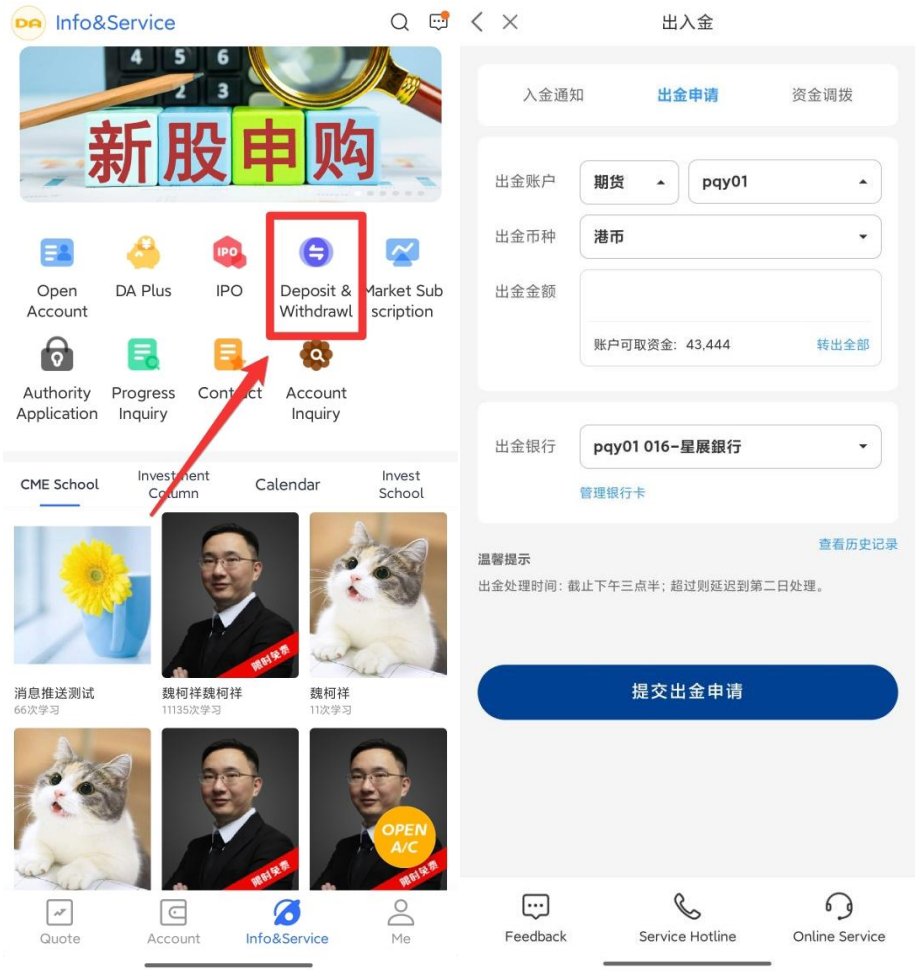
(2) Withdrawal Application

Path: Info/Service Page->Deposit and Withdrawal->Withdrawal Application.

1) Select the withdrawal account type and bank, enter the withdrawal amount, or click the Transfer All button in the lower right corner of the input box. After entering the information, click the <Submit Withdrawal Application> button.

2) Click <Manage Bank Cards> under the withdrawal bank to add or delete bank cards.

3) Click View History at the bottom of the page to view the withdrawal record.



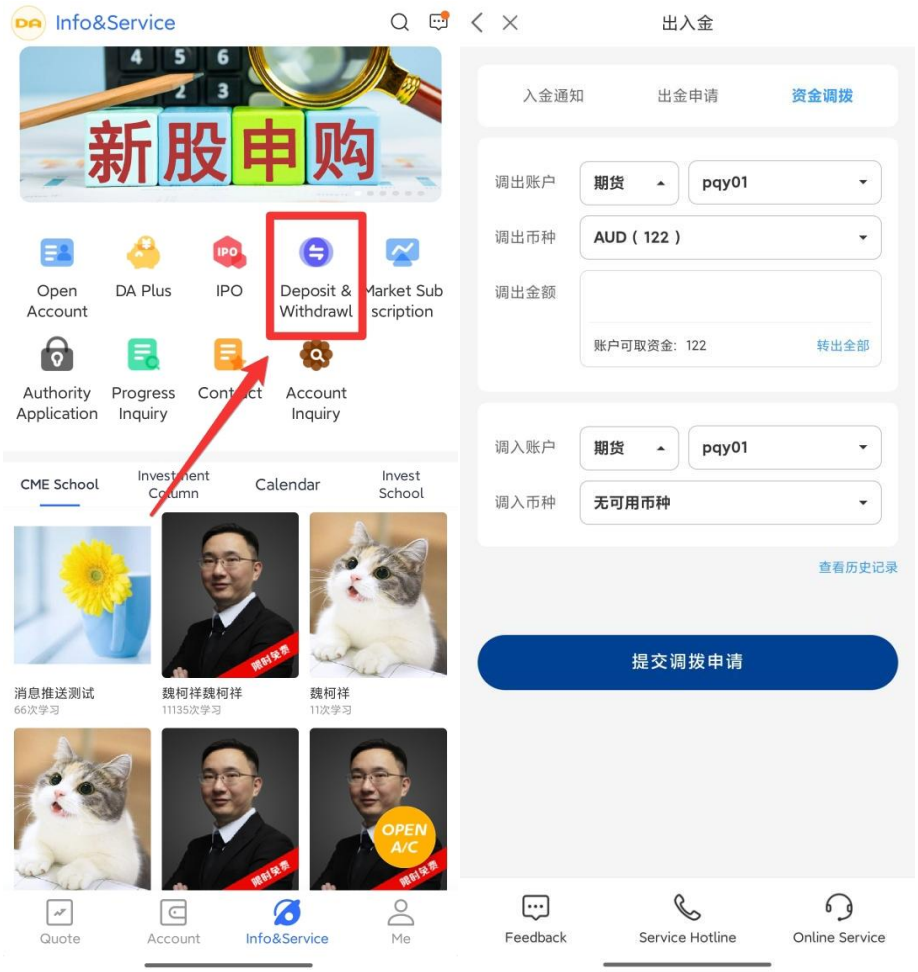
(3) Fund Transfer

Path: Information/Service Page->Deposit and Withdrawal Button->Fund Transfer.

1) Select the account type, currency, and amount to be transferred out and in, and click the <Submit Transfer Application> button.

2) Transfers can be made between different accounts of the same customer, but not between different currencies of the same account. Exchange of currencies is required between different currencies. However, transfers between the same currency of the Hong Kong Stock Exchange and non-Hong Kong Stock Exchanges are supported within the same account.

3) Click View History at the bottom of the page to view the fund transfer record.



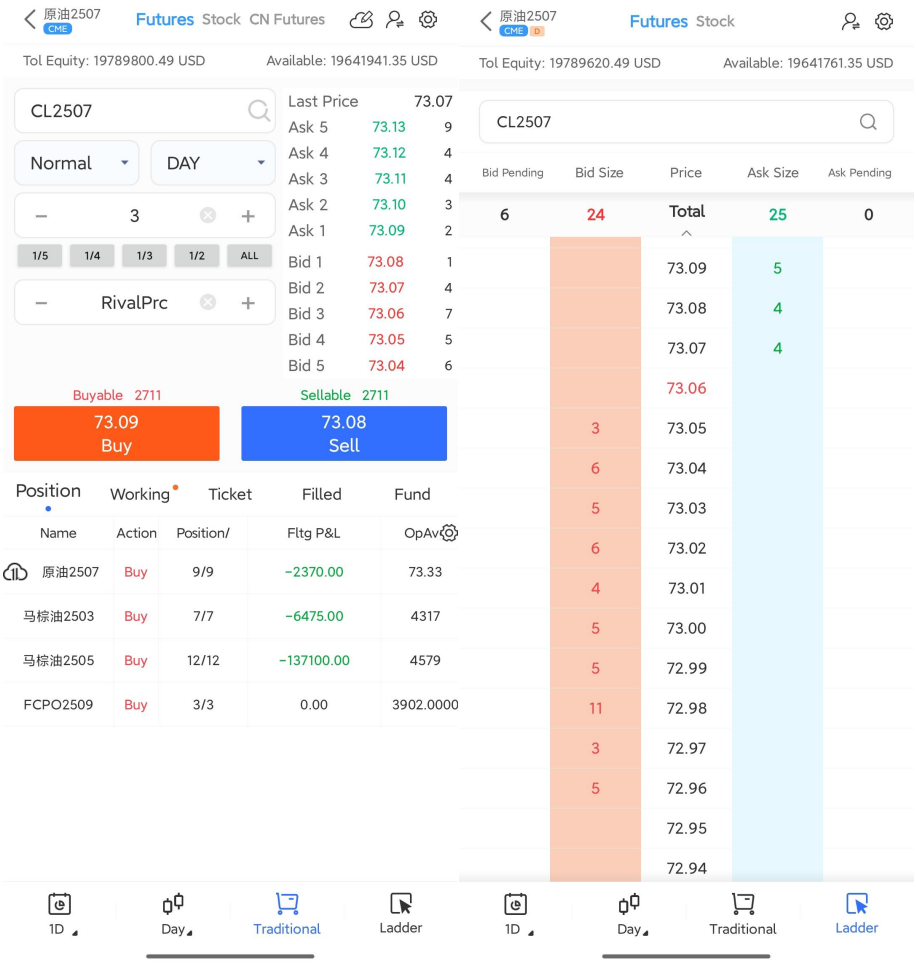
2.3. Trading entry points

After completing the account opening and deposit, you can choose "traditional order" or "ladder order" through the single contract quotation page, there are two types of trading modes.

There are two paths.

Path 1: Quote page -> "Self-selected/Market/History" click a single contract -> Traditional/ladder order;

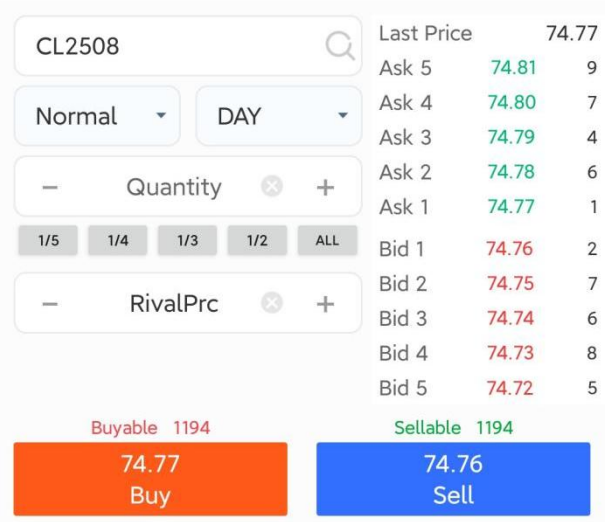
Path 2: Account page -> click on the commodity contract you hold -> jump to the traditional / ladder order page.



2.4. Traditional order

2.4.1. Traditional order overview

Traditional order types are divided into limit price, market price, limit stop loss and market stop loss. The limit price includes the Rival price, Pending price and last price.



Normal order settings:

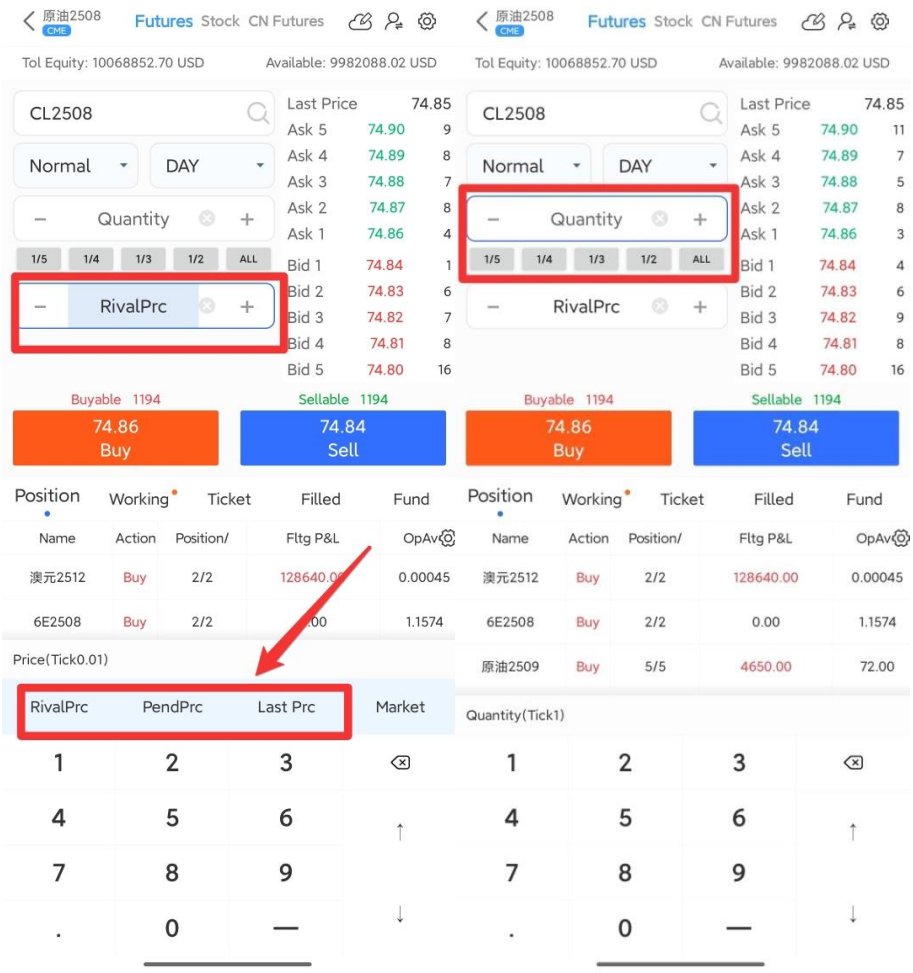
Name	**Description**
Product/Contract Code	You can select from the drop-down menu, or enter the desired contract code or contract name;
Order Type	Normal/Stop; Day/Good-Till-Cancel (GTC)
Order Price	Manually input the order price; click the -/+ button to adjust; click the market price/rival price/pending price/last price;
Order quantity	Manually enter the order quantity; click the -/+ button to adjust; click 1/5, 1/4, 1/3, 1/2, full position;
Trigger Price	Manually enter the trigger price; click the -/+ buttons to adjust; (For Stop orders)
Buy/Sell	Click the Buy/Sell button;

2.4.2. Limit Order

In the traditional order interface, prices can be set in two ways.

(1) You can select the rival price/pending price/last price, and set the order quantity before placing an order;

(2) Supports setting the order price and order quantity by yourself.



Glossary:

1) Limit order : A limit order is a trading instruction that allows investors to set a specific buy or sell price. When the market price reaches or exceeds that price, the trading system will automatically execute the buy or sell transaction.

2) Rival price: When the buyer's highest buying price and the seller's lowest selling price match, this price is determined as the Rival price.

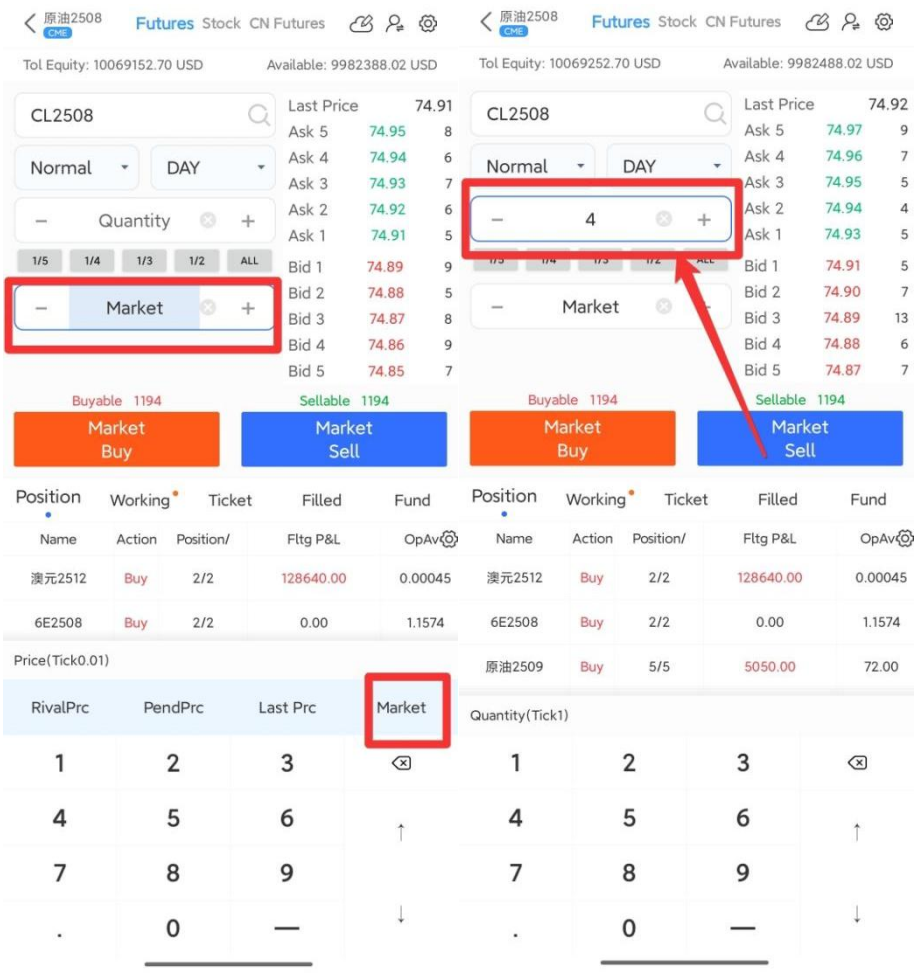
3) Pending price: The price at which your order needs to be queued on the market. When buying, the Pending price is the price of the first ask on the

market; when selling, the Pending price is the price of the first bid on the market.

4) Last price: The last transaction price during the current trading time.

2.4.3. Market Order

In the traditional order placement interface, if the price is selected as the market price, the order will be placed at the best price that can be traded at the moment. That is, the order price is left blank, and the order is placed after setting the order quantity;



Glossary:

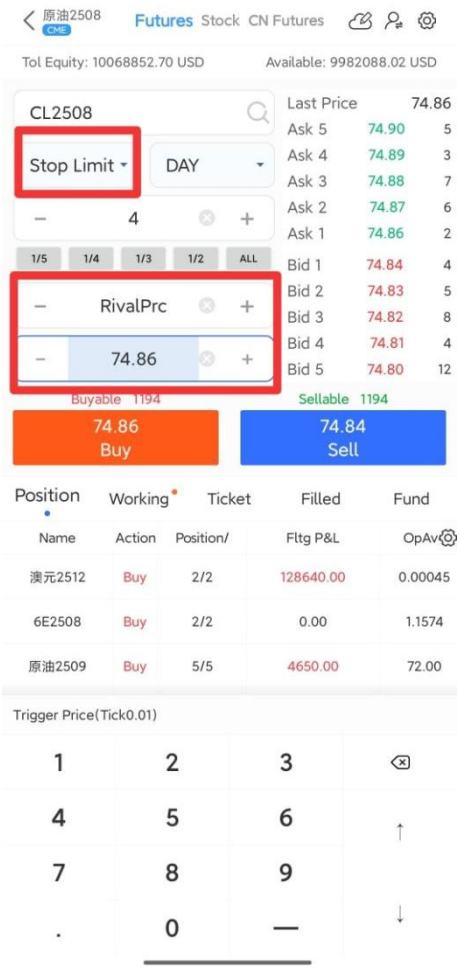
1) Market order: An order to execute at the best price available in the market at that time.

2.4.4. Stop limit order

In the traditional order interface, after selecting stop loss as the order type, set the order price and trigger price (the trigger price is the latest price); under limit stop loss, you can set the order price, order quantity and trigger price.

Note: If the order is for buying, the order price must be greater than or equal to the trigger price, and the trigger price must be greater than the latest price. That is, after placing the order, the order can be traded at the best tradeable price within the range of (trigger price, order price);

If it is a sell direction, the order price is required to be less than or equal to the trigger price, and the trigger price is required to be less than the latest price. That is, after the order is placed, the order can be executed at the best tradable price within the range of (order price, trigger price).



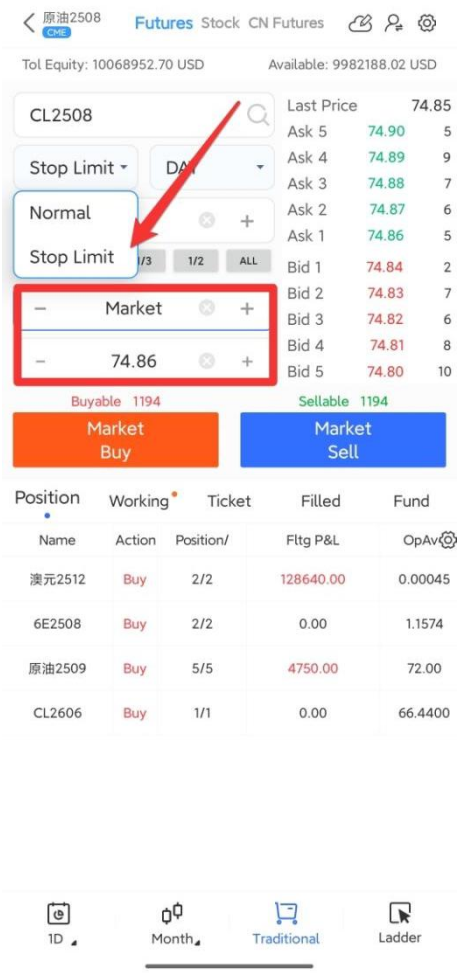
Glossary:

1) Stop-Limit order : refers to the investor setting a stop price and a desired transaction price (limit price) in advance during the transaction . When the market price fluctuates in an unfavorable direction and hits the stop price, the system will close the position at the limit price set by the investor or a better price.

2.4.5. Stop-Market order

In the traditional order interface, after selecting stop loss as the order type, select market price as the price and set the trigger price (stop loss means market stop loss); for stop loss orders, you can set the trigger price and the order quantity.

Note: Once the trigger price is reached, the transaction will be completed at the market price.



Glossary:

1) Stop-Market order: refers to investors setting a stop loss price in advance when trading. When the market price fluctuates in a direction that is unfavorable to the position and reaches the stop loss price, the system will automatically close the position at the best price in the market at that time, that is, sell (or buying to close the position when shorting) the position assets to achieve the purpose of limiting losses.

2.5. Ladder Order

After selecting a contract, click on the price to place an order quickly to place , cancel an order, and close a position; the price displayed on the order page changes in real time according to the market conditions, covering five levels of market conditions, and each price is displayed in one line ; the red price

is the current last price .

name	**Description**
Order method	After selecting a contract on the quote page, click the price to place an order, enter the order quantity, and click the market buy or market sell to place the order.
Order/Cancel Confirmation	A confirmation box will pop up when placing or canceling an order
Cancel buy order	Click the button to cancel all queued buy orders
Cancel sell order	Cancel all queued sell orders by clicking the button

Cancel all orders	Click the button to cancel all queues
Close all by rival price	After clicking the button, all executed orders will be closed at the rival price; when there are queued orders, the order cancellation will be executed first .

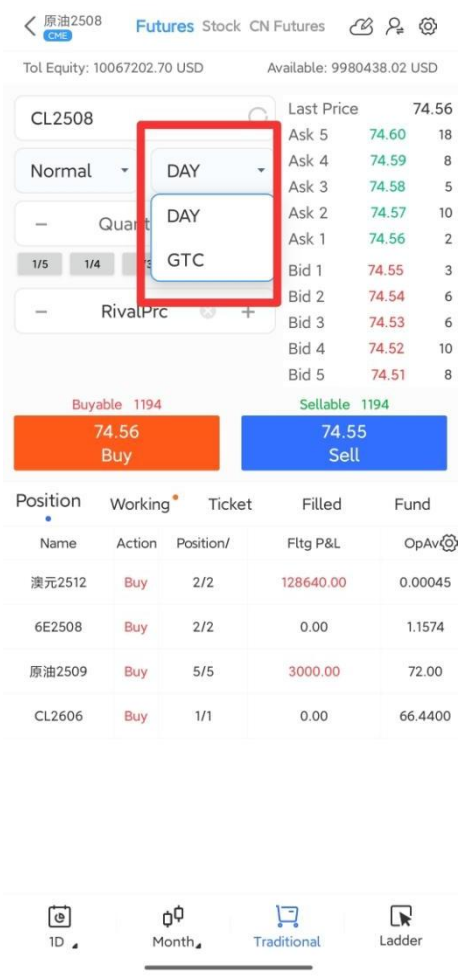
Glossary:

1) Ladder order: refers to a trading order method in which investors pre-set a specific price level (called "point price" or "trigger price") during the trading process. When the real-time market price reaches or exceeds this price, the system automatically triggers a buy or sell instruction.

2.6. Order Time-in-Force

In the traditional ordering interface, you can set the validity period of the order, which can be divided into valid for the day or valid forever.

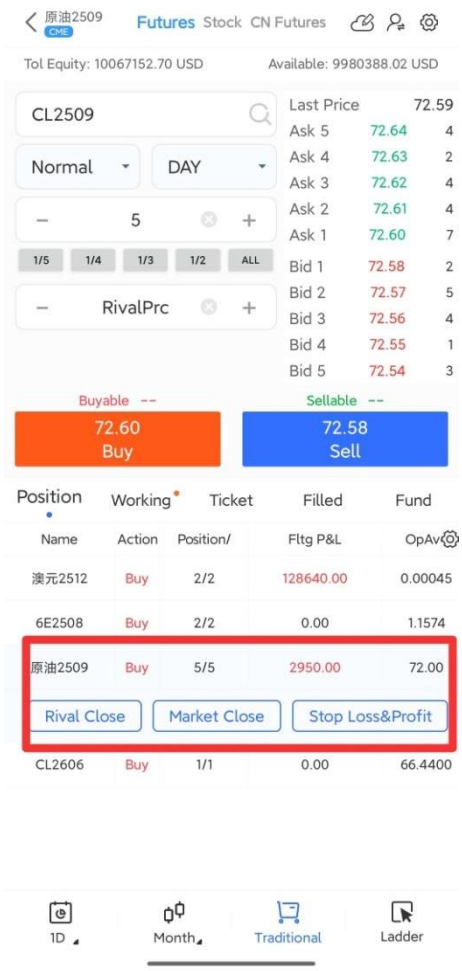
If you select <Day>, the order will be automatically cancelled after the market closes if it is not executed on the same day; if you select <GTC>, the order will be valid for a long time if it is not executed or not manually cancelled.



2.7. Close Position

When you need to close the contract position you already hold , you can close the position, which supports three methods: Close by Rival Price, Close by Market Price and cloud stop profit and loss. After the contract is closed, it will be removed from the position list.

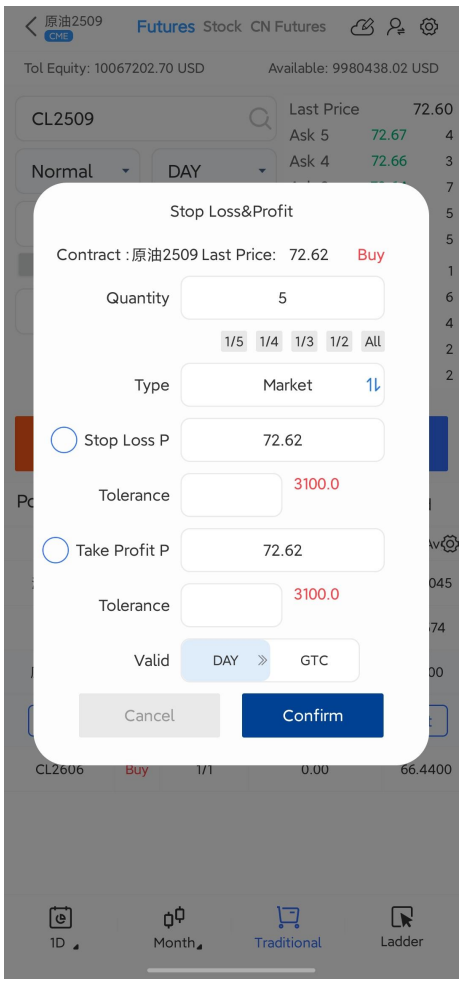
Click the button to set the list data.



(1) Close by Rival Price: quickly closing a position at the best price of the other party. For example, if you want to close a long contract, you can close it at the current selling price (the highest asking price); if you want to close a short contract, you can close it at the buying price (the highest asking price).

(2) Close by Market Price: closing a position at the last transaction price in the current market. It does not rely on the bid and ask prices, but directly facilitates transactions at the last transaction price.

(3) Cloud-based stop profit/loss: Investors pre-set the stop loss price and take profit price and submit the instructions to the cloud server. When the market price fluctuation reaches the set price, the system automatically triggers the closing order. Investors do not need to watch the market all the time, helping investors to automatically control risks and lock in profits.



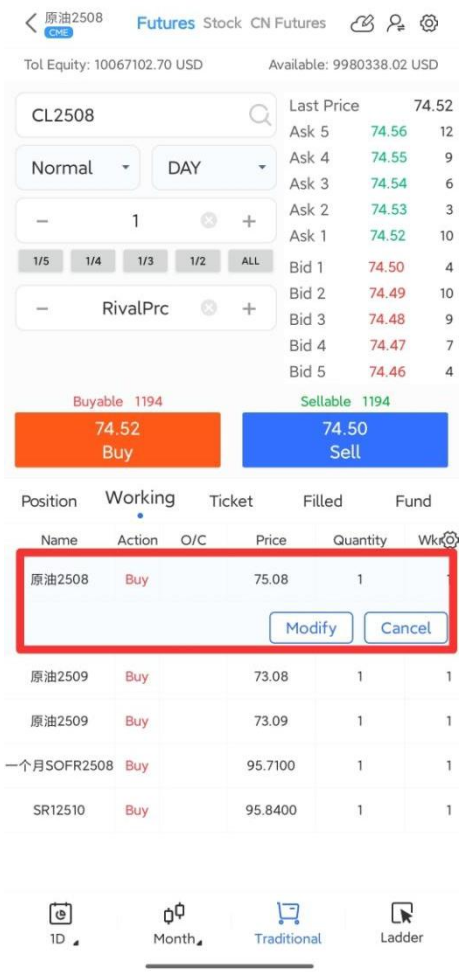
2.8. Modify/Cancel order

When buying or selling, if the contract order is not executed immediately but enters the order queue of the trading system, it will be displayed below the pending order and will not be triggered until the market price reaches the set conditions.

There are two functions for pending orders: cancel order and modify order. When the contract order is completed, it will be automatically removed from the pending order list. Click the button to set the list data.

Cancel order: For queued orders under pending orders, you need to click to select them before you can cancel the order.

Modify order: You can modify the order price and order quantity for pending orders in queue status.



2.9. Stop-loss order

2.9.1. Introduction to Stop-loss and Take-profit Orders

(1) Take Profit Order

A stop-profit order is an order that is automatically triggered to sell (or buy) a contract at an executable market price when the market price reaches the profit target price set by the investor. Its principle is to help investors convert book profits into actual returns in a timely manner when the asset price rises to the expected position, and avoid a reduction in profits due to price corrections.

For example, an investor buys a stock at 100 yuan and sets a take-profit order to be triggered when the stock price rises to 120 yuan. Once the stock price reaches 120 yuan, the system will automatically sell the stock and lock in a profit of 20 yuan.

(2) Stop Loss Order

A stop loss order is an order that is automatically triggered to sell (or buy) a contract at a market executable price when the market price reaches the loss level set by the investor. The purpose is to control the loss within a certain range and prevent further loss when the asset price fluctuates in an unfavorable direction.

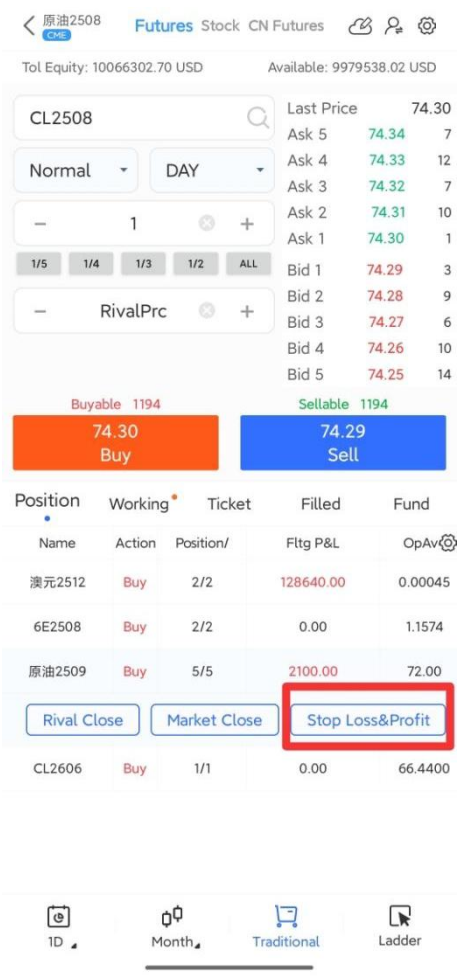
For example, after an investor buys a futures contract, he sets a stop-loss order to be triggered when the price drops to 90 yuan. If the price really drops to 90 yuan, the position will be automatically closed to avoid further losses caused by further price drops.

2.9.2. Add stop-loss and take-profit orders

There are two ways to add a stop-loss or take-profit order.

Method 1: On the market page, click the market and select the relevant contract, then click <Traditional Order>, select <Position> at the bottom of the page, and click < Stop Loss&profit> under the position contract;

Method 2: On the account page, click on the commodity contract you hold at the bottom of the page to jump to the traditional order page. Select <Positions> at the bottom of the page and click <Stop Loss&profit> below the position contract.



2.9.3. Stop profit and stop loss settings

(1) On the position query page, select the contract and click the "Stop Loss&profit" button;

(2) Two types of stop loss and take profit: limit price and market price;

(3) Price setting: Double-click to select the position, and enter the stop loss trigger price and take profit trigger price.

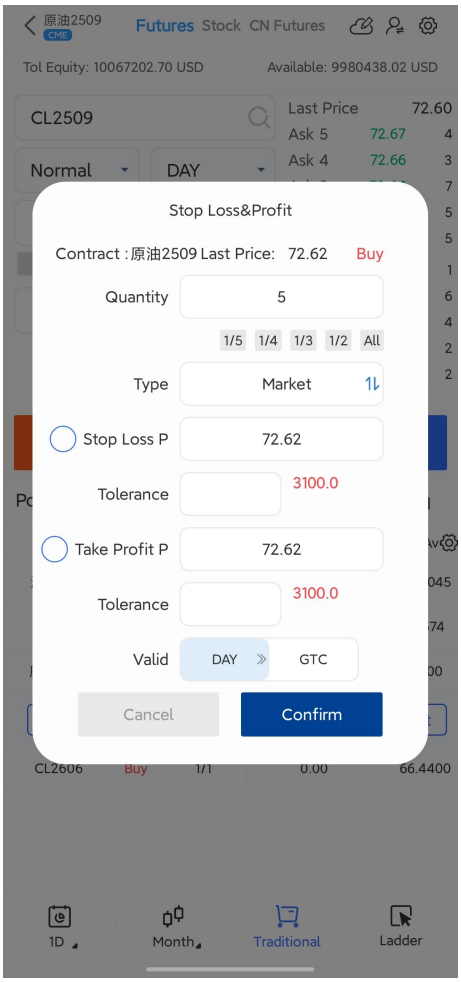
For long positions: the stop loss trigger price must be < the last price/bid price/sell price, and the take profit trigger price must be > the last price/bid price/sell price;

For sell positions: the stop loss trigger price must be > the last price/bid price/sell price, and the take profit trigger price must be < the last price/bid price/sell price;

(4) Stop loss excess price points: When the market reaches the stop loss trigger price, the order price = stop loss trigger price + or - stop loss excess price points;

(5) Take profit excess price points: When the market reaches the take profit trigger price, the order price = stop loss trigger price + or - stop loss excess price points;

(6) Validity period: Day/GTC

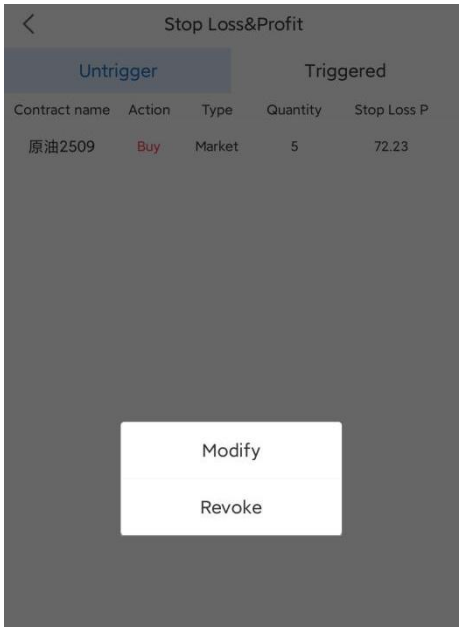


2.9.4. Modify/cancel/query stop-profit and stop-loss orders

(1) Modify the stop-profit and stop-loss orders

On the cloud stop profit and loss page, click the untriggered list, long press the stop profit and loss order that needs to be modified, click <Modify>, jump to the cloud stop profit and loss setting page, and click the Modify button after the

modification is completed.



(2) Cancel the stop-profit and stop-loss orders

On the cloud stop profit and loss page, click the untriggered list, long press the stop profit and stop loss order that needs to be modified, and click <Revoke> to cancel the stop profit and stop loss order.

(3) Check the stop-profit and stop-loss orders

On the My page, click on Cloud Stop Profit and Loss to view the set Stop Profit and Stop Loss orders.

2.9.5. Stop Profit/Stop Loss Settings Notes

(1) LME contracts are not supported;

(2) You can only set stop loss and take profit for open positions;

(3) Untriggered stop-profit and loss orders can be modified, cancelled, etc.

(4) A permanent stop-profit order will always exist and be effective as long as it is not triggered;

(5) If the number of orders set when a stop loss or stop profit order is triggered is greater than the number of positions held at the time, the stop loss or stop profit order will be cleared after it is triggered and no order will be placed;

(6) Multiple profit and loss orders can be set for the same position. The minimum order quantity is set to 1. The sum of the order quantities of the untriggered profit and loss orders set must be less than or equal to the position quantity.

2.9.6. Stop-profit and stop-loss order status description

Untriggered: The profit and loss order has been successfully set but has not yet reached the trigger price; it can be modified or canceled;

Successful closing order: The triggered order order has been sent successfully but the profit and loss order has not been executed; it cannot be changed;

Close order failed: the order has been triggered but the order instruction failed to be sent; invalid;

Cancelled: manually canceled untriggered profit and loss orders or canceled queued orders triggered by the profit and loss orders; cannot be changed;

Cleared: The order quantity set when the profit and loss order is triggered > the actual position quantity at that time; invalid;

Partially executed: The triggered profit and loss order is partially executed; it cannot be changed;

Completely executed: The triggered profit and loss order is completely executed and cannot be changed.

2.10. Conditional Order

2.10.1. Introduction to conditional orders

Conditional orders are an advanced trading order method that will only be executed when the market meets certain conditions. It helps investors trade under specific market conditions and improves trading flexibility and efficiency.

(1) Trigger conditions: Investors can set conditions such as price and time. The system will monitor these conditions in real time and automatically place an order once they are met.

(2) Type: Conditional orders are mainly divided into price conditional orders and time conditional orders. The Direct APP supports the selection of seven conditions: price, increase or decrease %, daily trading volume, position volume, account daily profit and loss, position ratio, and time.

2.10.2. Add a conditional order

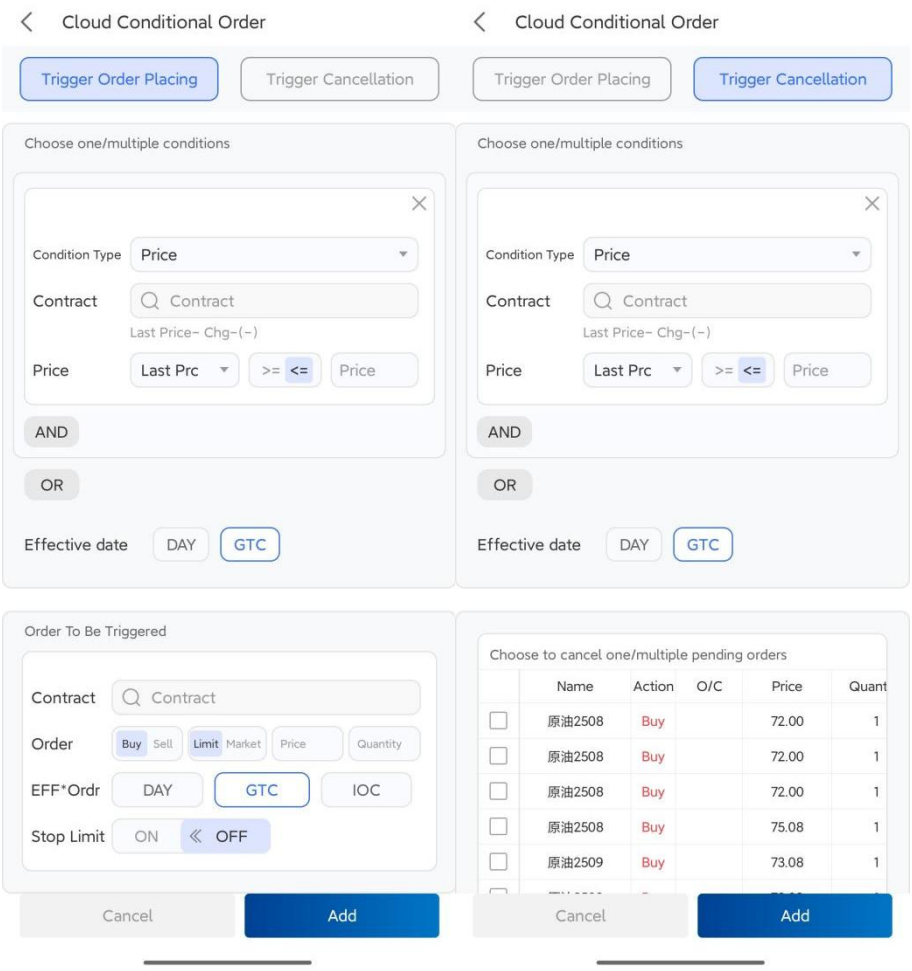
(1) New path: In the upper right corner of the traditional order page, click the <Cloud Conditional Order Icon> to enter the Cloud Conditional Order main page; click <Cloud Conditional Order> on the Profile Page to enter the Cloud Conditional Order main page;

(2) Trigger type: trigger order placement, trigger order cancellation;

(3) Condition type: You can choose one of the seven conditions: price, change rate, daily trading volume, position volume, account daily profit and loss, position ratio, time. You can also include multiple conditions. The relationship between multiple conditions is: {AND, AND, AND, ...}OR{AND, AND, AND, ...}OR..., where {AND, AND, AND, ...} is a set, and AND is an AND relationship, while OR is an OR relationship.

(4) Trigger order parameters: contract, order direction, price type, commission price, lot size, order validity period, stop loss; after the stop loss switch is turned on, the <Set Parameters> button will be displayed on the right. Click this button to enter the cloud stop loss setting interface;

(5) Trigger order cancellation parameters: Check one or more pending order contracts displayed at the bottom of the page.



2.10.3. Modify conditional order

On the main page of cloud conditional orders, click the <Modify> button under any conditional order card in the untriggered list to enter the "Modify Conditional Order" page. The parameters and parameter rules on this page are the same as those on the conditional order setting page. The parameter content on the page is the set parameter content and can be modified.

Note: The following items cannot be modified:

[Trigger Type] cannot be modified, that is, the 'trigger order' or 'trigger order cancellation' type cannot be modified. If the customer clicks to switch the trigger type on the modification page, a prompt "Trigger type cannot be modified" will appear.

2.10.4. Copy Conditional Order

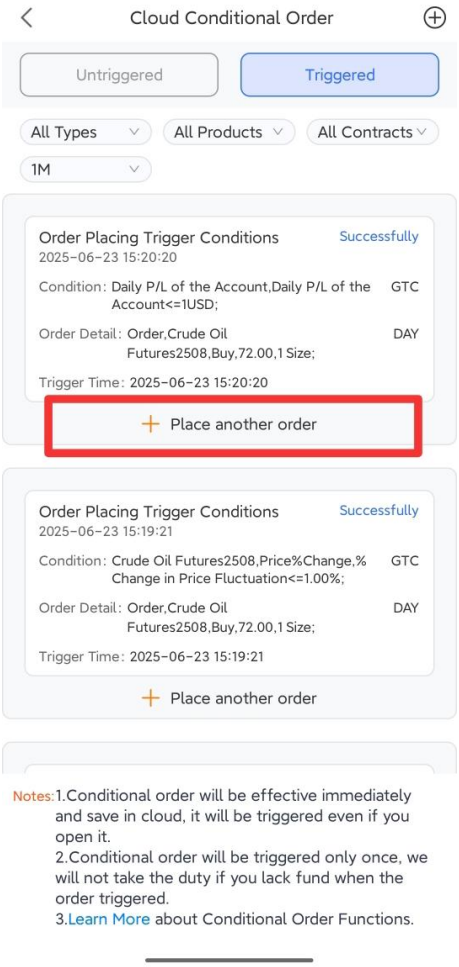
(1) On the main page of the cloud conditional order, click the <Place another Order> function button in the triggered list to enter the cloud conditional order setting page;

(2) All parameters of the conditional order (including conditions and trigger orders) are brought into the parameters of the conditional order setting page and can be modified:

Note: If the "trigger order cancellation" conditional order is synchronized, the order cancellation setting area will display the latest pending order record;

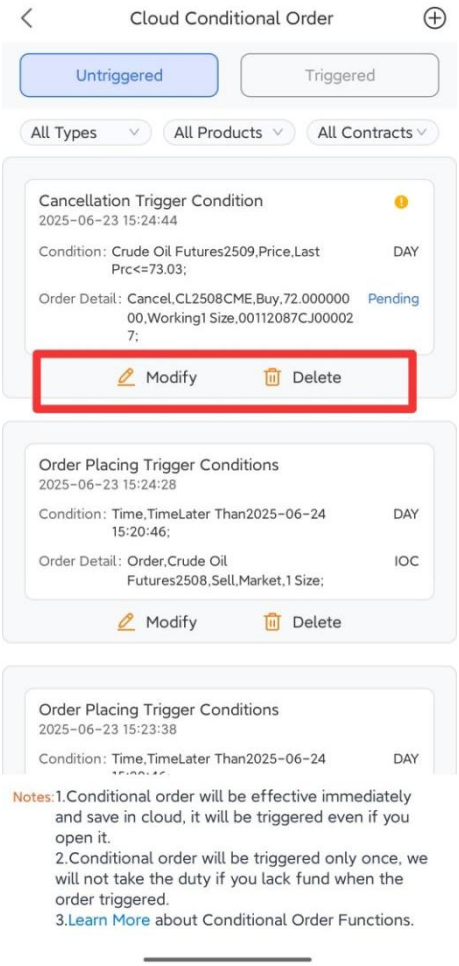
(3) Click the <Cancel> button to return to the "Triggered" list on the main page of the cloud conditional order;

(4) Click the <Add> button and the conditional order is added successfully.



2.10.5. Delete conditional order

On the main page of cloud conditional orders, click the <Delete> button under any conditional order card in the untriggered list, and then click the <Confirm Delete> button.



2.10.6. Conditional Order Status Description

Untriggered: A conditional order that has been set successfully but has not yet reached the set trigger price. It can be modified or deleted.

Order successfully placed: a conditional order that has been triggered and successfully placed;

Order Failed: A conditional order that has been triggered but failed to be placed;

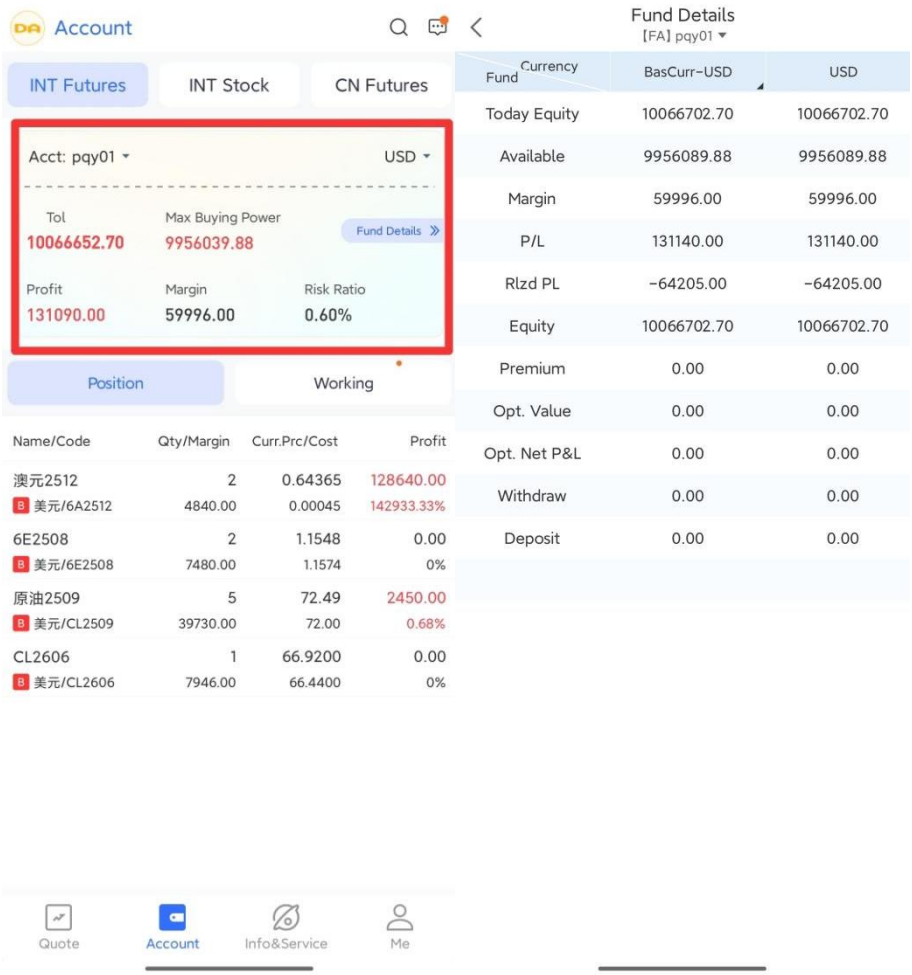
Deleted: manually deleted untriggered conditional orders, which cannot be

changed;

Cancelled order: a conditional order of the trigger cancellation type that has been triggered;

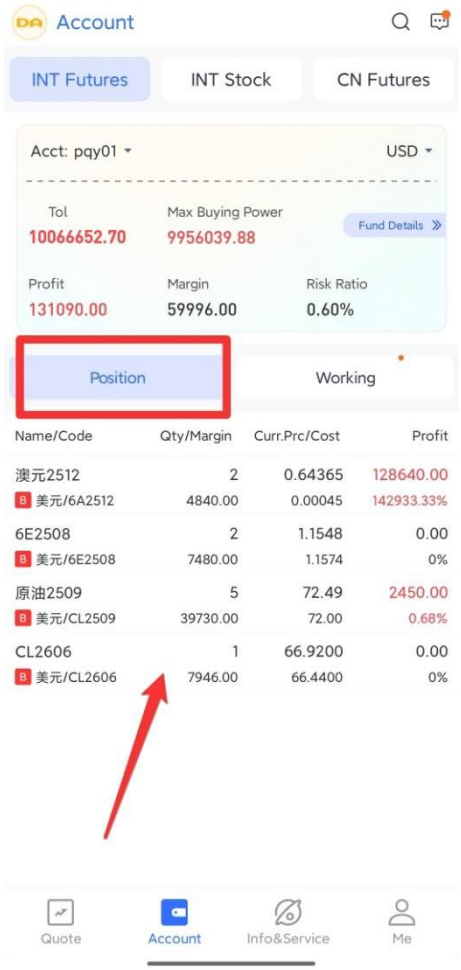
2.11. Account Information

After logging in, you can view all your accounts and their corresponding assets, and you can also change the currency you want to view your assets in. Click Fund Details to view the corresponding account's current equity, current available funds, and other fund details.



2.12. Position information

The position module on the account page can display the real-time information of your futures contracts, including contract name, quantity, margin, current price, cost, and profit and loss.



3. Watchlist Page

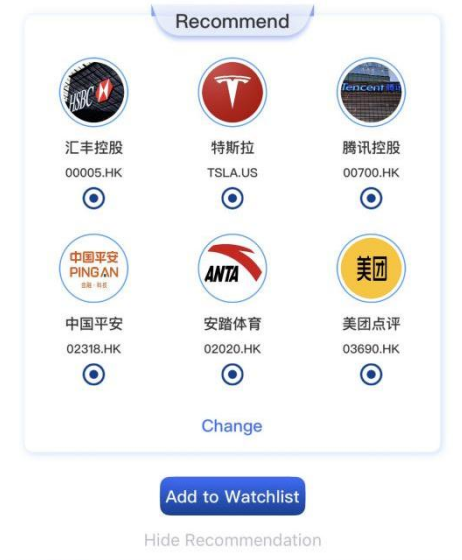
3.1. Add Watchlist

3.1.1. First recommendation added

This recommendation information will be displayed when you install the APP for the first time or have not added any watchlist contracts;

Path: Open an account online->Recommend for you->Add to Watchlist/Hide recommendation.

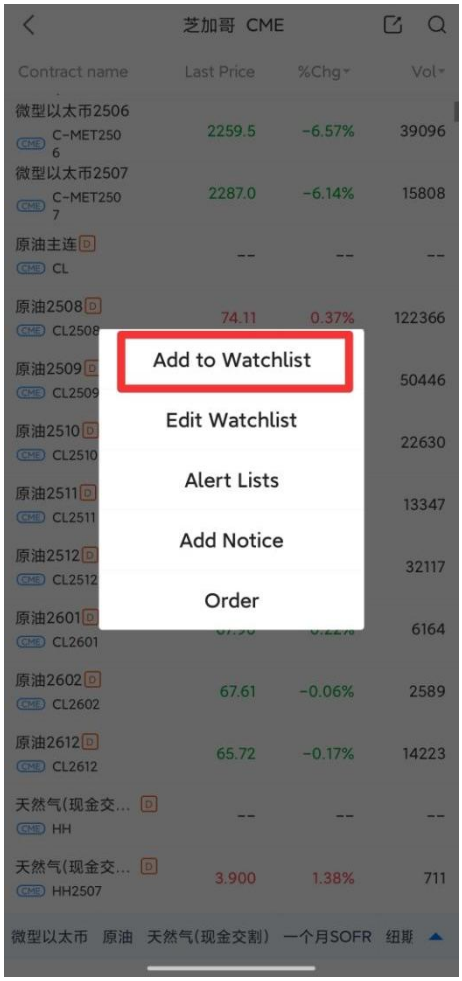
Recommended for you: Recommended for you at the bottom of the page, recommended popular stocks, each blue icon below can be clicked to cancel, and at the bottom you can also click to switch to different contracts. After selecting the recommended stocks, you can click the blue <Add to Watchlist> button to add them, or you can choose not to recommend and go to the Watchlist page.



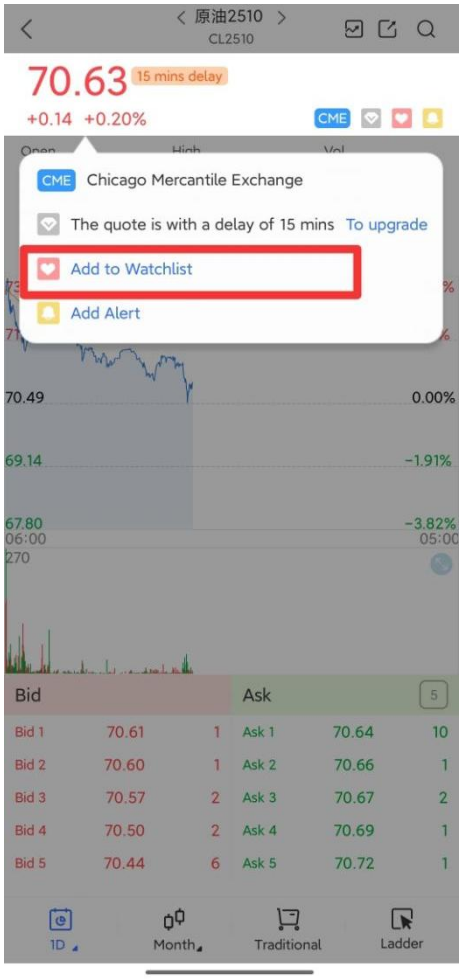
3.1.2. Daily additions

After adding the watchlist contract, the page will be displayed as a watch list. There are two ways to add it on a daily basis.

Method 1: Click the market page, enter the market page, long press the contract, and click the <Add to Watchlist> button on the pop-up page. The contract will be successfully added to the favorite page.



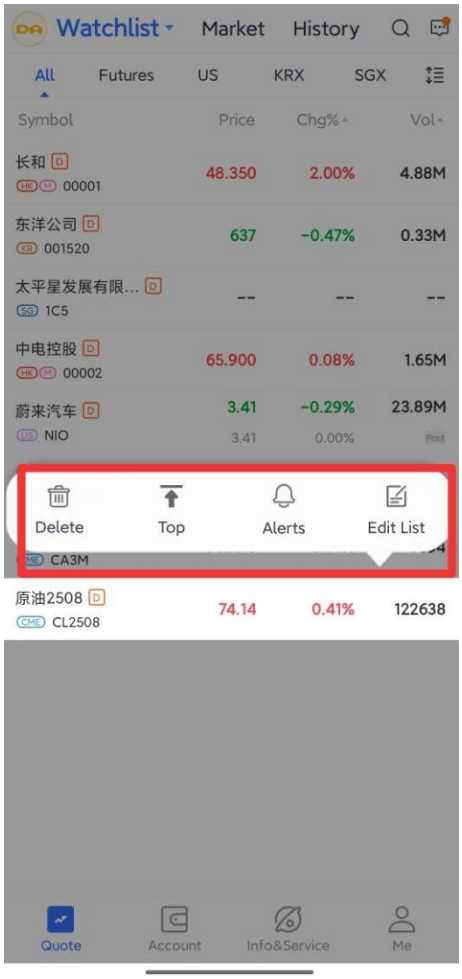
Method 2: Click on the contract to enter the quotation page of the contract. Click the button above and then click the <Add to Watchlist> button on the pop-up page. The contract will be successfully added to the Watchlist page.



3.2. Manage Watchlist

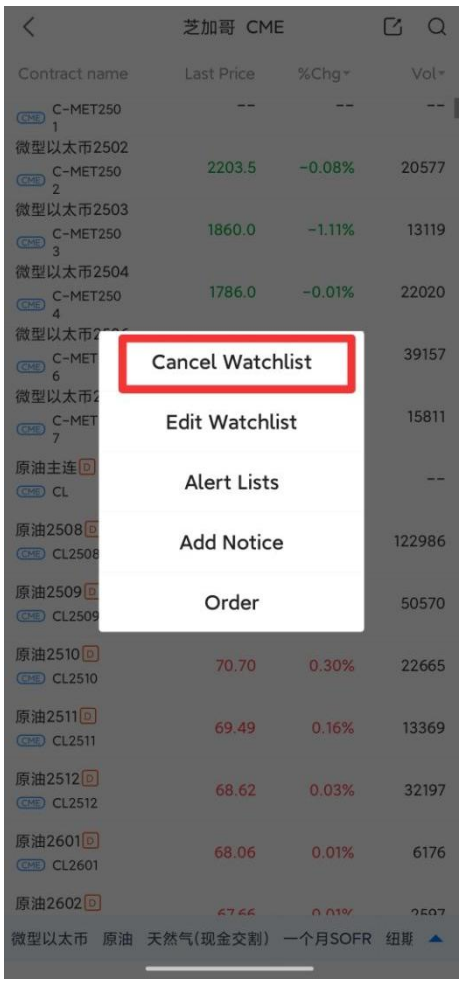
3.2.1. Manage Watchlists

Long press on the selected contract to delete, pin, warn, manage the contract, etc.

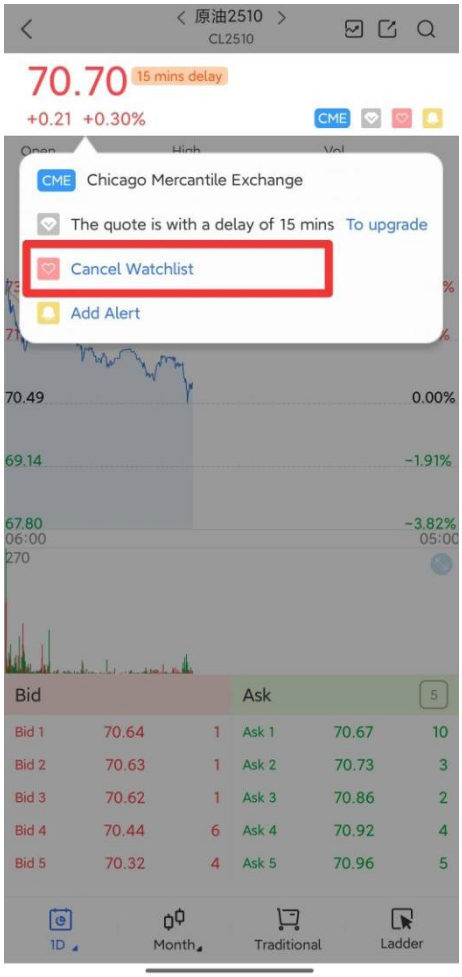


In addition to long pressing the selected contract to delete, there are two other ways to cancel the selection.

Method 1: Click the market page, long press the contract after entering the market page, and click the <Cancel Watchlist> button on the pop-up page.



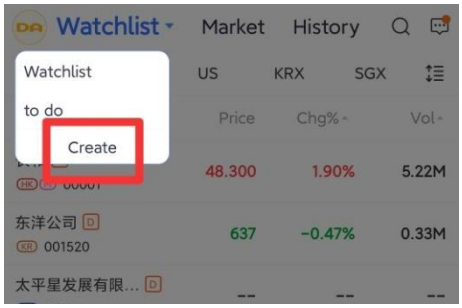
Method 2: Click on the contract to enter the quotation page of the contract, click the button above and then click the <Cancel Watchlist> button on the pop-up page.



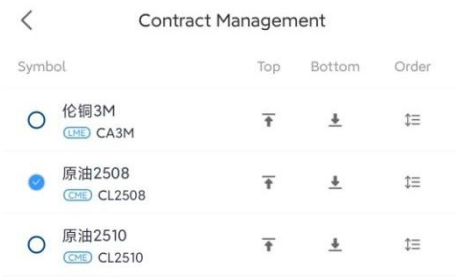
3.2.2. Manage your own group

There are three ways to customize grouping.

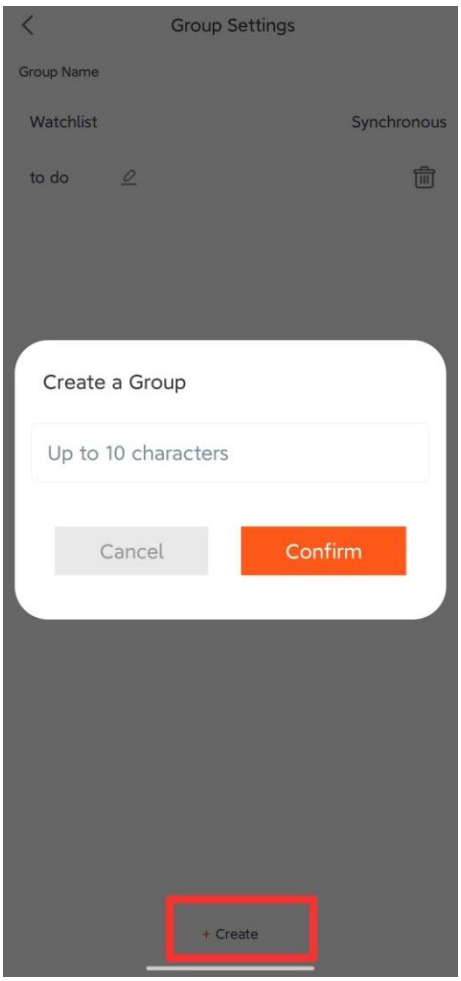
Method 1: Click on "Watchlist" and a new group will pop up. You can customize the group and manage the selected contracts. If you are not a registered member, click on "Create" to jump to the member registration page.



Method 2: Long press the selected contract->Contract Management, click Edit Group, and click the Create button in the upper right corner of the pop-up page.

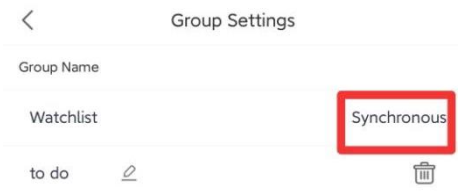


Method 3: My Page -> Watchlist Management Page, click the <Create> button at the bottom of the page, the group editing page pops up, enter the group name and click OK.



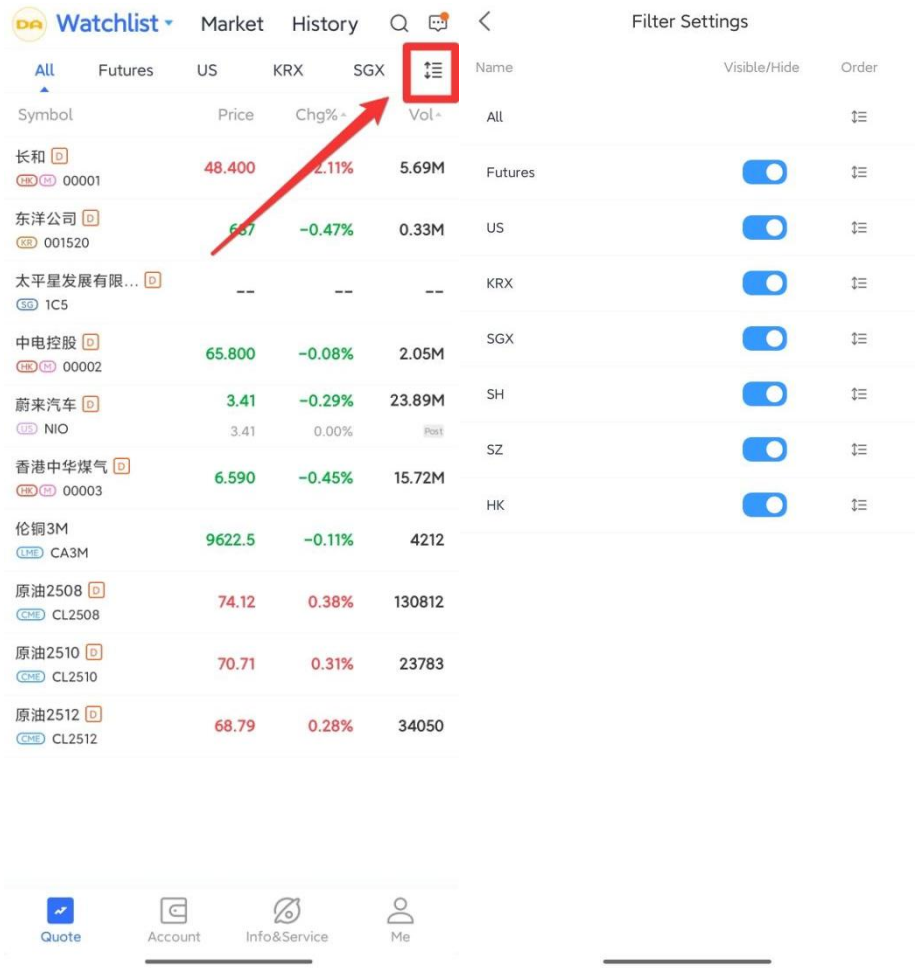
Note: The group name must not exceed 10 characters.

Click the <Synchronize> button on the upper right corner of the page to synchronize group operations performed by the same mobile phone number. You need to log in as a member to synchronize. You can click the Edit and Delete buttons to perform operations on the created groups again.



3.3. Settings

Support column order setting, click the button on the far right of the column name and drag to adjust the column order. If you want to show or hide a column, click the <Show/Hide> button . After the adjustment is completed, there is no need to save , click the <Back> button to take effect .



4. Market Page

4.1. Futures Market Overview

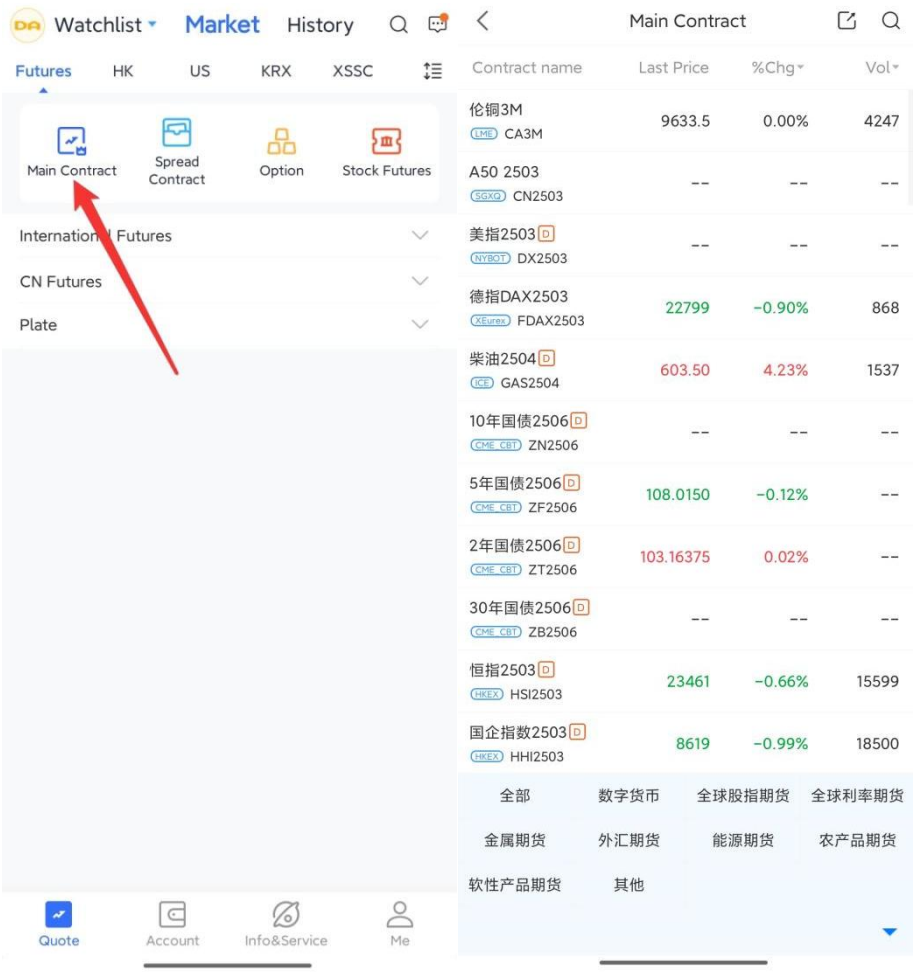
The futures market is mainly divided into main contracts, spread contracts, options, single stock futures, international futures, CN futures, and Plate. Click the corresponding exchange or module to enter the contract page. After selecting the market, enter the contract page and click the contract to jump to the contract's 'market-details page'.

4.2. Futures Market Content

4.2.1. Main contract

The multi-dimensional classification of the futures market displays a rich variety of futures services, among which the main contract refers to the contract with the largest trading volume and open interest and the most active trading in futures trading. After entering the main contract interface, you can see the main contract market data of different types of futures, including but not limited to the latest price, increase or decrease, trading volume, open interest, etc.

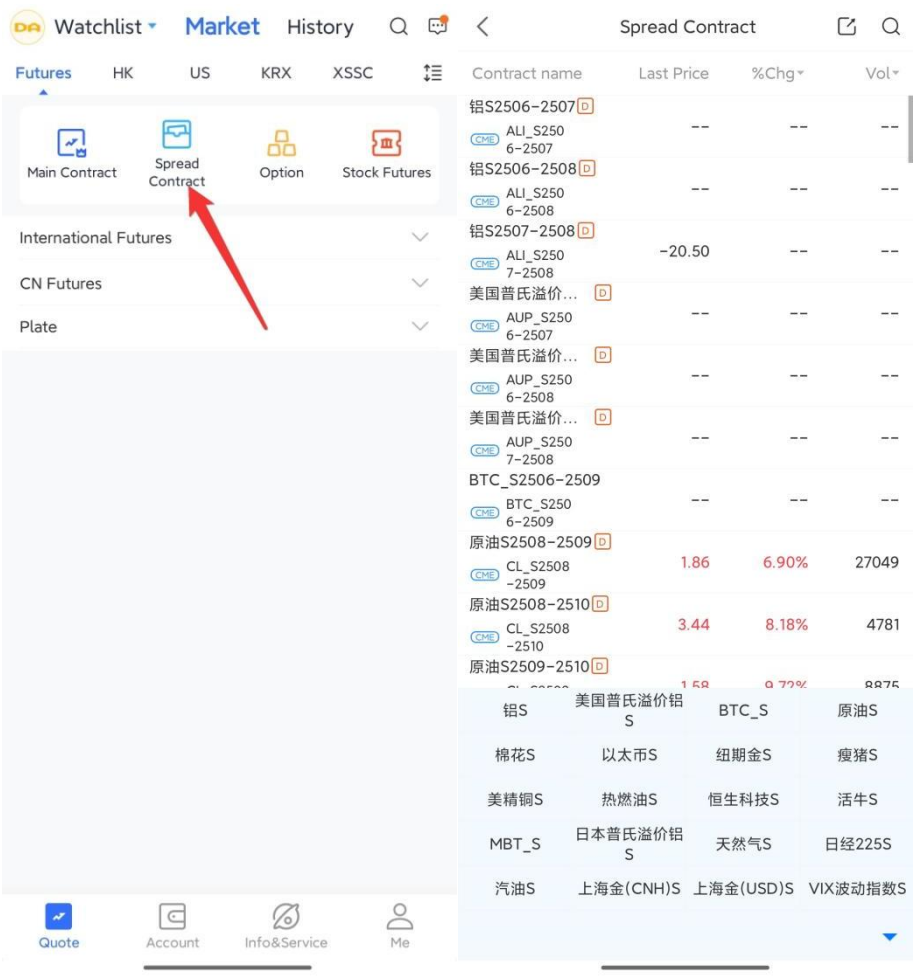
Path: Market page->Futures section->Main contracts.



4.2.2. Spread contracts

The futures market presents a variety of futures products and services in a multi-dimensional classification. A cross-period contract refers to investors simultaneously buying and selling the same futures contract with different delivery months, and making profits by taking advantage of the price differences between contracts with different delivery months. After entering the cross-period contract interface, you can view the price difference data between contracts with different delivery months of the same futures product, such as the price difference value, price difference increase or decrease, and the market information such as the transaction volume and position of each contract itself.

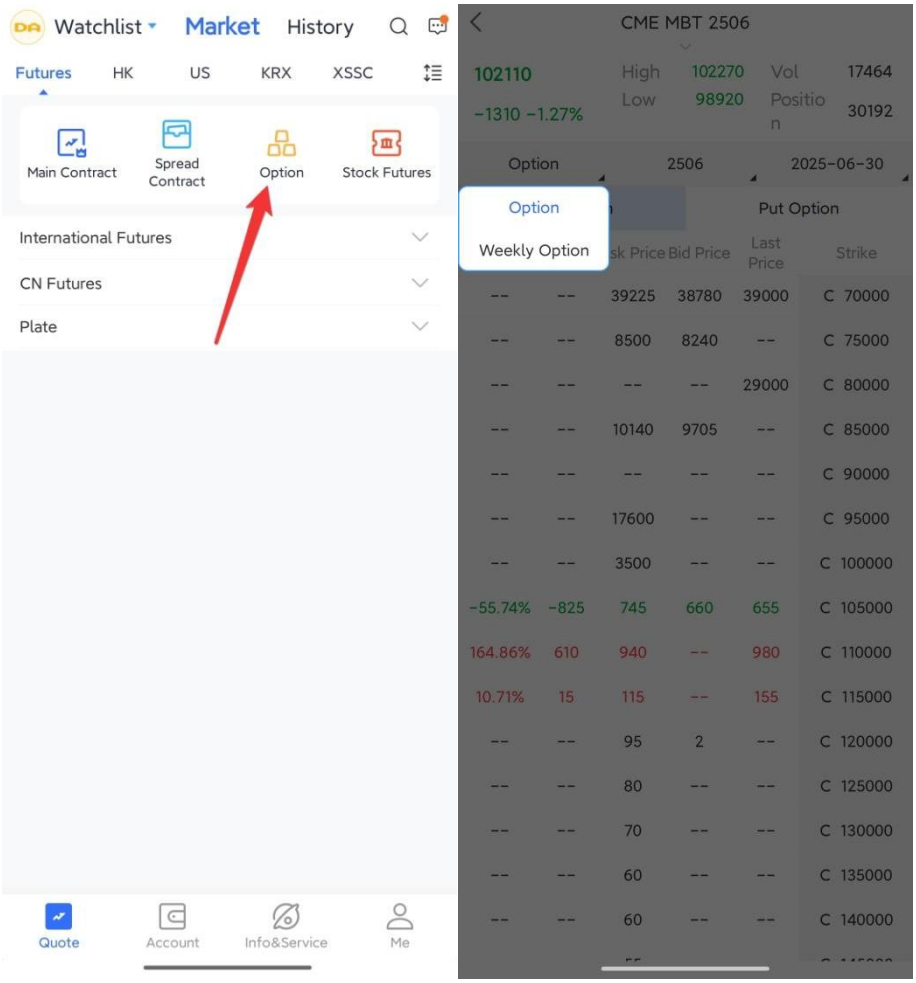
Path: Market page->Futures section->Cross-period contracts.



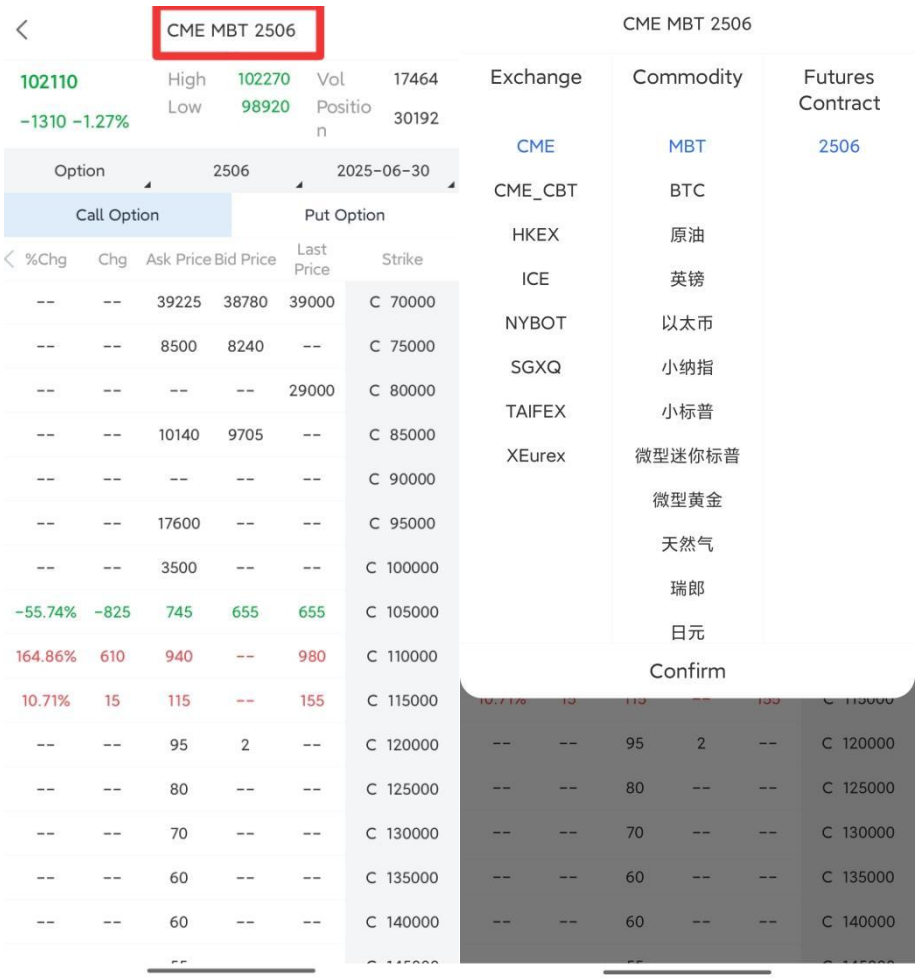
4.2.3. Options

Options are a type of financial derivative that gives the buyer the right, but not the obligation, to buy (call option) or sell (put option) the underlying asset at an agreed price on or before a specific date. With this feature, you can easily view the market conditions of various option contracts.

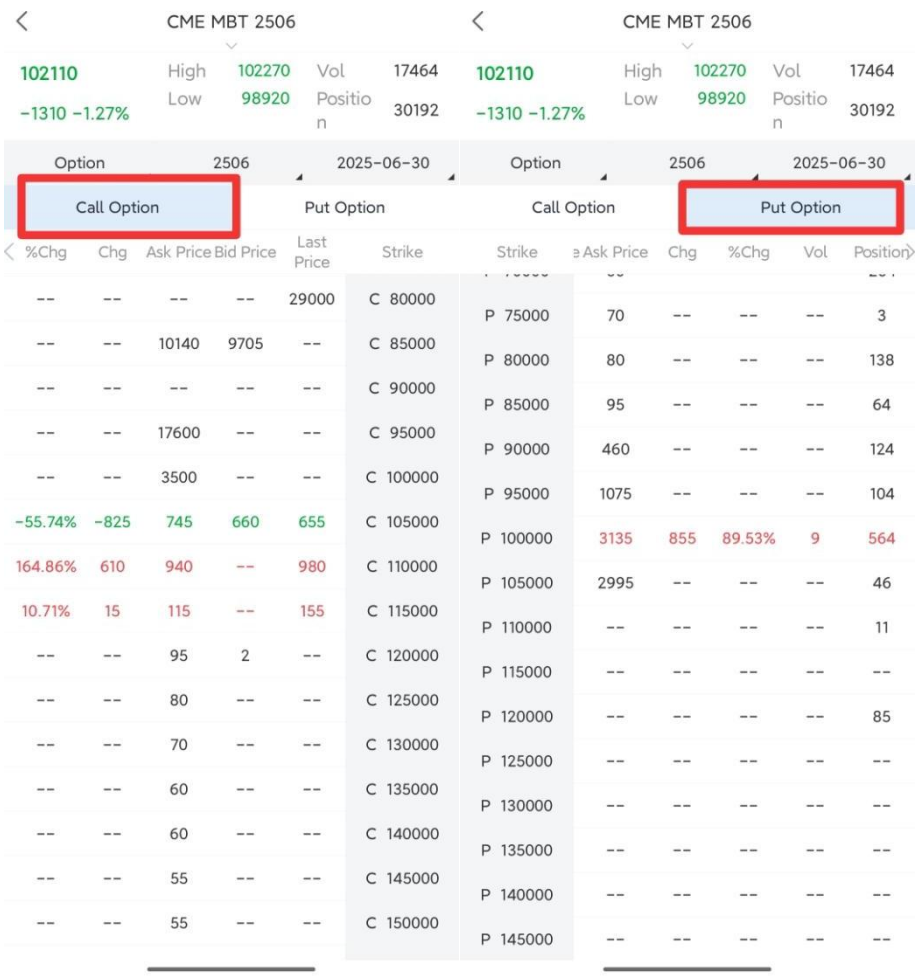
Path: Market page->Futures section->Options.



(1) Select a contract: Click the default option contract above, and the available categories will appear in the drop-down list. Click the exchange, commodity, and futures contract time in turn to confirm the contract category. Then, in the option list, select the appropriate option contract based on factors such as the strike price and expiration date.



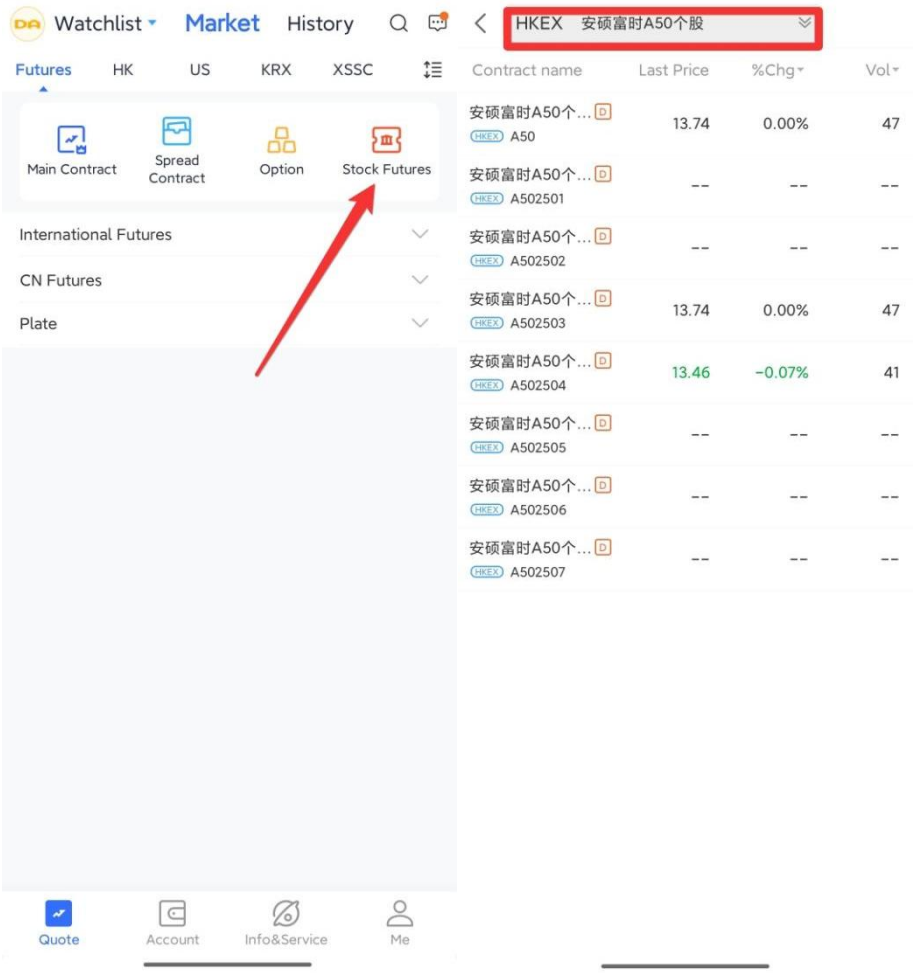
(2) Select the contract type: After entering the options interface, you can select "Call Option" (used when the price of the underlying asset is expected to rise) or "Put Option" (used when the price of the underlying asset is expected to fall) as needed.



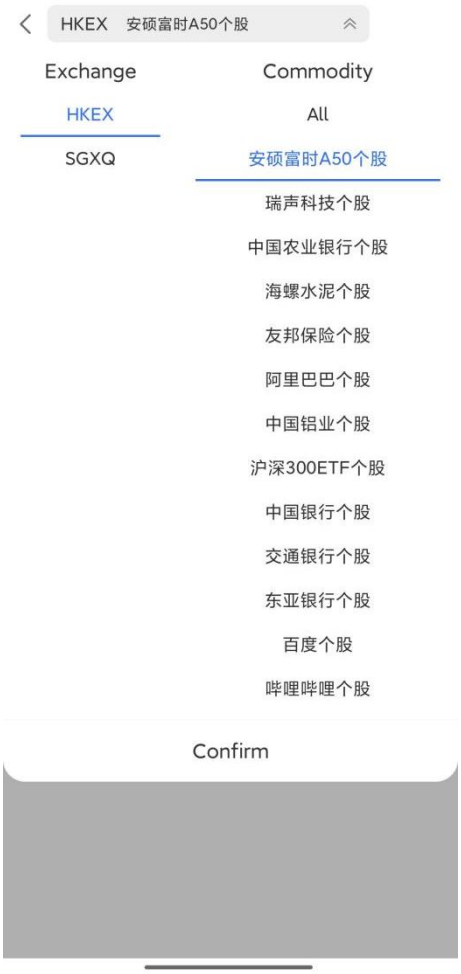
4.2.4. Stock Futures

Single Stock futures are futures contracts with single stock indices as underlying assets. Investors can speculate on the future trend of a specific stock index and make profits by buying and selling individual index futures contracts, or use it to hedge the risks of their stock investment portfolios to achieve asset risk management.

Path: Market page->Futures section->stock futures.



Select single stock futures contracts : After entering the single stock futures interface, click the drop-down menu of the exchange name displayed above. In the drop-down menu, select the exchange you want to trade (such as HKEX, SGXQ, etc.), and then select the contract you are interested in from the individual index futures contracts listed below (such as iShares FTSE A50 stocks, AAC Technologies stocks, etc.).



4.2.5. International Futures

Foreign futures refer to futures contracts traded on futures exchanges in countries and regions other than China, covering asset classes in multiple fields and providing investors with a wide variety of investment and risk management tools. At the same time, there are many risks in investing in foreign futures, and you need to pay attention to trading hours and exchange rate changes.

Taking Chicago CME as an example, the contract categories and contract details within the exchange are displayed.

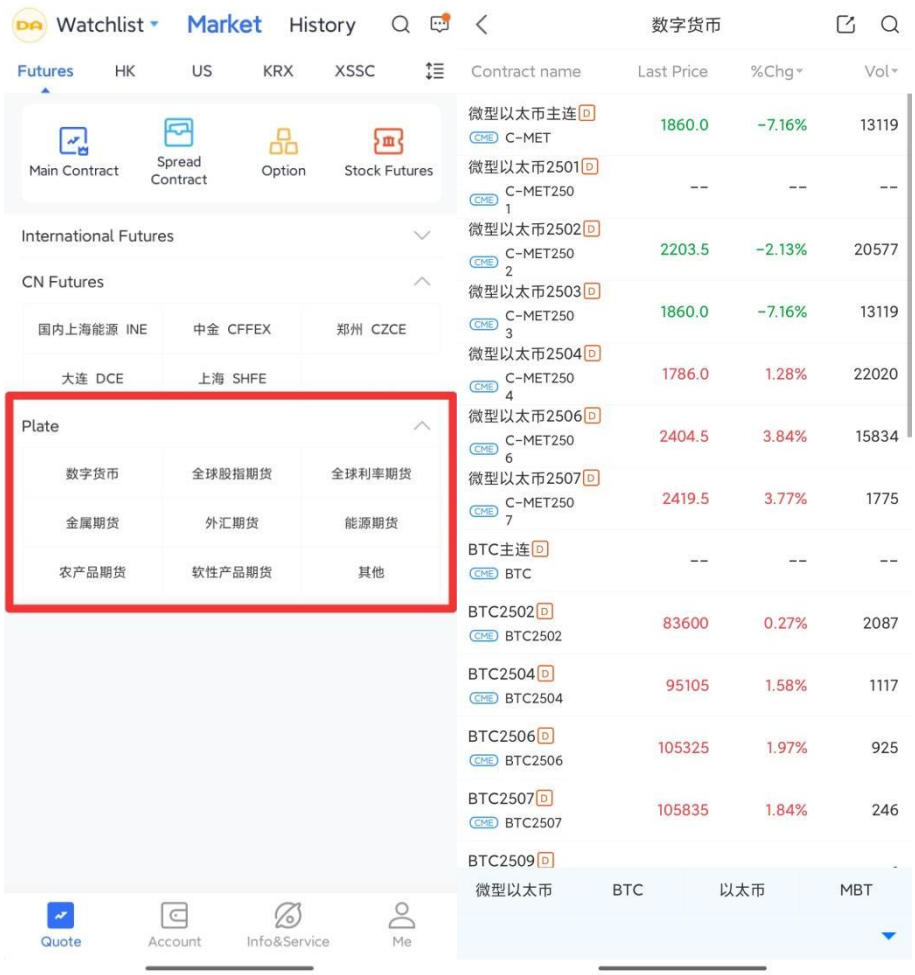
4.2.6. CN Futures

CN futures refer to futures contracts traded on futures exchanges legally established in mainland China. Taking Shanghai Energy INE as an example, the contract categories and contract details in the exchange are shown.

4.2.7. Plate

Provide sections to classify futures contracts with similar attributes or associations, so that investors can quickly locate and analyze related products . Take digital currency as an example to show the contract categories and contract details in the exchange.

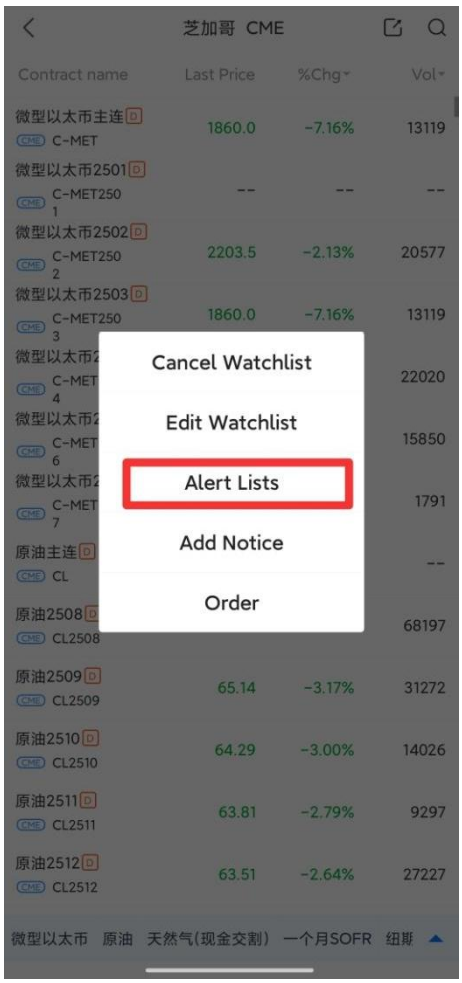
自选
市场
历史
期货
港股
美股
韩股
新加坡股
国际期货
芝加哥 CME
芝加哥 CME_CBT
芝加哥 eCBOT
纽约 NYBOT
洲际 ICE
香港 HKEX
伦敦 LME
欧洲 XEurex
新加坡 SGXQ
东京 TOCOM
马来西亚 BMD
台湾 TAIFEX
迪拜 DGCX
芝加哥 CBOE
洲际 ICE_SG
伦敦 Liffe
韩国 KRX
迪拜 DME
悉尼 SFE
泰国 TFEX
日本 JPX
上海能源 NY-INE
大连铁矿石 DL-DCE
郑商所 ZZ-CZCE
国内期货
国内上海能源 INE
中金 CFFEX
郑州 CZCE
大连 DCE
上海 SHFE
板块
数字货币
全球股指期货
全球利率期货
金属期货
外汇期货
能源期货
农产品期货
软性产品期货
其他
行情
账户
资讯/服务
我的
数字货币
当前页面显示延时行情,升级实时行情.
合约名称
最新价
涨幅
成交量
微型以太币主连
C-MET
1860.0
-7.16%
13119
微型以太币2501
C-MET2501
--
--
--
微型以太币2502
C-MET2502
2203.5
-2.13%
20577
微型以太币2503
C-MET2503
1860.0
-7.16%
13119
微型以太币2504
C-MET2504
1786.0
1.28%
22020
微型以太币2506
C-MET2506
2742.5
3.75%
4285
微型以太币2507
C-MET2507
--
--
--
BTC主连
BTC
--
--
--
BTC2502
BTC2502
83600
0.27%
2087
BTC2504
BTC2504
95105
1.58%
1117
BTC2506
BTC2506
109010
1.20%
1076
BTC2507
109475
0.96%
14
微型以太币
BTC
以太币
MBT



4.3. Alert management

Click the market page, long press the contract after entering the market page, and click the <Alert lists> button on the pop-up page to enter the Alert management page.

芝加哥 CME
合约名称
最新价
涨幅
成交量
C-MET250 2
2203.5
-2.13%
20577
微型以太币2503
C-MET250 3
1860.0
-7.16%
13119
微型以太币2504
C-MET250 4
1786.0
1.28%
22020
微型以太币2506
C-MET250 6
2650.5
-0.69%
29101
C-MET 7
11
原油主连
CL
--
原油2507
CL2507
13607
原油2508
CL2508
4465
原油2509
CL2509
4174
取消自选
自选管理
预警管理
添加提醒
下单
原油2510
CL2510
58.85
-0.41%
3814
原油2511
CL2511
58.57
-0.48%
3091
原油2512
CL2512
58.47
-0.44%
4113
原油2601
CL2601
58.50
-0.43%
1010
原油2602
微型以太币
原油
天然气(现金交割)
一个月SOFR
纽期



（1）Untriggered list

The untriggered list records the contract data that have not triggered the warning. Click on the contract to edit and delete it. Editing can modify the set warning upper limit, warning lower limit, and warning pending order volume.

（2）Triggered list

The triggered list records all contract data that have triggered warnings. Click on the contract data and swipe left to delete it.

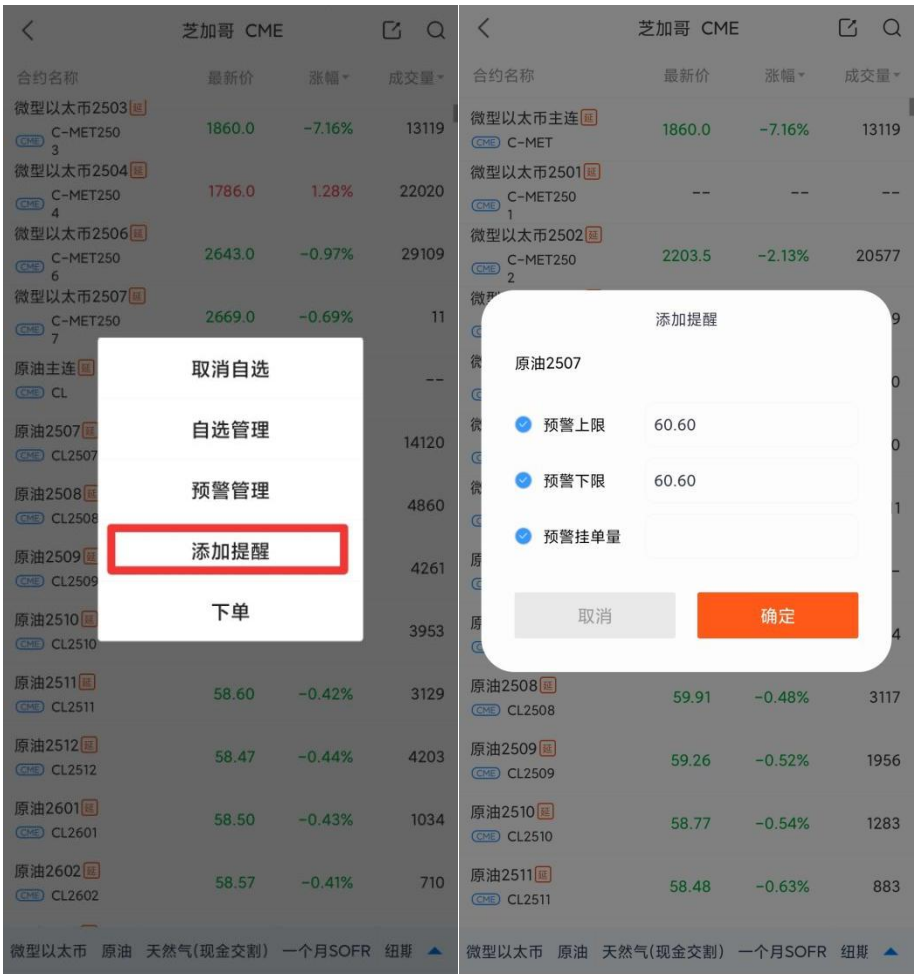
（3）Delete All

Click the <Delete All> button in the upper right corner of the warning management page to delete all warning contracts.

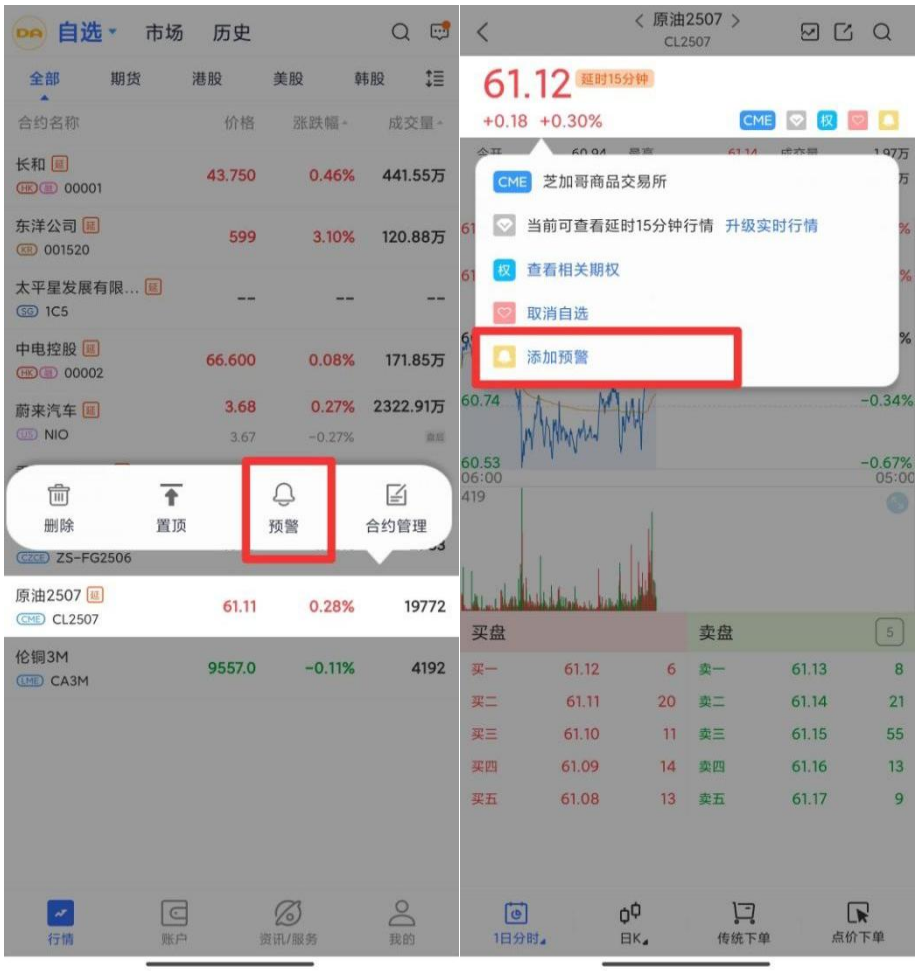
Note: For another entrance, see the "Me" Profile page Alert management.

4.4. Add an Alert

Click the market page, enter the market page, and long press the contract. On the pop-up page, click the <Add Alert> button to add Alert settings, including the upper and lower Alert limits, and the Alert pending order volume.



Note: The other two ways to add Alerts are to long press the contract on the self-selected page and click <Add Alert>, and to click the button above on the contract details page and click <Add Alert> on the pop-up page.

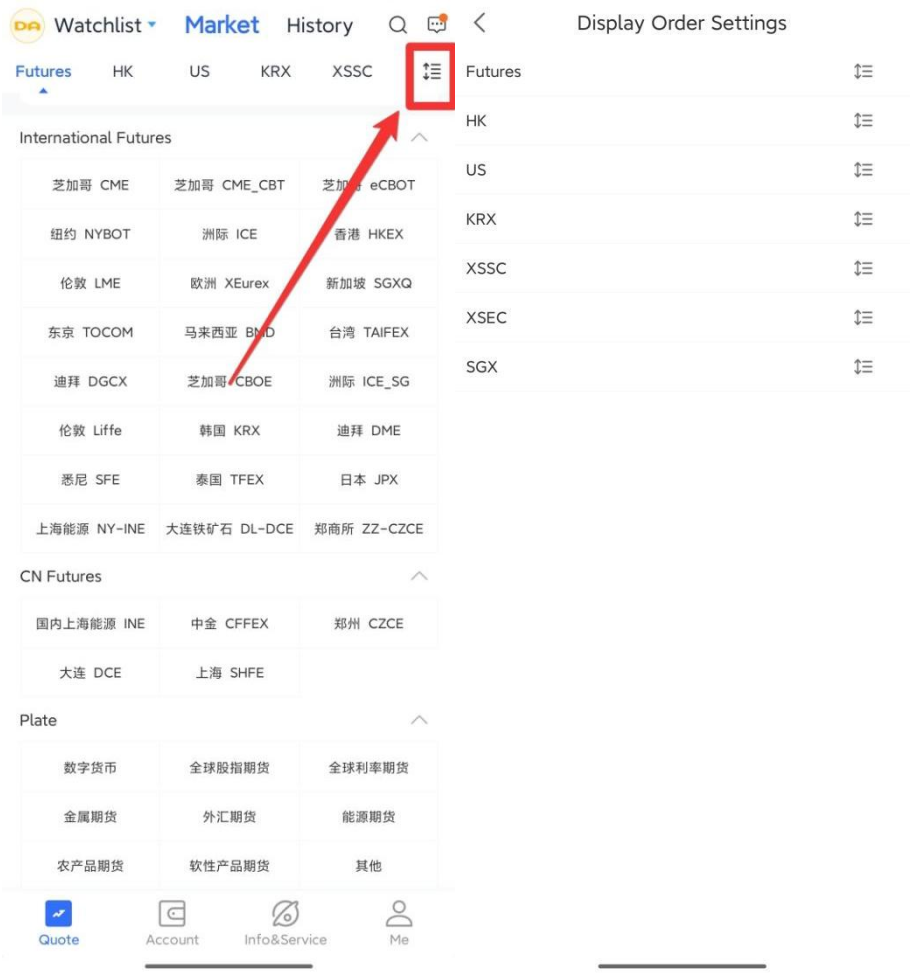


4.5. Alert trigger

When the added Alert reaches any of the conditions of the upper Alert limit, lower Alert limit, or the Alert pending order volume, the Alert is triggered and a reminder notification pops up. The reminder content is as follows. After the Alert is triggered, the Alert will be moved from the untriggered list to the triggered list on the Alert management page.

4.6. Settings

Support column order setting, click the button on the far right of the column name and drag to adjust the column order. After the adjustment, there is no need to save , click the <Back> button to take effect



5. Quotes-History Page

5.1. Historical display

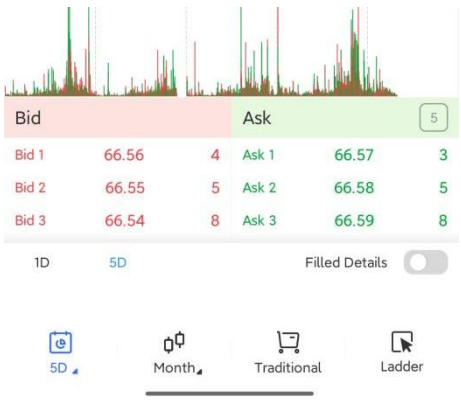
The history page displays the contracts previously browsed on the market page. Long press on the contract to delete, add to favorites, issue alerts, and perform other operations.

6. Quotes-Details Page

6.1. Market Display

6.1.1. Time&sale chart

After selecting the relevant contract you are interested in, click the day chart icon to display the day chart page.



(1) Time&sale chart selection

At the top of the day chart page, you can select the "1-day" or "5-day" day chart as needed to conveniently view the contract price trends of different time spans.

(2) View transaction details

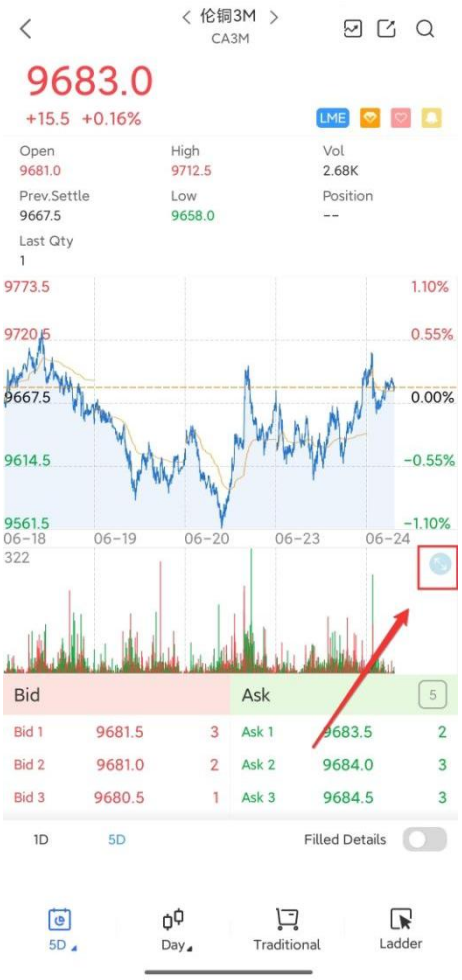
On the day chart page, click the "Transaction Details" button on the right to display the transaction details of the contract on the right side of the page to help you understand the transaction dynamics.

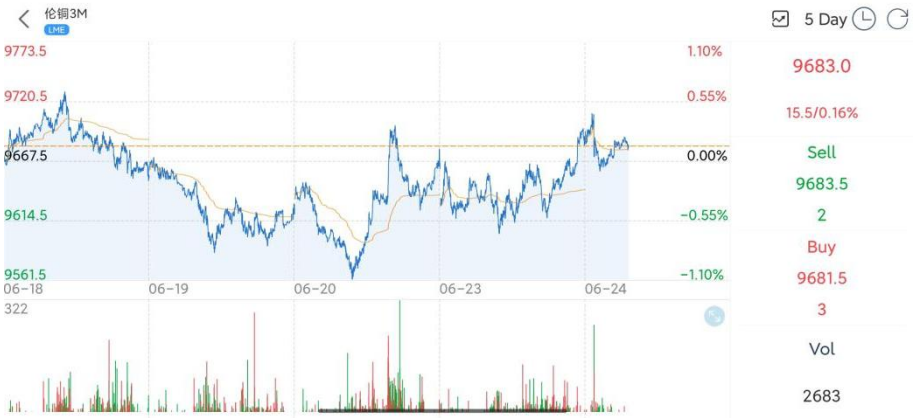
(3) View the five-level market quotes

At the bottom of the time&sale chart page, five levels of market quotes will be displayed, allowing you to keep abreast of the quotes and pending orders of buy and sell orders.

(4) View the time&sale chart in horizontal mode

Click the <Zoom in> floating circular button on the right side of the time-sharing chart to enter horizontal screen viewing. You can choose to view the "1-day" or "5-day" time-sharing chart.





6.1.2. Candlestick chart

After selecting the relevant contract you are interested in, click the candlestick chart icon to display the candlestick chart page.

(1) K-line chart period selection

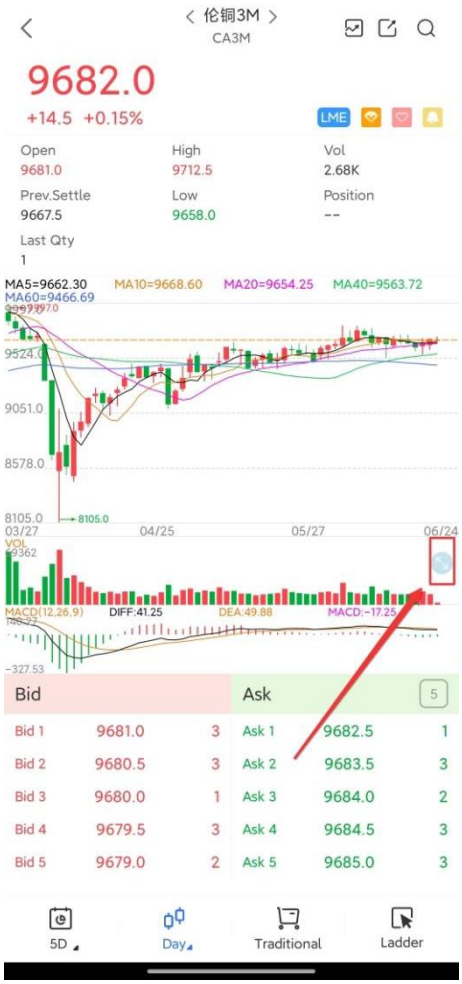
At the top of the candlestick chart page, a variety of time period options are provided, including 1 minute, 3 minutes, 5 minutes, 10 minutes, 15 minutes, 30 minutes, 1 hour, 2 hours, 3 hours, 4 hours, daily candlestick, weekly candlestick, and monthly candlestick chart. You can click the corresponding option to view the candlestick trend of different periods according to your analysis needs.

(2) View the five-level market quotes

At the bottom of the K-line chart page, you can view the five-level market quotes to help you understand the current market quotes and pending orders.

(3) View the market in horizontal screen

Click the <Zoom in> floating circular button on the right side of the candlestick chart to enter the horizontal screen view. It supports the selection of a variety of time periods, including 1 minute, 3 minutes, 5 minutes, 10 minutes, 15 minutes, 30 minutes, 1 hour, 2 hours, 3 hours, 4 hours, daily K-line, weekly K-line, and monthly K-line charts.



6.2. Chart Management

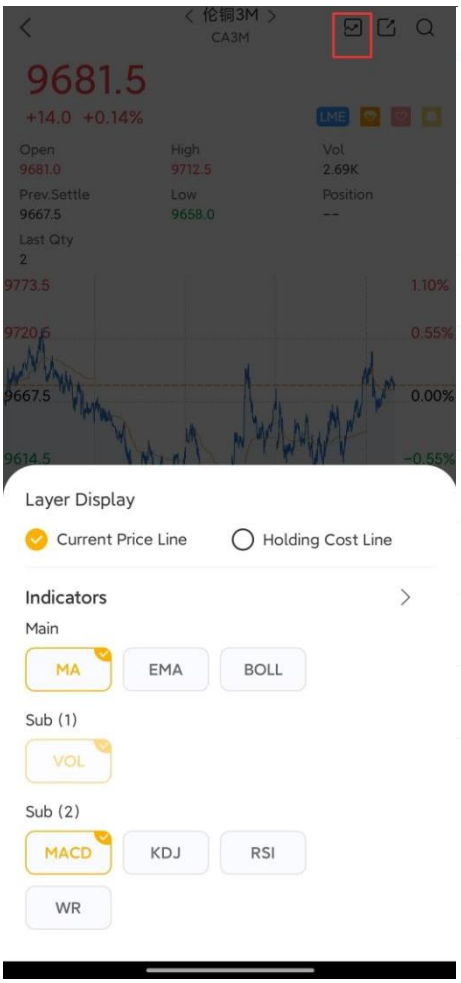
On the K-line page or time-sharing page, click the icon button in the upper right corner and the chart settings window will pop up at the bottom of the page.

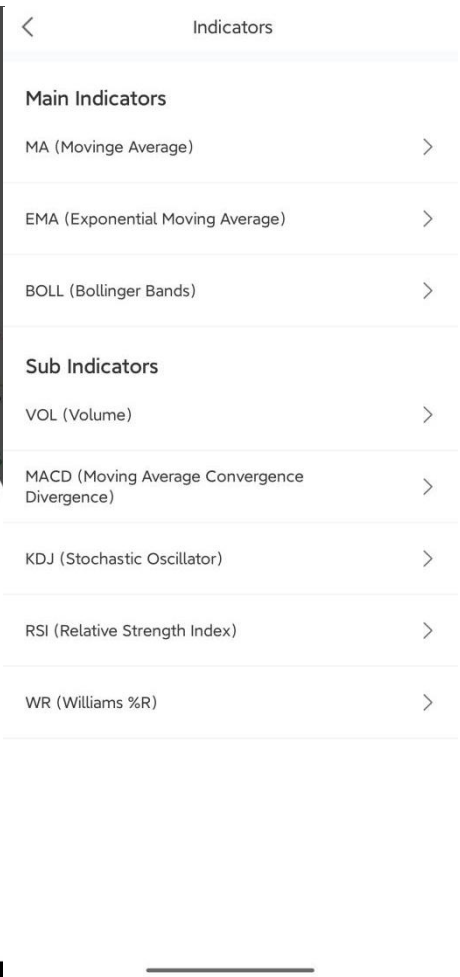
（1）Select indicator line

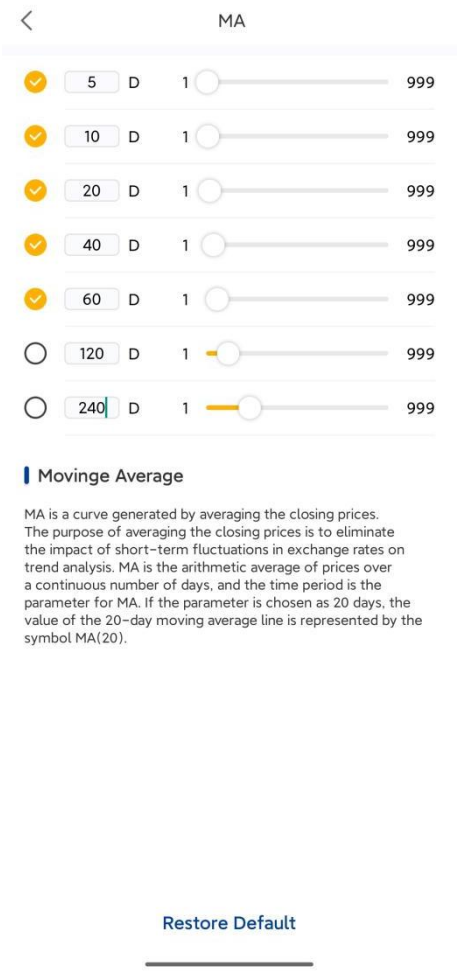
The layer display includes two options: current price line and holding cost line; the holding cost line is checked by default; after checking any layer, the corresponding layer will be immediately displayed on the K-line/time-sharing chart and will take effect in real time; multiple selections are supported, that is, two layers can be checked at the same time, that is, the current price line and the holding cost line will be displayed on the K-line/time-sharing chart at the same time.

（2）Conduct indicator management

Click the <Right> button behind the indicator management to jump to the indicator management page. Click the right arrow on the right side of the indicator to jump to the corresponding indicator page. You can modify it through the edit box or drag the progress bar behind to modify it. After completing the settings, return.


伦铜3M
CA3M
9681.5
+14.0 +0.14%
LME
Open
9681.0
High
9712.5
Vol
2.69K
Prev.Settle
9667.5
Low
9658.0
Position
--
Last Qty
2
9773.5
1.10%
9720.5
0.55%
9667.5
0.00%
9614.5
-0.55%
Layer Display
Current Price Line
Holding Cost Line
Indicators
Main
MA
EMA
BOLL
Sub (1)
VOL
Sub (2)
MACD
KDJ
RSI
WR


Indicators
Main Indicators
MA (Movinge Average)
EMA (Exponential Moving Average)
BOLL (Bollinger Bands)
Sub Indicators
VOL (Volume)
MACD (Moving Average Convergence Divergence)
KDJ (Stochastic Oscillator)
RSI (Relative Strength Index)
WR (Williams %R)



7. Order transaction page

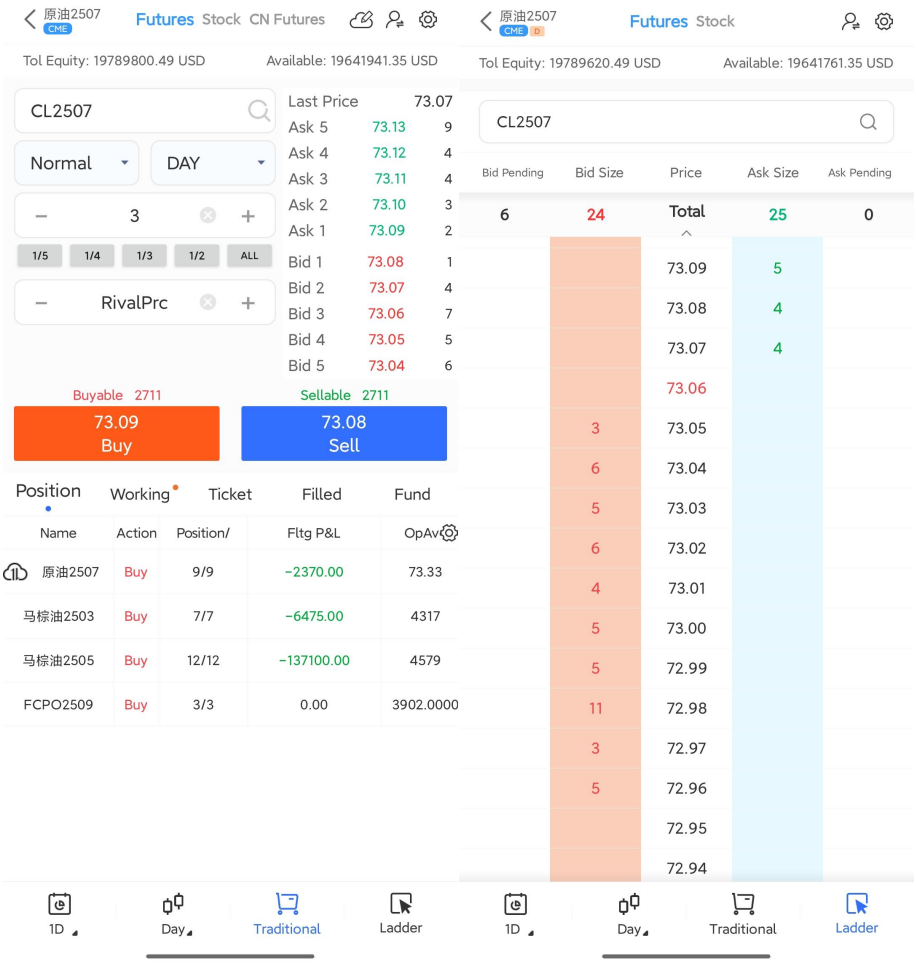
7.1. Trading entry points

After completing the account opening and deposit, you can choose "traditional order" or "ladder order" through the single contract quotation page, there are two types of trading modes.

There are two paths.

Path 1: Market page -> "Self-selected/Market/History" click a single contract -> Traditional/Ladder order;

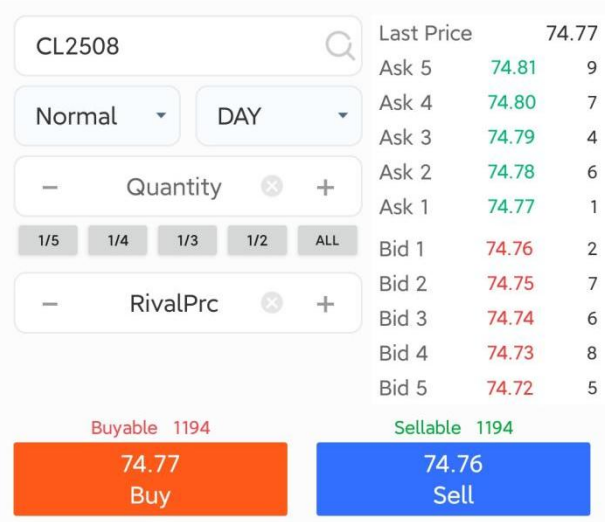
Path 2: Account page -> click on the commodity contract you hold -> jump to the traditional/Ladder order page.



7.2. Traditional order

7.2.1. Traditional order overview

Traditional order types are divided into limit price, market price, stop limit loss and stop market loss. The limit price includes the rival price, pending price and last price.



Normal order settings:

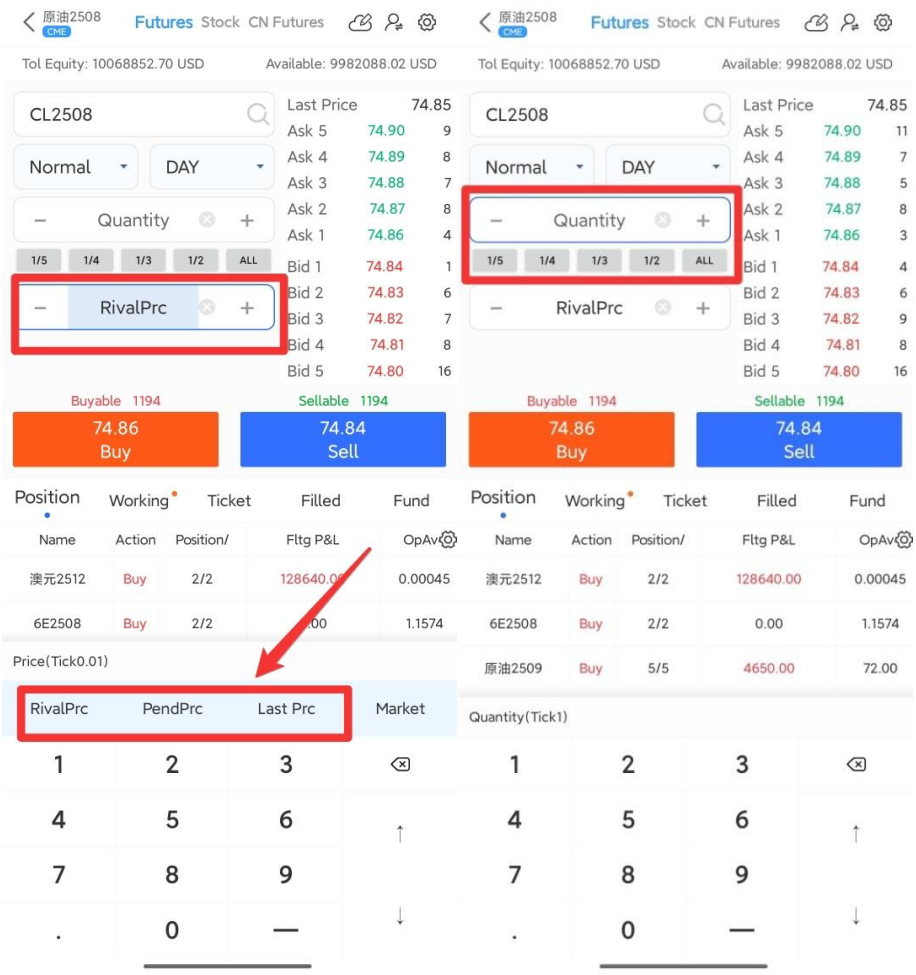
name	**Description**
Product/Contract Code	You can select from the drop-down menu, or enter the desired contract code or contract name;
Order Type	Normal/Stop Loss; Day/GTC
Order Price	Manually input the order price; click the -/+ button to adjust; click the market price/rival price/pending price/last price;
Order quantity	Manually enter the order quantity; click the -/+ button to adjust; click 1/5, 1/4, 1/3, 1/2, full position;
Trigger Price	Manually enter the trigger price; click the -/+ buttons to adjust;
Buy/Sell	Click the Buy/Sell button;

7.2.2. Limit Order

In the traditional order interface, prices can be set in two ways.

(1) You can select the rival price/pending price/last price, and set the order quantity before placing an order;

(2) Supports setting the order price and order quantity by yourself.



Glossary:

1) Limit order : A limit order is a trading instruction that allows investors to set a specific buy or sell price. When the market price reaches or exceeds that price, the trading system will automatically execute the buy or sell transaction.

2) Rival price: When the buyer's highest buying price and the seller's lowest selling price match, this price is determined as the matching price.

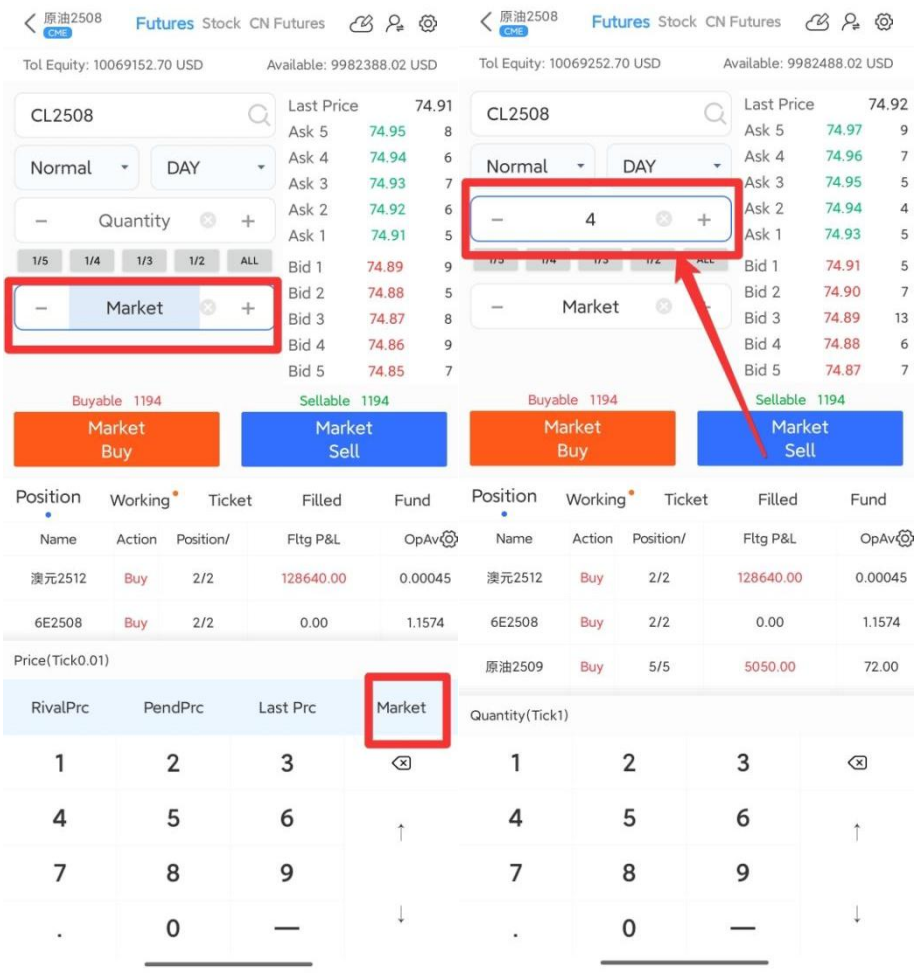
3) Pending price: The price at which your order needs to be queued on the market. When buying, the queue price is the price of the first ask on the

market; when selling, the queue price is the price of the first bid on the market.

4) Last price: The latest transaction price during the current trading time.

7.2.3. Market Order

In the traditional order placement interface, if the price is selected as the market price, the order will be placed at the best price that can be traded at the moment. That is, the order price is left blank, and the order is placed after setting the order quantity;



Glossary:

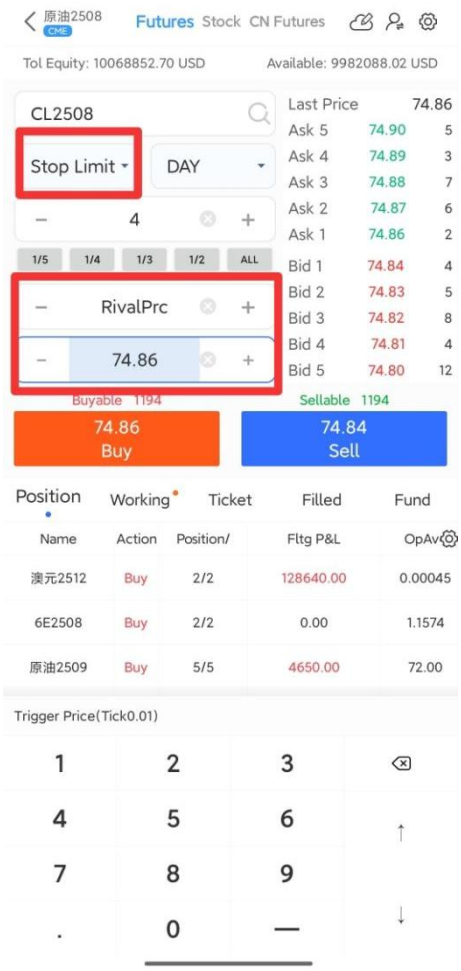
1) Market order: An instruction to execute at the best price executable in the market at that time.

7.2.4. Stop limit order

In the traditional order interface, after selecting stop loss as the order type, set the order price and trigger price (the trigger price is the latest price); under limit stop loss, you can set the order price, order quantity and trigger price.

Note: If the order is for buying, the order price must be greater than or equal to the trigger price, and the trigger price must be greater than the latest price. That is, after placing the order, the order can be traded at the best tradeable price within the range of (trigger price, order price);

If it is a sell direction, the order price is required to be less than or equal to the trigger price, and the trigger price is required to be less than the latest price. That is, after the order is placed, the order can be executed at the best tradable price within the range of (order price, trigger price).



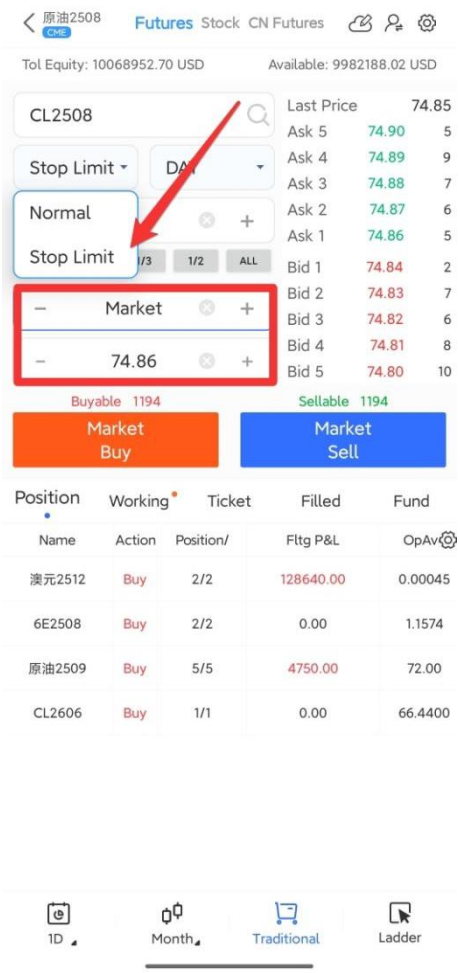
Glossary:

1) stop limit order : refers to the investor setting a stop price and a desired transaction price (limit price) in advance during the transaction . When the market price fluctuates in an unfavorable direction and hits the stop price, the system will close the position at the limit price set by the investor or a better price.

7.2.5. Stop market order

In the traditional order interface, after selecting <Stop Limit> as the order type, select the market price and set the trigger price (stop loss means market stop loss). For stop loss orders, you can set the trigger price and the order quantity.

Note: Once the trigger price is reached, the transaction will be completed at the market price.



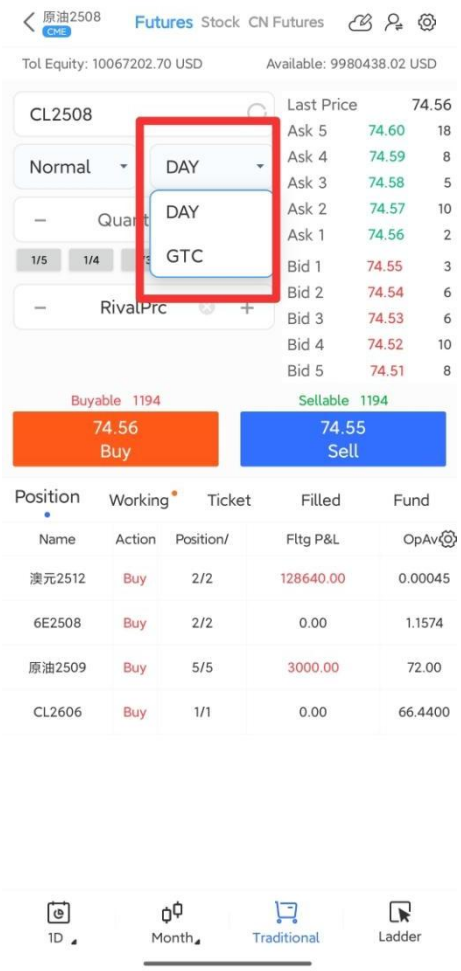
Glossary:

1) Stop market order: refers to investors setting a stop loss price in advance when trading. When the market price fluctuates in a direction that is unfavorable to the position and reaches the stop loss price, the system will automatically close the position at the best price in the market at that time, that is, sell (buy to close the position when shorting) the position assets to achieve the purpose of limiting losses.

7.2.6. Order Time-in-Force

In the traditional ordering interface, you can set the validity period of the order, which can be divided into valid for the day or valid forever.

If you select <Day>, the order will be automatically cancelled after the market closes if it is not executed on the same day; if you select <GTC>, the order will be valid for a long time if it is not executed or not manually cancelled.



7.3. Ladder order

After selecting a contract, click < Ladder > to quickly place , cancel, and close a position. The price displayed on the order page changes in real time based on the market conditions, covering five levels of market conditions, and each price is displayed in one line . The red price is the current latest price .

name	**illustrate**
Order method	After selecting a contract on the quote page,, click the price to place an order, enter the order quantity, and click the market buy or market sell to place the order.
Order/Cancel Confirmation	A confirmation box will pop up when placing and canceling an order
Cancel buy order	Click the button to cancel all queued buy orders
Cancel sell order	Cancel all queued sell orders by clicking the button
Cancel all orders	Click the button to cancel all queues

Close All by Rival Price	After clicking the button, all executed orders will be closed at the rival price; when there are queued orders, the order cancellation will be executed first .

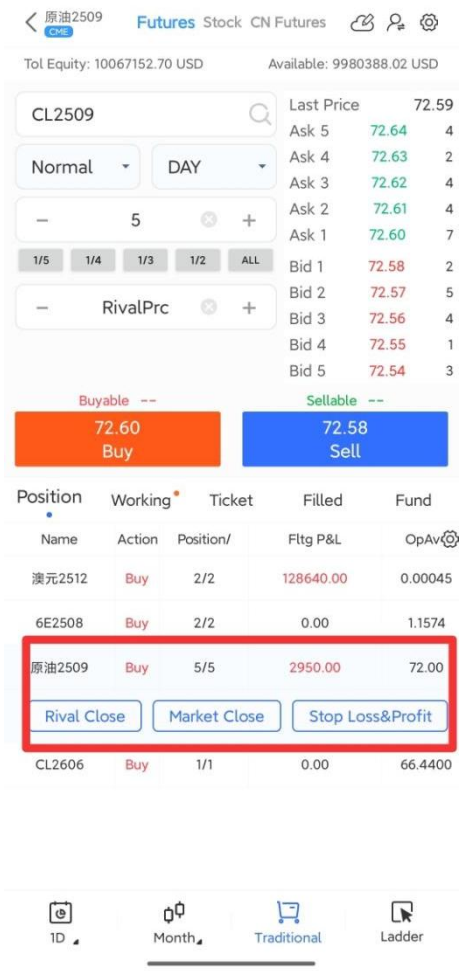
Glossary:

1) Ladder order: refers to a trading order method in which investors pre-set a specific price level (called "point price" or "trigger price") during the trading process. When the real-time market price reaches or exceeds this price, the system automatically triggers a buy or sell instruction.

7.4. Close Position

When you need to close the contract position you already hold , you can close the position, which supports three methods:Close by Rival Price, Close by Market Price, and Cloud Stop Loss&profit. After the contract is closed, it will be removed from the position list.

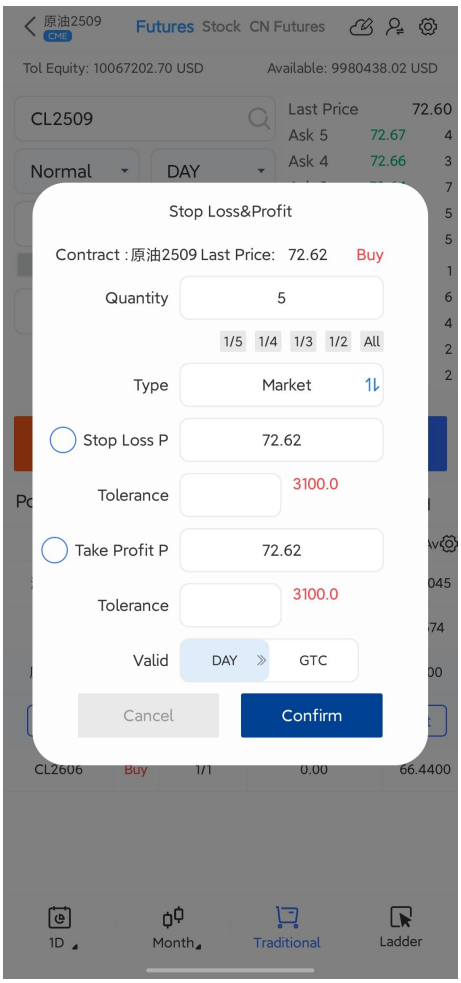
Click the button to set the list data.



(1) Close by Rival Price: quickly closing a position at the best price of the other party. For example, if you want to close a long contract, you can close it at the current selling price (the highest asking price); if you want to close a short contract, you can close it at the buying price (the highest asking price).

(2) Close by Market Price: closing a position at the latest transaction price in the current market. It does not rely on the bid and ask prices, but directly facilitates transactions at the latest transaction price.

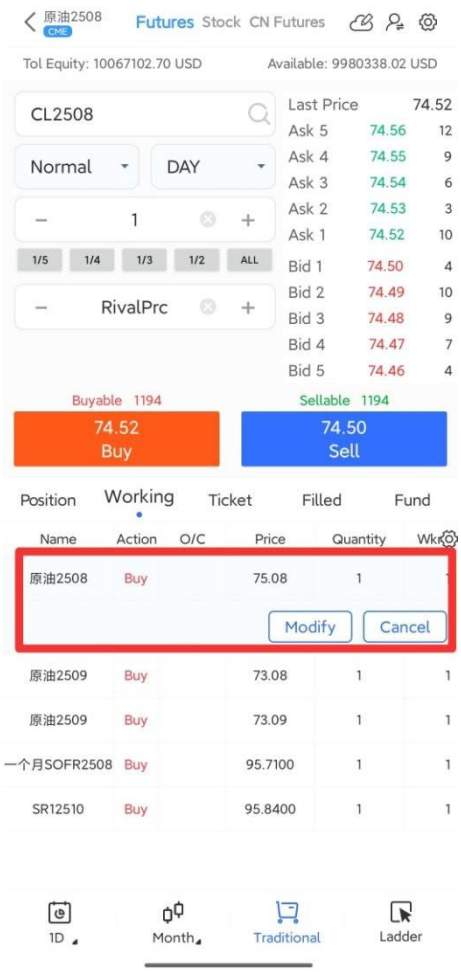
(3) Cloud-based stop loss&profit: Investors pre-set the stop loss price and take profit price and submit the instructions to the cloud server. When the market price fluctuation reaches the set price, the system automatically triggers the closing order. Investors do not need to watch the market all the time, helping investors to automatically control risks and lock in profits.



7.5. Modify/Cancel order

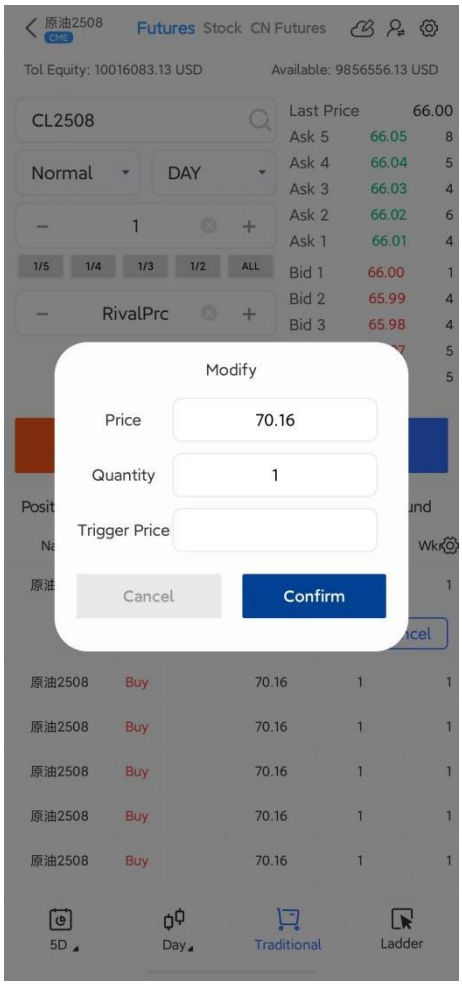
When buying or selling, if the contract order is not executed immediately but enters the order queue of the trading system, it will be displayed below the pending order and will not be triggered until the market price reaches the set conditions.

There are two functions for pending orders: cancel order and modify order. When the contract order is completed, it will be automatically removed from the pending order list. Click the button to set the list data.



(1) Cancel order: For queued orders under pending orders, you need to click to select them to cancel the order.

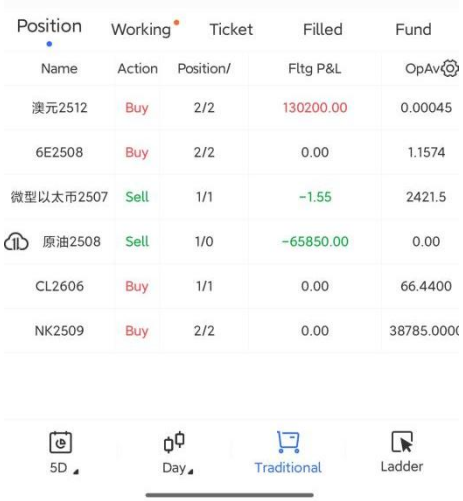
(2) Order modification: Orders that are already in the queue can be modified. The order price, order quantity, trigger price, etc. can be changed. The original queued order can be cancelled and a new order can be placed based on the modified order settings.



7.6. Order Information

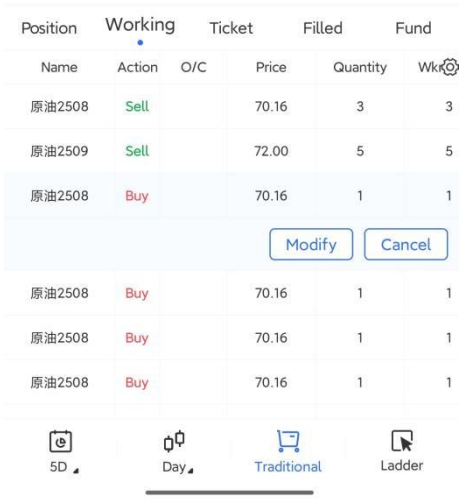
7.6.1. Position

The position module can present the real-time information of your futures contracts, including contract name, quantity, margin, current price, cost, and profit and loss.



7.6.2. Working

This page displays all queued order information, including contract name, buy and sell, open and close, commission price, commission volume, pending order volume, and commission time. There are two functions for pending orders: cancel order and modify order . For details, please refer to the modification and cancellation instructions on the order trading page .



7.6.3. Ticket

After the contract order is completed, the order list will be displayed, showing the order status of the contract order (fully executed, partially executed, queued, canceled, remaining orders canceled, insufficient funds, instruction

failed, etc.), and supporting the viewing of detailed order information of the corresponding contract.

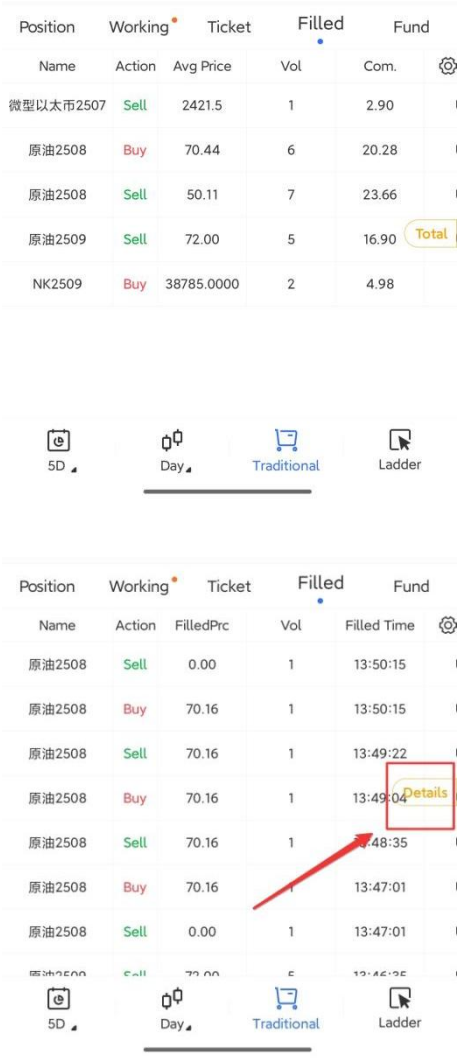
After reloading the data, only orders in the fully executed, partially executed, queued, and cancelled states will be displayed. Click the button to set the list data.

7.6.4. Filled

You can view the total of the corresponding contract's buy and sell transactions, and also view the details of each transaction. Click the total and details buttons to switch to view the corresponding transaction status. Click the button to set the list data.

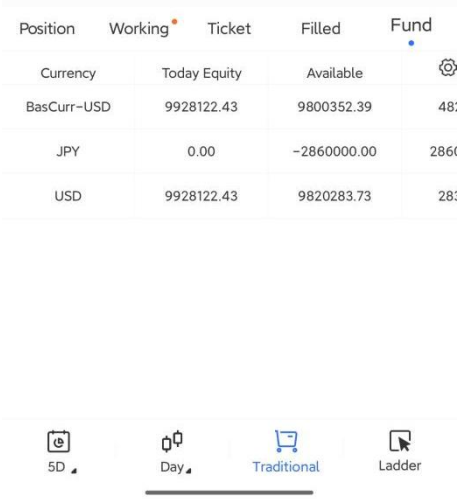
Total: Displays all transaction information by contract and buying and selling direction;

Details: By default, the transaction time is sorted from recent to long and each transaction information is displayed.



7.6.5. Fund

It supports viewing the real-time status of funds of the contract in different currencies, and provides detailed fund information such as today's equity, today's available, margin, floating profit, break-even profit, deposits and withdrawals, etc.



7.7. Stop-loss order

7.7.1. Introduction to Stop-loss and Take-profit Orders

(1) Take Profit Order

A stop-profit order is an order that is automatically triggered to sell (or buy) a contract at an executable market price when the market price reaches the profit target price set by the investor. Its principle is to help investors convert book profits into actual returns in a timely manner when the asset price rises to the expected position, and avoid a reduction in profits due to price corrections.

For example, an investor buys a stock at 100 yuan and sets a take-profit order to be triggered when the stock price rises to 120 yuan. Once the stock price reaches 120 yuan, the system will automatically sell the stock and lock in a profit of 20 yuan.

(2) Stop Loss Order

A stop loss order is an order that is automatically triggered to sell (or buy) a contract at a market executable price when the market price reaches the loss level set by the investor. The purpose is to control the loss within a certain range and prevent further loss when the asset price fluctuates in an unfavorable direction.

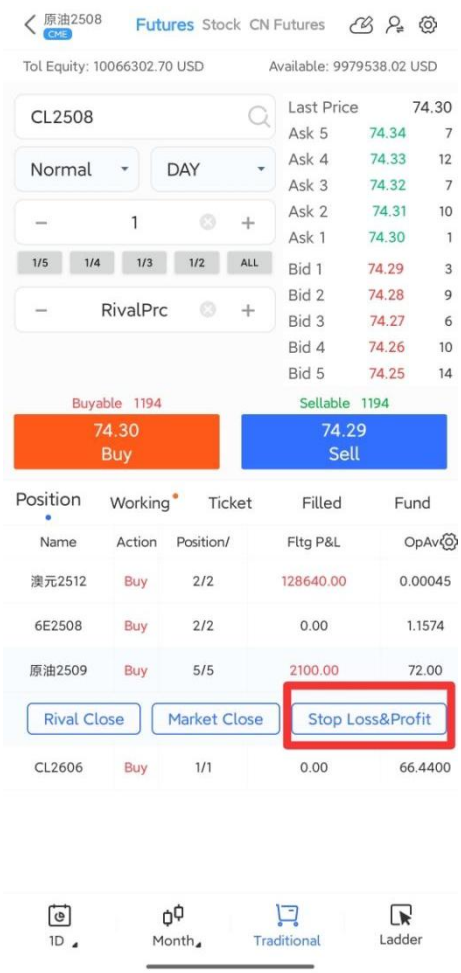
For example, after an investor buys a futures contract, he sets a stop-loss order to be triggered when the price drops to 90 yuan. If the price really drops to 90 yuan, the position will be automatically closed to avoid further losses caused by further price drops.

7.7.2. Add stop-loss and take-profit orders

There are two ways to add a stop-loss or take-profit order.

Method 1: On the market page, click the market and select the relevant contract, then click <Traditional>, select <Position> at the bottom of the page, and click <Stop Loss&profit> under the position contract;

Method 2: On the account page, click on the commodity contract you hold at the bottom of the page to jump to the traditional order page. Select <Positions> at the bottom of the page and click <Stop Loss&profit> below the position contract.



7.7.3. Stop profit and stop loss settings

(1) On the position query page, select the contract and click the "Stop Loss&profit" button;

(2) Two types of stop loss and take profit: limit price and market price;

(3) Price setting: Double-click to select the position, and enter the stop loss trigger price and take profit trigger price.

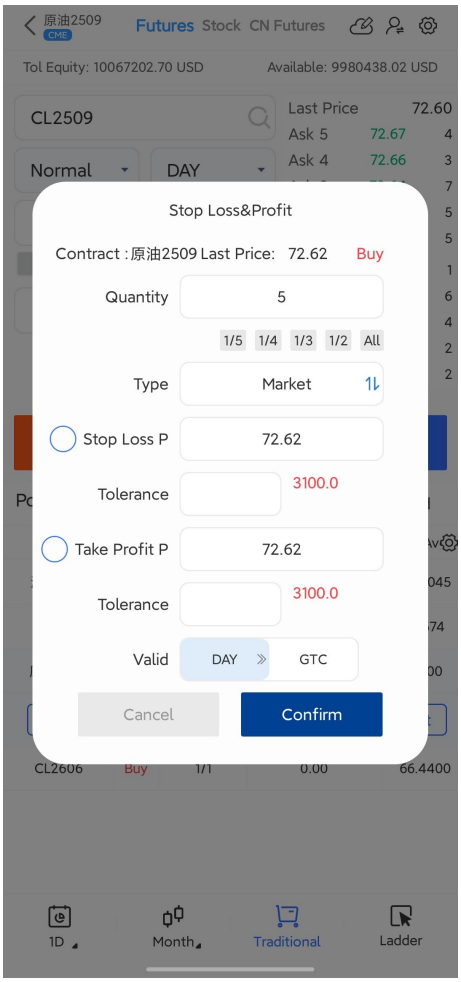
For long positions: the stop loss trigger price must be < the last price/bid price/sell price, and the take profit trigger price must be > the last price/bid price/sell price;

For sell positions: the stop loss trigger price must be > the last price/bid price/sell price, and the take profit trigger price must be < the last price/bid price/sell price;

(4) Stop loss excess price points: When the market reaches the stop loss trigger price, the order price = stop loss trigger price + or - stop loss excess price points;

(5) Take profit excess price points: When the market reaches the take profit trigger price, the order price = stop loss trigger price + or - stop loss excess price points;

(6) Validity period: day/GTC.

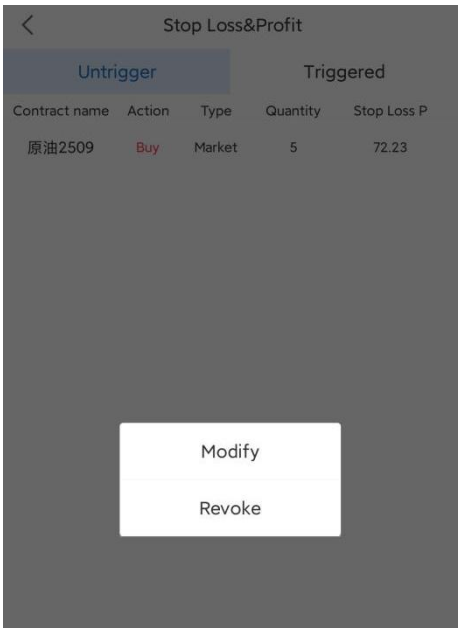


7.7.4. Modify/cancel/query stop-profit and stop-loss orders

(1) Modify the stop-profit and stop-loss orders

On the cloud stop profit and loss page, click the untriggered list, long press the stop profit and loss order that needs to be modified, click <Modify>, jump to the cloud stop profit and loss setting page, and click the Modify button after the

modification is completed.



(2) Cancel the stop-profit and stop-loss orders

On the cloud stop profit and loss page, click the untriggered list, long press the stop profit and stop loss order that needs to be modified, and click <Revoke> to cancel the stop profit and stop loss order.

(3) Check the stop-profit and stop-loss orders

On the My page, click on Cloud Stop Profit and Loss to view the set Stop Profit and Stop Loss orders.

7.7.5. Stop Profit/stop Loss Settings Notes

(1) LME contracts are not supported;

(2) You can only set stop loss and take profit for open positions;

(3) Untriggered stop-profit and loss orders can be modified, cancelled, etc.

(4) A permanent stop-profit order will always exist and be effective as long as it is not triggered;

(5) If the number of orders set when a stop loss or stop profit order is triggered is greater than the number of positions held at the time, the stop loss or stop profit order will be cleared after it is triggered and no order will be placed;

(6) Multiple profit and loss orders can be set for the same position. The minimum order quantity is set to 1. The sum of the order quantities of the untriggered profit and loss orders set must be less than or equal to the position quantity.

7.7.6. Stop-profit and stop-loss order status description

Untriggered: The profit and loss order has been successfully set but has not yet reached the trigger price; it can be modified or canceled;

Successful closing order: The triggered order order has been sent successfully but the profit and loss order has not been executed; it cannot be changed;

Close order failed: the order has been triggered but the order instruction failed to be sent; invalid;

Cancelled: manually canceled untriggered profit and loss orders or canceled queued orders triggered by the profit and loss orders; cannot be changed;

Cleared: The order quantity set when the profit and loss order is triggered > the actual position quantity at that time; invalid;

Partially executed: The triggered profit and loss order is partially executed; it cannot be changed;

Completely executed: The triggered profit and loss order is completely executed and cannot be changed.

7.8. Conditional Order

7.8.1. Introduction to conditional orders

Conditional orders are an advanced trading order method that will only be executed when the market meets certain conditions. It helps investors trade under specific market conditions and improves trading flexibility and efficiency.

(1) Trigger conditions: Investors can set conditions such as price and time. The system will monitor these conditions in real time and automatically place an order once they are met.

(2) Type: Conditional orders are mainly divided into price conditional orders and time conditional orders. The Direct APP supports the selection of seven conditions: price, increase or decrease %, daily trading volume, position volume, account daily profit and loss, position ratio, and time.

7.8.2. Add a conditional order

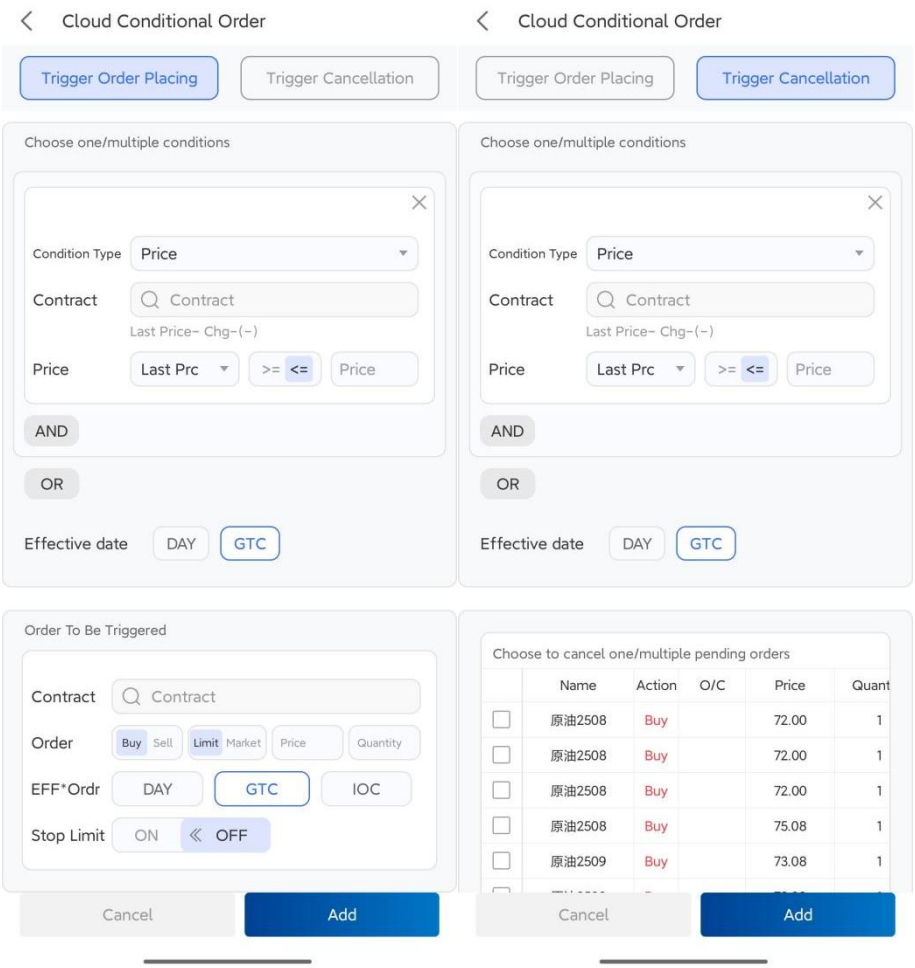
(1) New path: In the upper right corner of the traditional order page, click the <Cloud Conditional Order Icon> to enter the Cloud Conditional Order main page; click <Cloud Conditional Order> on My Page to enter the Cloud Conditional Order main page;

(2) Trigger type: trigger order placement, trigger order cancellation;

(3) Condition type: You can choose one of the seven conditions: price, change rate, daily trading volume, position volume, account daily profit and loss, position ratio, time. You can also include multiple conditions. The relationship between multiple conditions is: {AND, AND, AND, ...}OR{AND, AND, AND, ...}OR..., where {AND, AND, AND, ...} is a set, and AND is an AND relationship, while OR is an OR relationship.

(4) Trigger order parameters: contract, order direction, price type, commission price, lot size, order validity period, stop loss; after the stop loss switch is turned on, the <Set Parameters> button will be displayed on the right. Click this button to enter the cloud stop loss setting interface;

(5) Trigger order cancellation parameters: Check one or more pending order contracts displayed at the bottom of the page.



7.8.3. Modify conditional order

On the main page of cloud conditional orders, click the <Modify> button under any conditional order card in the untriggered list to enter the "Modify Conditional Order" page. The parameters and parameter rules on this page are the same as those on the conditional order setting page. The parameter content on the page is the set parameter content and can be modified.

Note: The following items cannot be modified:

[Trigger Type] cannot be modified, that is, the 'trigger order' or 'trigger order cancellation' type cannot be modified. If the customer clicks to switch the trigger type on the modification page, a prompt "Trigger type cannot be modified" will appear.

7.8.4. Copy Conditional Order

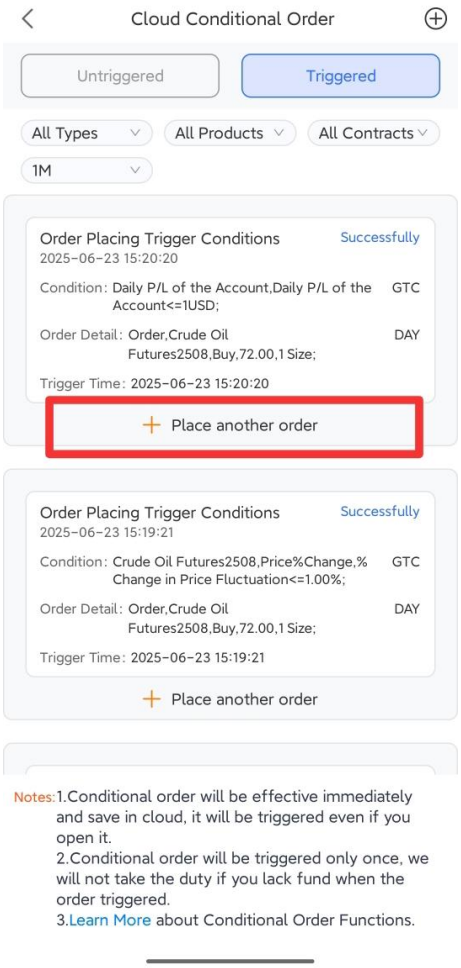
(1) On the main page of the cloud conditional order, click the <Place another Order> function button in the triggered list to enter the cloud conditional order setting page;

(2) All parameters of the conditional order (including conditions and trigger orders) are brought into the parameters of the conditional order setting page and can be modified:

Note: If the "trigger order cancellation" conditional order is synchronized, the order cancellation setting area will display the latest pending order record;

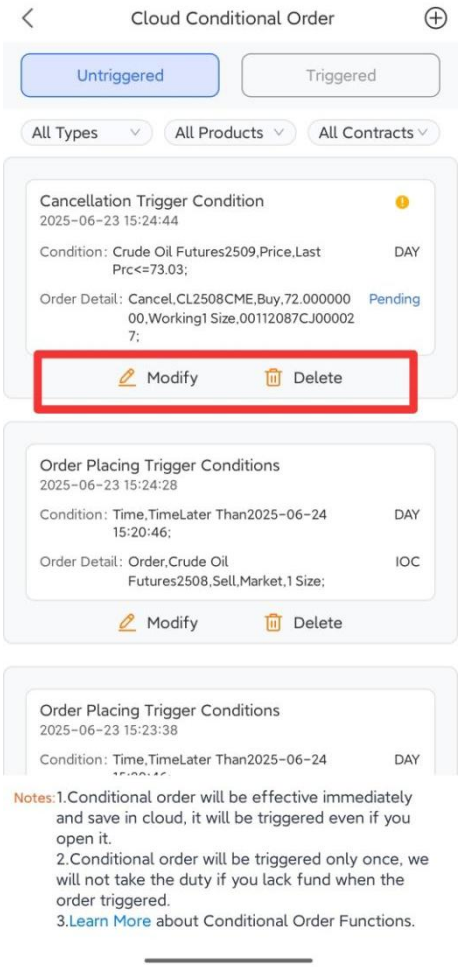
(3) Click the <Cancel> button to return to the "Triggered" list on the main page of the cloud conditional order;

(4) Click the <Add> button and the conditional order is added successfully.



7.8.5. Delete conditional order

On the main page of cloud conditional orders, click the <Delete> button under any conditional order card in the untriggered list, and then click the <Confirm Delete> button.



7.8.6. Conditional Order Status Description

Untriggered: A conditional order that has been set successfully but has not yet reached the set trigger price. It can be modified or deleted.

Order successfully placed: a conditional order that has been triggered and successfully placed;

Order Failed: A conditional order that has been triggered but failed to be placed;

Deleted: manually deleted untriggered conditional orders, which cannot be

changed;

Cancelled order: a conditional order of the trigger cancellation type that has been triggered;

8. Account Page

8.1. Login account

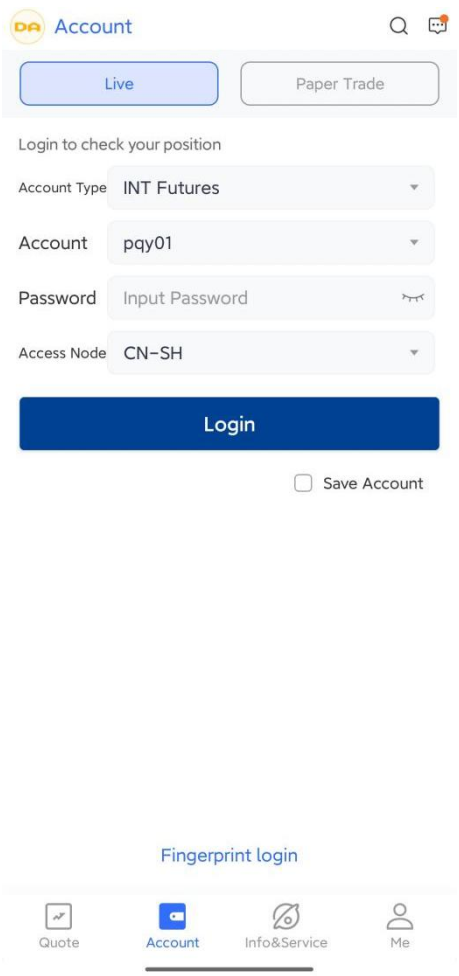
This page is the main login entrance to the account and supports password login and biometric login. At the same time, when you use some functions that require account permissions, the system will automatically jump to the account login page. After you complete the login as prompted, you can use the function normally.

（1）Password login: Select the login account type, enter the account and password, and select the login site;

（2）Biometric login: iOS face login; Android fingerprint login, open the path My->Trading Account Management->Trading Quote Settings->Fingerprint Verification Login.

（3）Account freezing : If you enter the correct username and password incorrectly 5 times in a row, the account will be automatically frozen immediately. After freezing, please contact the company's customer service to unfreeze it.

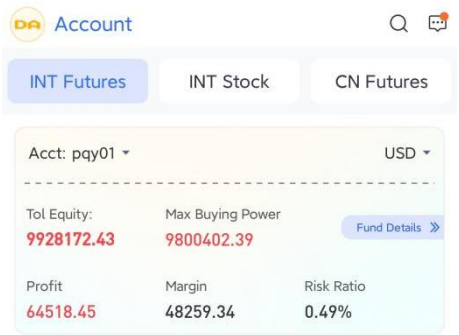
（4）Save account: Check Remember account and the user account will automatically display the previously saved login user account when you open the login interface next time.



8.2. Account information interface

8.2.1. Account Types

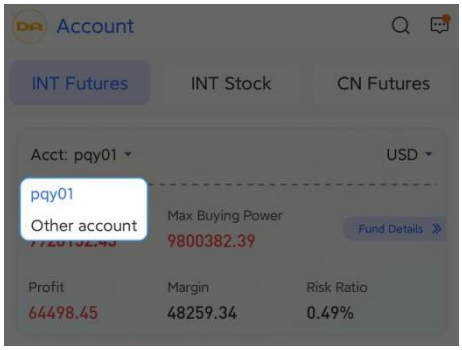
The top of the page displays three types of accounts: international futures, international stocks, and domestic stocks. When you log in to an account of that type, the corresponding account information will be displayed at the bottom of the page. If you are not logged in, you will be redirected to the login interface.



8.2.2. Funding Information

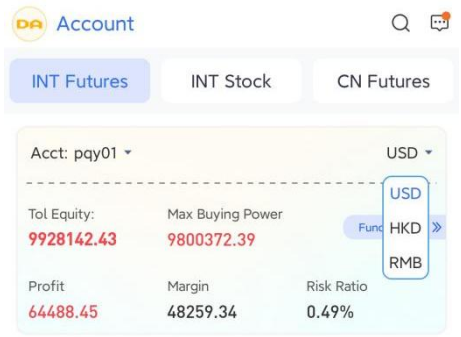
(1) Switching accounts

Click <Account> in the upper left corner of the fund card, and a page with other accounts will pop up to switch between different accounts.



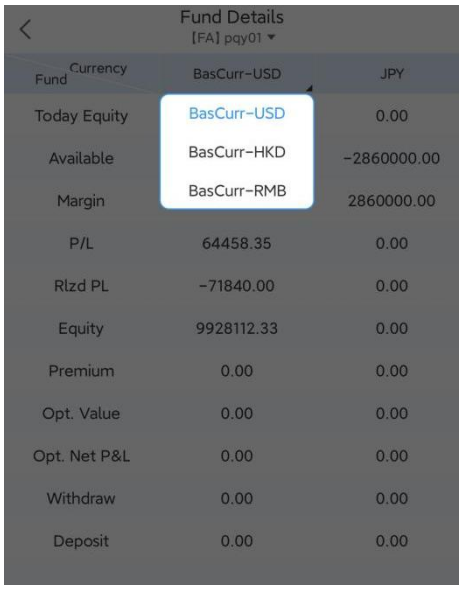
(2) Switching currencies

Click <Currency> in the upper right corner of the fund card, and a pop-up page will appear with three currencies: USD, HKD, and RMB for switching.



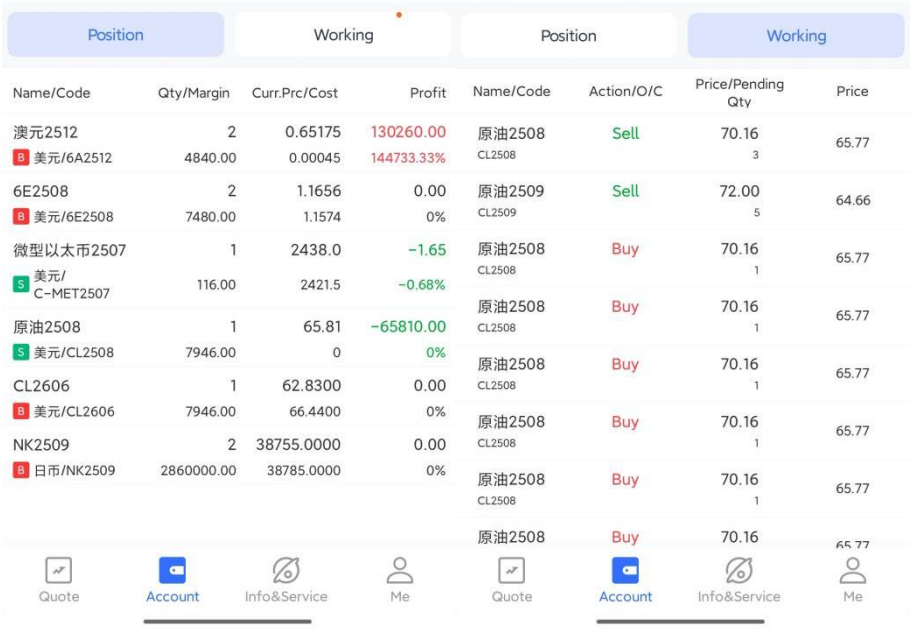
(3) Funding details

Click the blue <Fund Details> button on the right side of the fund card to jump to the detailed page of the fund. Click the base currency-USD to switch the currency.



8.2.3. Positions and pending orders

The account position information and pending order information are displayed at the bottom of the account page. Click on the contract to jump to the traditional order interface. Through the position module of the account page, you can check the information of your futures contracts in real time, including contract name, quantity, margin, current price, cost, and profit and loss.

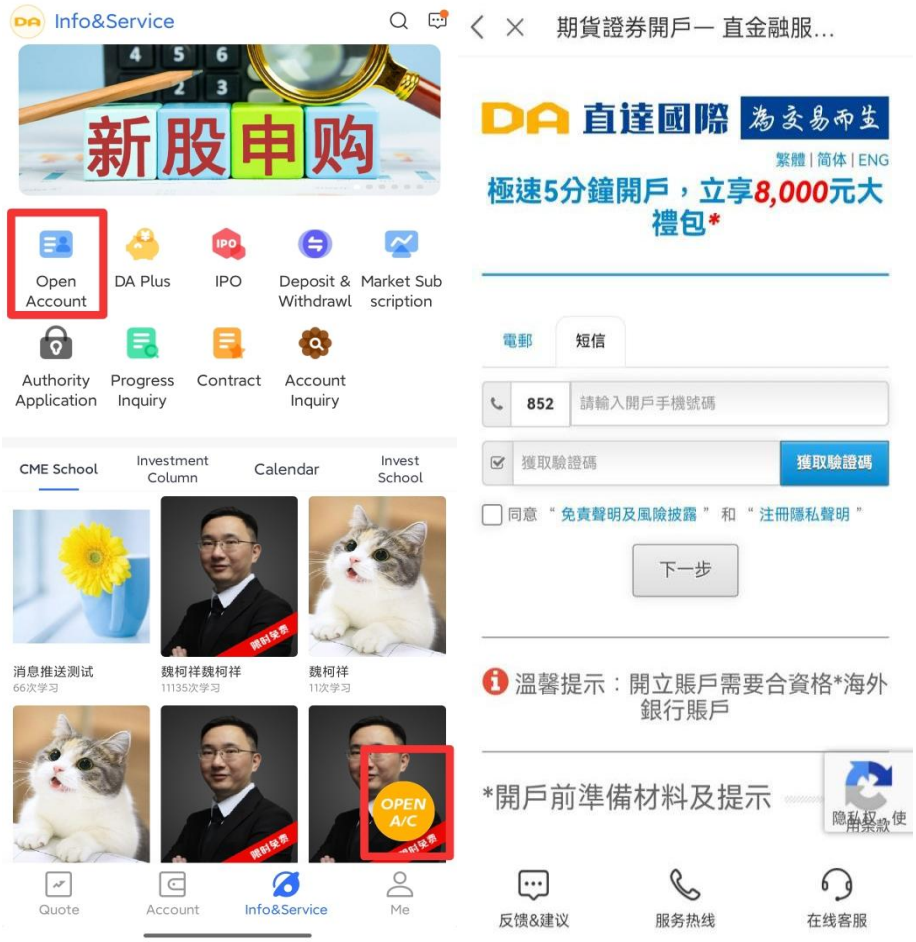


9. Service Page

9.1. Open an account online

You can click the online account opening button or the yellow <Open Account> button in the lower right corner of the page to enter the online account opening page. Enter your phone number or email information as prompted by the page, prepare the information required for account opening as prompted, and submit it for review and processing by the staff.

Path: Info/Service Page->Online Account Opening Button on the Upper Left/Yellow Floating Ball for Online Account Opening on the Lower Right.



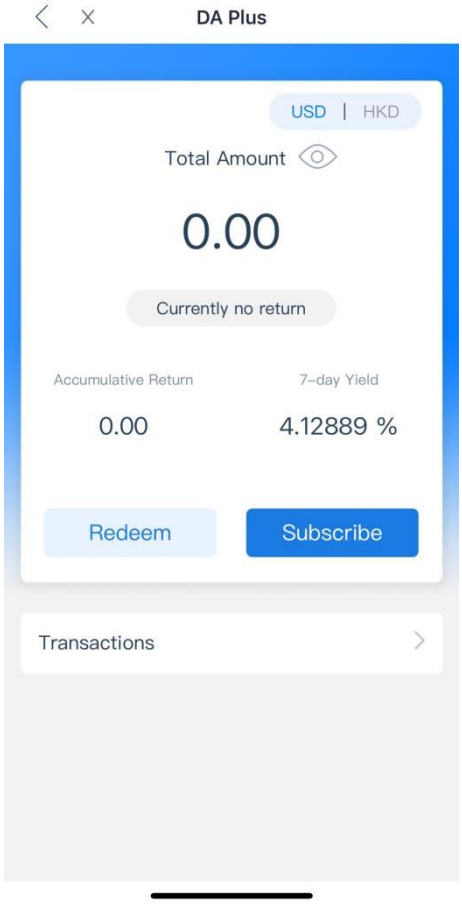
The materials and tips to prepare before opening an account are as follows:

Material	Description

Passport or other valid identification document	Only passports or other valid identification documents with a validity period of more than 6 months are supported. For Chinese residents who apply for new futures or stock accounts online, Direct International only accepts existing customers.
Proof of Address	(any one) issued within the last 3 months as proof of address
Eligible overseas bank accounts	As of June 28, 2019, there are 16 eligible jurisdictions, namely Europe, Austria , Belgium, Canada, Ireland, Israel, Italy, Malaysia, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the United Kingdom and the United States.

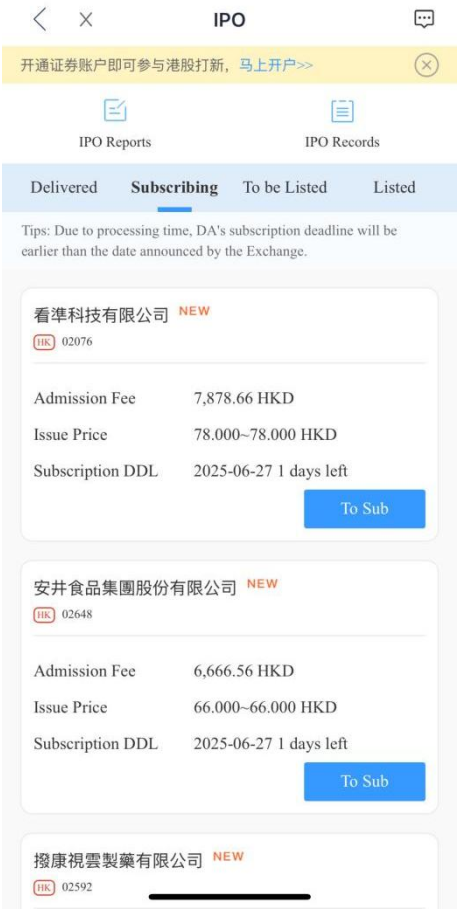
9.2. Direct Access Treasure

You can transfer the stock-withdrawable funds in and out of it to generate certain income. For the income details, click the fund details at the bottom of the page to view the historical records



9.3. IPO subscription

You can check the status of new stocks through the New Stock Center. There are two tabs at the top: "IPO Reports" and "IPO Record". You can click <IPO Reports> to view the analysis report related to new stocks and grasp the market dynamics and fundamentals of new stocks; click <IPO Record> to quickly review the new stock operations you have participated in, which is convenient for review.



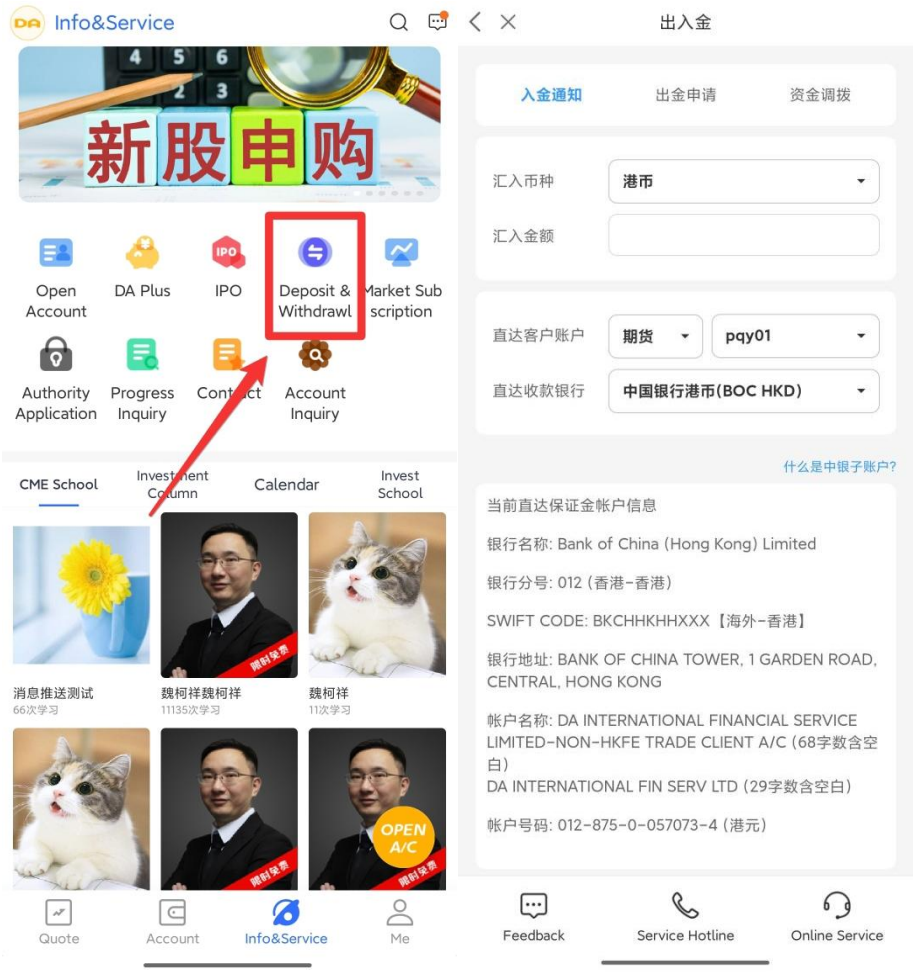
9.4. Deposit and withdrawal

(1) Deposit notification

Select the currency you want to deposit, enter the amount, confirm the account type and the receiving bank, upload the picture, and view the example picture next to it. After entering the information, click the <Upload Deposit Certificate> button to submit the deposit application and wait for the staff to review it.

Click View History at the bottom of the page to view the deposit record.

You can open a BOC sub-account to facilitate deposit operations.

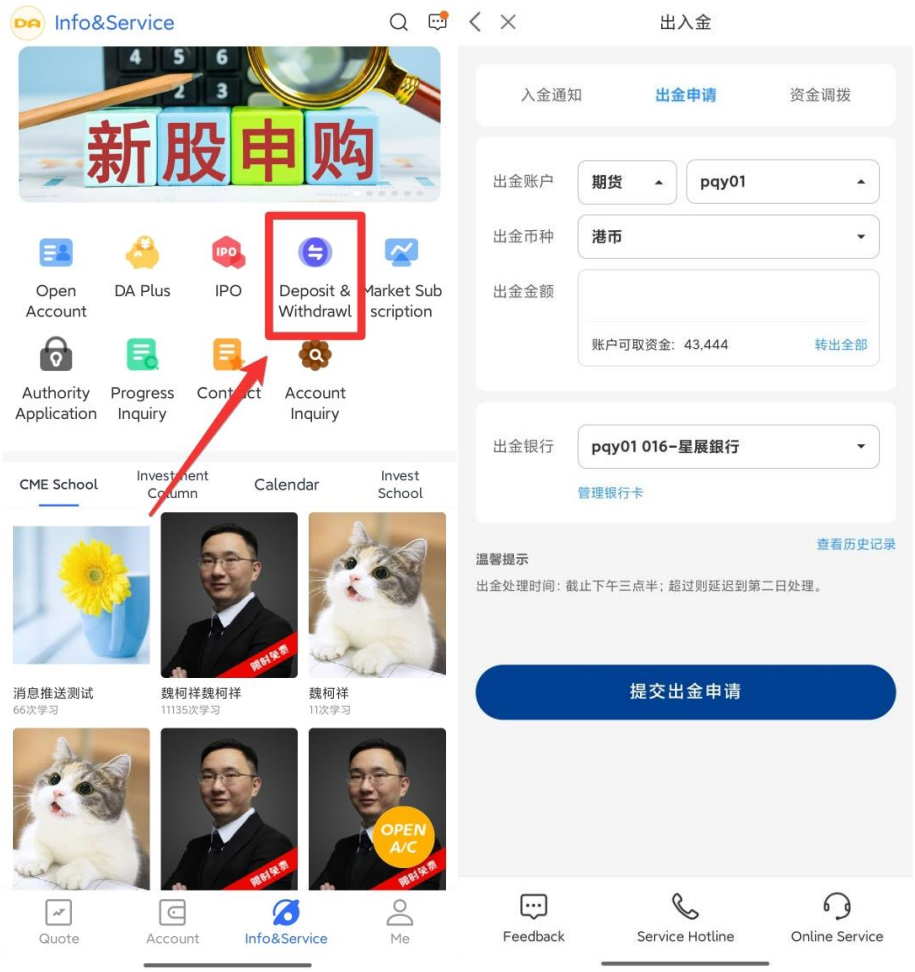

Info&Service
新股申购
Open Account
DA Plus
IPO
Deposit & Withdrawl
Market Subscription
Authority Application
Progress Inquiry
Contact
Account Inquiry
CME School
Investment Column
Calendar
Invest School
消息推送测试
66次学习
魏柯祥魏柯祥
11135次学习
魏柯祥
11次学习
OPEN A/C
Quote
Account
Info&Service
Me
出入金
入金通知
出金申请
资金调拨
汇入币种
港币
汇入金额
直达客户账户
期货
pqy01
直达收款银行
中国银行港币(BOC HKD)
什么是中银子账户?
当前直达保证金帐户信息
银行名称: Bank of China (Hong Kong) Limited
银行分号: 012 (香港-香港)
SWIFT CODE: BKCHHKHHXXX【海外-香港】
银行地址: BANK OF CHINA TOWER, 1 GARDEN ROAD, CENTRAL, HONG KONG
帐户名称: DA INTERNATIONAL FINANCIAL SERVICE LIMITED-NON-HKFE TRADE CLIENT A/C (68字数含空白)
DA INTERNATIONAL FIN SERV LTD (29字数含空白)
帐户号码: 012-875-0-057073-4 (港元)
Feedback
Service Hotline
Online Service

(2) Withdrawal Application

Select the withdrawal account type and bank, enter the withdrawal amount, or click the Transfer All button in the lower right corner of the input box. After entering the information, click the <Submit Withdrawal Application> button.

Click <Manage Bank Cards> below the withdrawal bank to add and delete bank cards.

Click View History at the bottom of the page to view the withdrawal record.

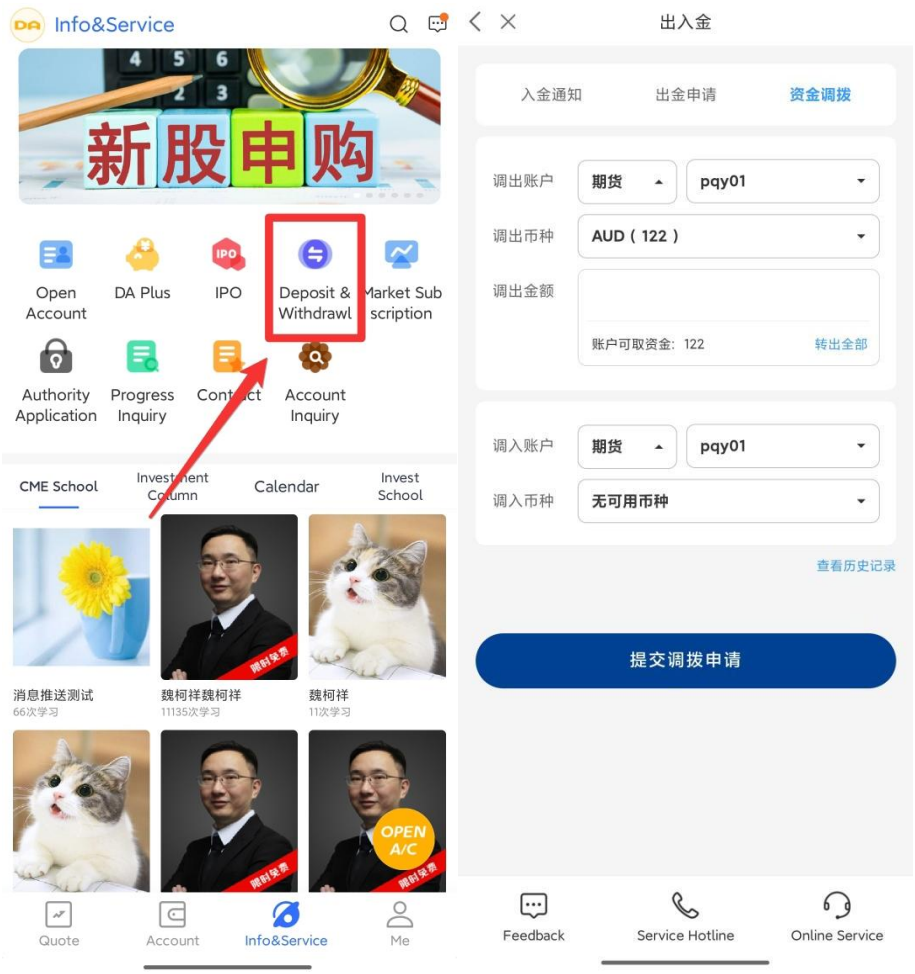


(3) Fund Transfer

Select the transfer-out and transfer-in account types, transfer-out and transfer-in currencies, enter the transfer-out amount, and click the <Submit Transfer Application> button.

Transfers can be made between different accounts of the same customer, but not between different currencies in the same account. Exchange of currencies is required for transfers between different currencies. However, transfers between the Hong Kong Stock Exchange and non-Hong Kong Stock Exchanges of the same currency are supported within the same account.

Click View History at the bottom of the page to view the fund transfer record.



9.5. Market Data Subscription

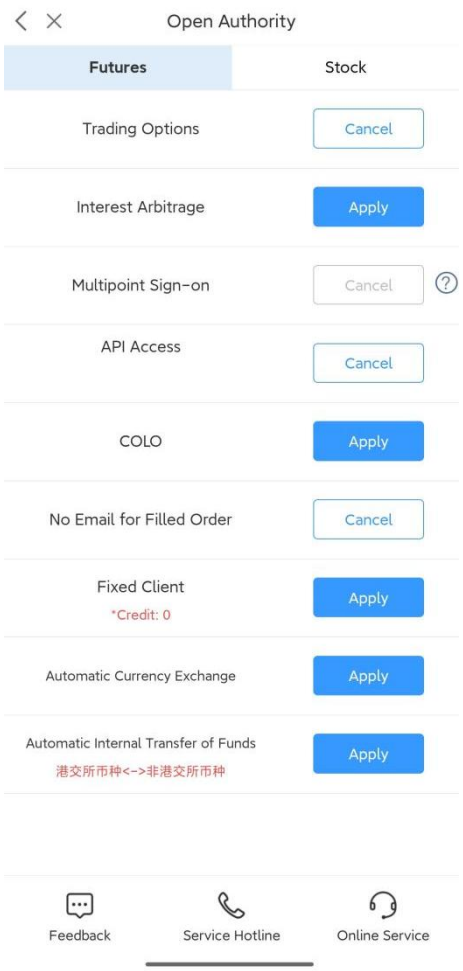
Select the quote you want to subscribe to, click that you have read the notes, and then click <Apply>.

Supports CME real-time quotes including CME, CBOT, NYMEX, and COMEX; HKEX real-time quotes domestic and overseas; XEurex real-time quotes Asia Pacific discount, non-professional version, and professional investors; Cboe real-time quotes non-professional version and professional investors.

Note: An electronic signature is required to subscribe to the professional version of the market.

9.6. Open Authority application

You can apply for permissions such as options, domestic and foreign market/cross-product arbitrage, simultaneous login, API access, COLO, no transaction email notification, existing customers, automatic currency exchange, automatic transfer, etc. Select the permissions you want to apply for and click the <Apply> button on the right.



9.7. Progress Inquiry

Click API access, COLO, Do not receive transaction email notifications, Existing customers, Deposit and withdrawal, Market query to view the processing progress of the application for this permission. For example, deposit and withdrawal, market subscription progress query:

（1）Deposit and withdrawal

To view the records of deposits, withdrawals, and fund transfers, you can filter the status and time in the selection box at the top of the page to find the desired deposit and withdrawal records.

（2）Market Data Subscription

To view the records of market data subscriptions, you can filter the status and time in the selection box at the top of the page to find the desired market subscription records.

9.8. Contract Details

This page has different sections. After selecting a different section, there will be different products at the bottom of the page. Click on the product to jump to the detailed information of the product contract.

Enter the contract product information you want to find in the search box at the top of the page.

德指DAX

交易品种	德指DAX
商品代码	FDAX
交易所	XEurex
货币代码	欧元(EUR)
最小跳点	1
账面跳动	25 EUR
默认保证金	47281 EUR
交易时间(夏令)	08:15-04:00
交易时间(冬令)	08:15-05:00
交割方式	现金交割

注：期交所会对保证金做出调整

9.9. Comprehensive Inquiry

（1）Market data subscription records

To view the records of market subscriptions, you can filter the status and time in the selection box at the top of the page to find the desired market subscription records.

（2）Deposit and withdrawal records

To view the records of deposits, withdrawals, and fund transfers, you can filter the status and time in the selection box at the top of the page to find the desired deposit and withdrawal records.

（3）Historical Transaction

Select the transaction details and the time range you want to search, and click Search.

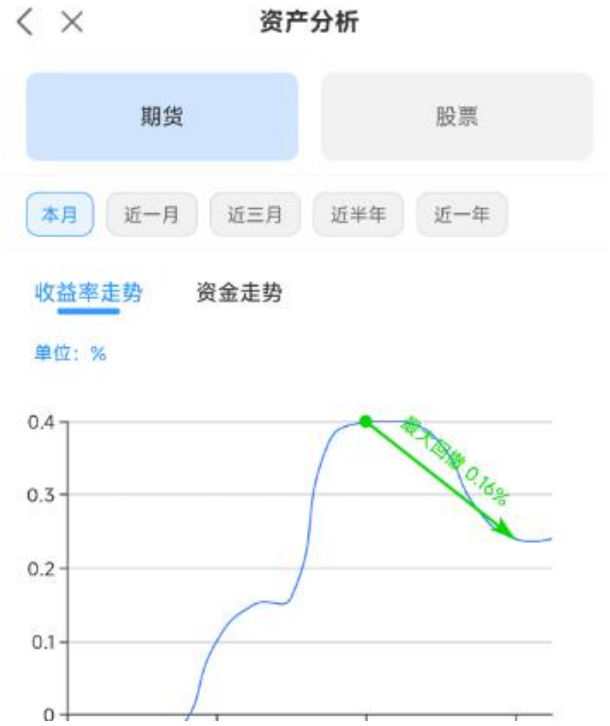
Select the transaction summary statistics and the time range you want to search, click <Summarize by Contract/Summarize by Product>, and click Search.

（4）Historical positions

Select the time range you want to search and click Search.

（5）Asset Analysis

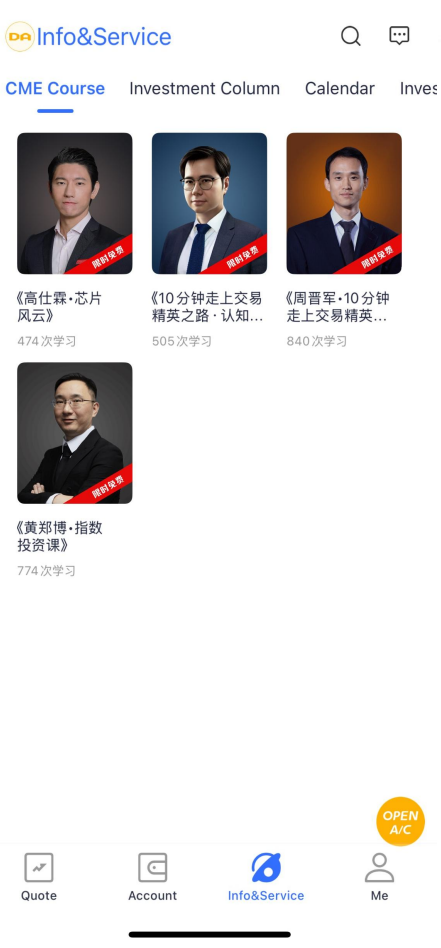
You can choose this month, the past month, the past three months, the past six months, or the past year to view the asset analysis of your account.



10. Information Page

10.1. CME Academy

DA International provides users with professional financial knowledge learning resources. It brings together professional lecturers to provide limited-time free courses, covering knowledge in multiple fields such as agricultural products and chips. The courses are presented in the form of videos. You can choose the playback progress and speed of learning as needed, and you can also view the related content of the previous and next articles and interact with the author by leaving messages.


Info&Service
CME Course
Investment Column
Calendar
Inves
《高仕霖·芯片风云》
474次学习
《10分钟走上交易精英之路·认知...
505次学习
《周晋军·10分钟走上交易精英...
840次学习
《黄郑博·指数投资课》
774次学习
OPEN A/C
Quote
Account
Info&Service
Me

课程列表
讲师：周晋军
课程简介 >
周晋军，资深投资人、CME特约讲师。周老师是非常资深的金融从业员，并先后在新湖期...
《周晋军·10分钟走上交易精英之路 - 小麦大豆篇》
发刊词：兵法家的交易之道
04分42秒 | 276次学习
01：选择交易品类
08分09秒 | 136次学习
02：农产品供求关系的基础知识
12分02秒 | 86次学习
03：了解农产品期货产品
08分11秒 | 110次学习
04：风险管理（一）止损止赚的准则是什么？
05分17秒 | 43次学习
05：风险管理（二）追收保证金风险
07分21秒 | 42次学习
06：建仓与加仓
06分37秒 | 30次学习
07：趋势研判的基本概念（一）
07分50秒 | 27次学习
08：趋势研判的基本概念（二）
09分15秒 | 23次学习
09：思考（一）俄乌战争引起粮食危机？

10.2. Headlines Column

DA International provides users with timely and professional information content. It collects the hot trends of the global financial market for you, and conducts in-depth analysis from the impact of international policies on the industry to the financial logic behind corporate development. You can collect the information articles you are interested in with one click, and the collected articles will be displayed in the member center for your convenience to review at any time.

If you have not registered and logged in as a member, click the <Favorites> button in the upper right corner of the page to jump to the member login page.

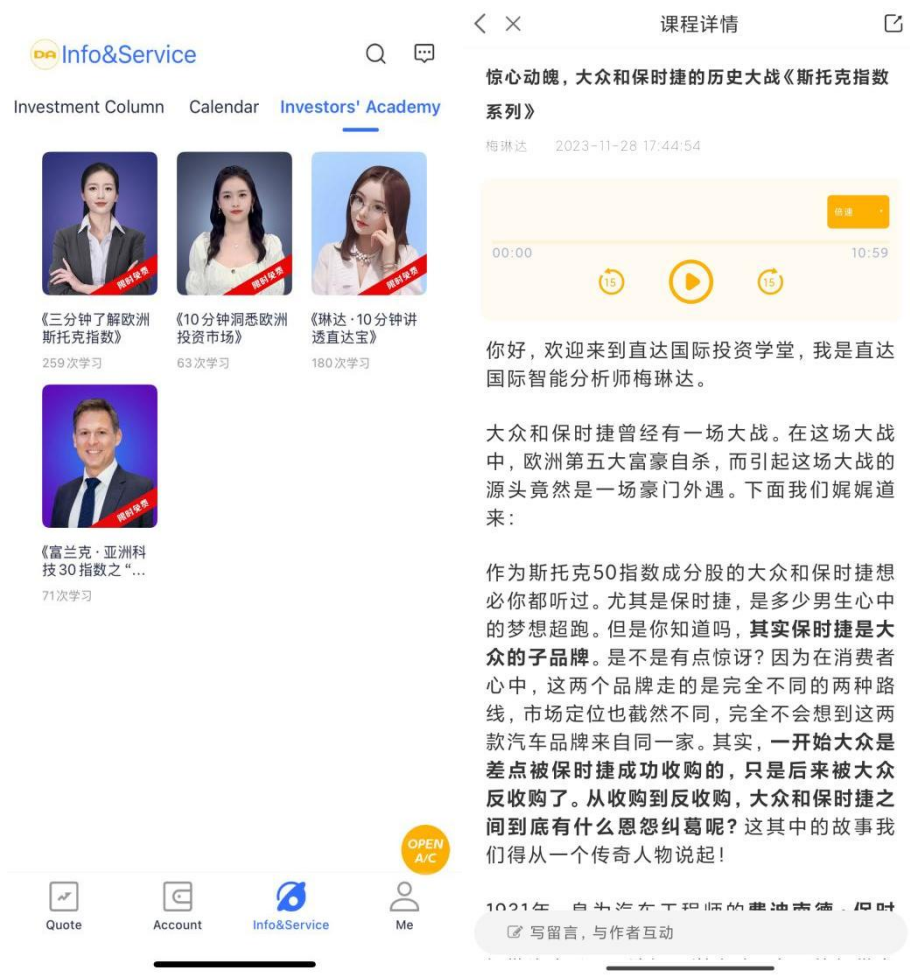
10.3. Trading Calendar

DA International provides users with an important event calendar. It clearly presents important financial events of each day, such as speeches by central bank officials, key economic data releases, new stock trends, etc., to help you grasp the key nodes of the market in advance. The trading calendar is classified by events, new stocks, and market closures, and supports viewing various types of transaction-related information by day, week, and month.

10.4. Investment Academy

DA International provides users with high-quality investment teaching courses covering a variety of investment categories. Whether you are a beginner or an advanced investor, you can find a learning course that suits you. The course is presented in the form of a video. You can choose the playback progress and speed of learning as needed. You can also view the related content of the previous and next articles and interact with the author by leaving messages.

Note: The relevant function settings of the course page are consistent with those of CME Academy.



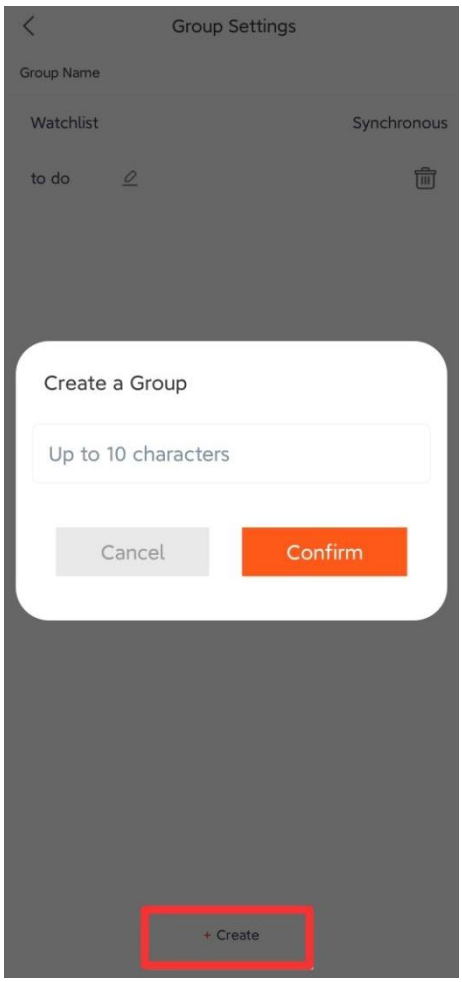
11. Profile Page (Me)

11.1. Watchlist Management

（1）Create a new group

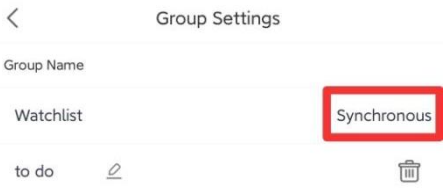
Enter the self-selected management page, click the <Create> button at the bottom of the page, the group editing page will pop up, enter the group name and click OK.

Note: The group name must not exceed 10 characters.



（2）Synchronize Local

Click the <Synchronous> button in the upper right corner of the page to synchronize group operations performed with the same mobile phone number. You must be logged in as a member to synchronize.



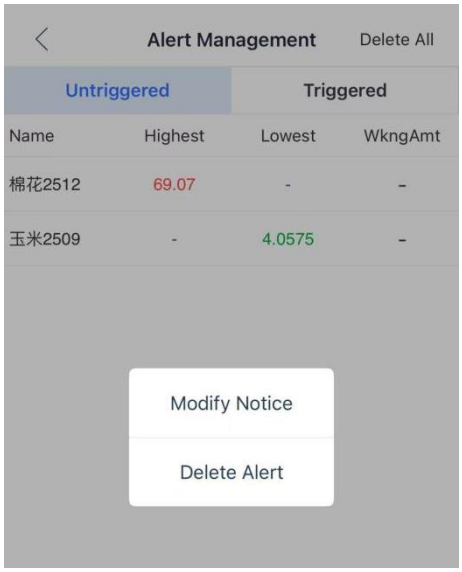
（3）Edit and Delete

You can click the Edit and Delete buttons to operate the created groups again.

11.2. Alert management

（1）Untriggered list

The untriggered list records the contract data that have not triggered the alert. Click on the contract to edit and delete it. Editing can modify the set alert upper limit, alert lower limit, and alert pending order volume.

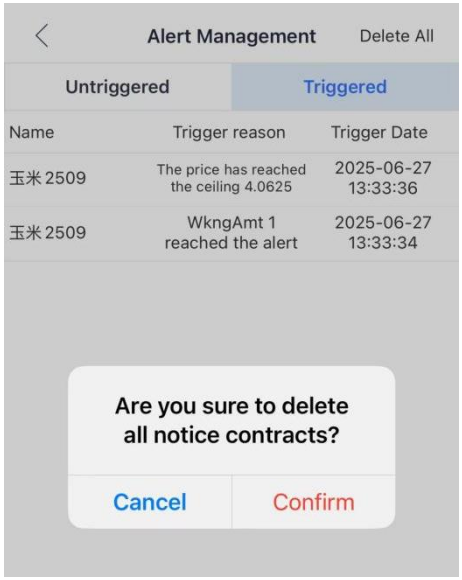


（2）Triggered list

The triggered list records all contract data that have triggered alerts. Click on the contract data and swipe left to delete it.

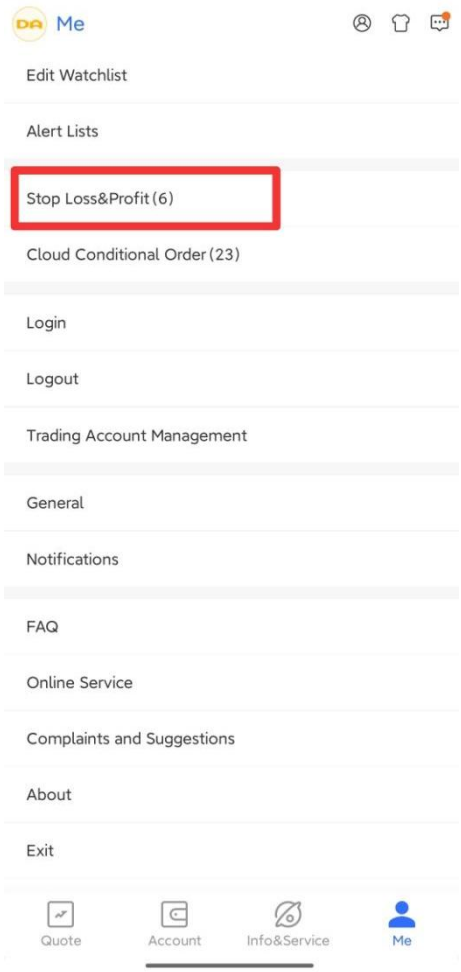
（3）Delete All

Click the <Delete> button in the upper right corner of the alert management page to delete all notice contracts.



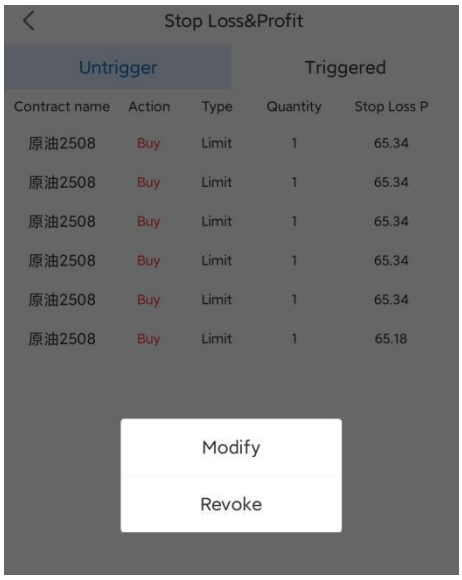
11.3. Cloud stop loss/profit orders

Click the <Stop Loss&profit> button to view the stop profit and loss orders. The total number of stop profit and loss orders in the untriggered list is displayed behind the <Stop Loss&profit> text entry, as shown in the figure below.



（1）Untriggered list

The untriggered list displays the untriggered stop-profit and loss orders set for the day and the historical permanent untriggered stop-profit and loss orders. Long press the contract data to modify and delete the stop-profit and loss order.

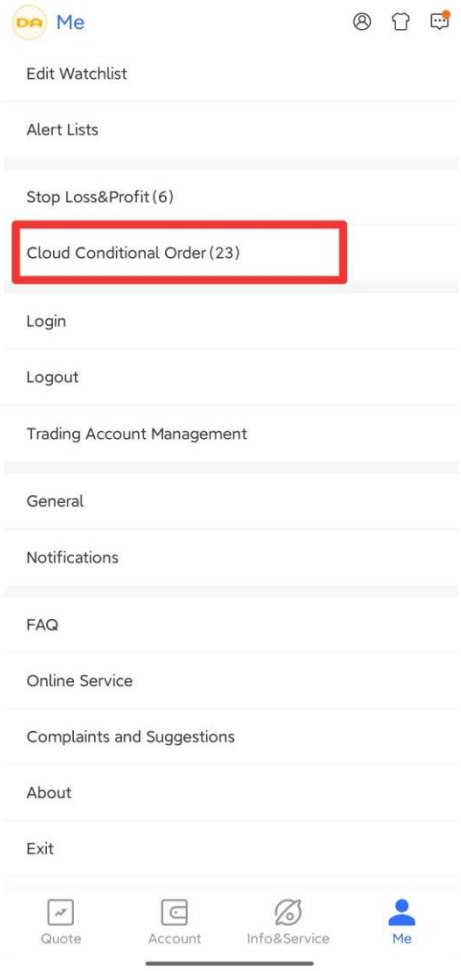


（2）Triggered list

The triggered list shows the contract data of the stop-profit and loss orders triggered on the day.

11.4. Cloud Conditional Order

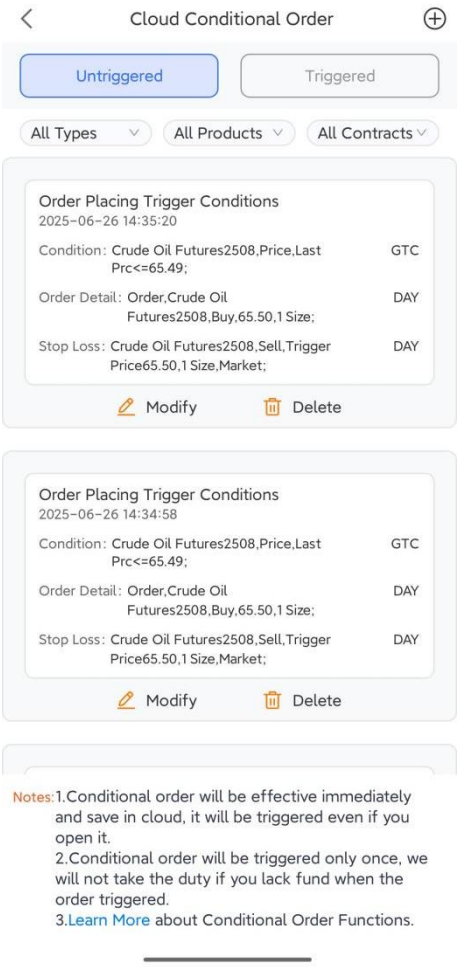
Click the <Cloud Conditional Order> button to view the stop-profit and loss orders. The total number of conditional orders in the untriggered list is displayed behind the <Cloud Conditional Order> text entry, as shown in the figure below.



（1）Untriggered list

The untriggered list displays the conditional orders that have not been triggered on the current day and the conditional orders that have not been triggered in history. You can filter by trigger type, product, and contract at the top of the page.

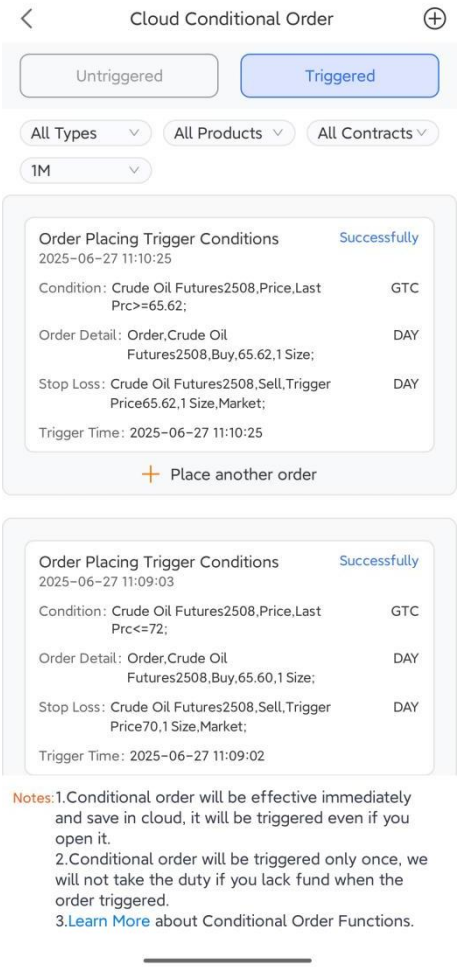
Under each conditional order, you can also modify and delete the data.



（2）Triggered list

The triggered list shows all triggered conditional order data, which can be filtered by trigger type, product, and contract at the top of the page.

You can also click "Place another order" under each conditional order.

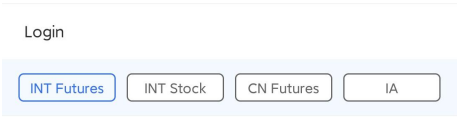


（3）Add a conditional order

Click the + button in the upper right corner of the page to add a conditional order.

11.5. Login account

Click Login Account, select the account type you want to log in, jump to the login page, enter your username and password, and click Login.

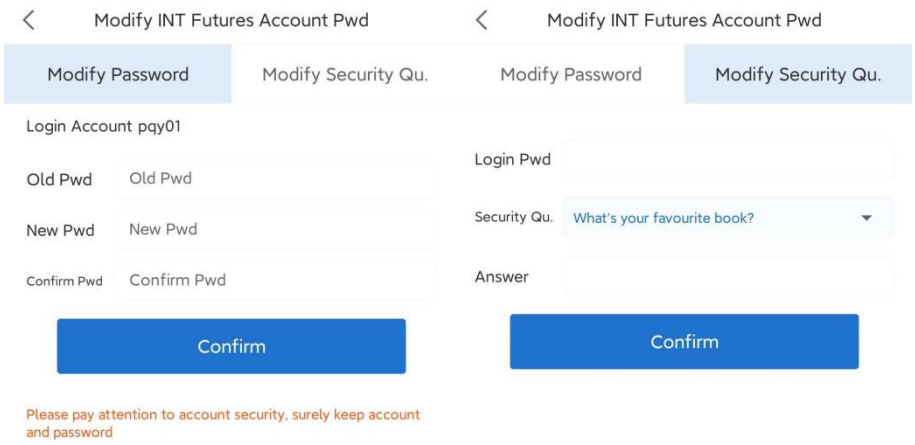


11.6. Logout account

Click Log Out and select the account type, and that account will be logged out.

11.7. Trading account management

（1）Change Password



The password and security questions set for the account can be modified on the password modification page. After setting the new or old password or the security question, click the OK button to successfully modify the password. After the password is modified, the account will automatically log out and you need to log in again.

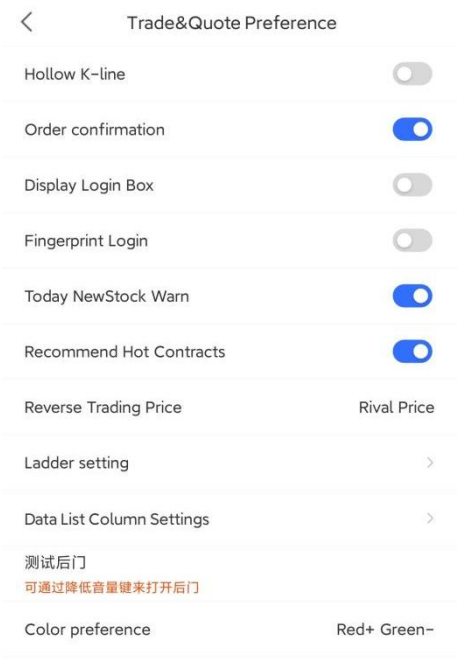
Note: The password format must be more than 8 characters long and must contain both numbers and letters. To modify the password or security question, you need to enter the old password.

（2）risk assessment

The risk assessment page can help users assess their risk level by answering questions displayed on the page.Note: This is a risk assessment related to stocks, and futures are not involved.

（3）Trade&quote preference

The transaction and market setting page can be set according to your preferences, such as the hollow positive candlestick of the candlestick chart, order confirmation, login pop-up window displayed when entering the application, fingerprint verification login, today's new stock reminder pop-up window, recommendation of popular contracts, reverse order price, point price order setting, transaction data list setting, color preference setting and other operations.



（4）Cancel trading account

The cancel trading account page can submit the account that the user wants to cancel.

11.8. General

（1）Night Mode

Click the button on the right side of the night mode. When the button is blue, the APP interface is dark; when the button is gray, the APP interface is light mode.

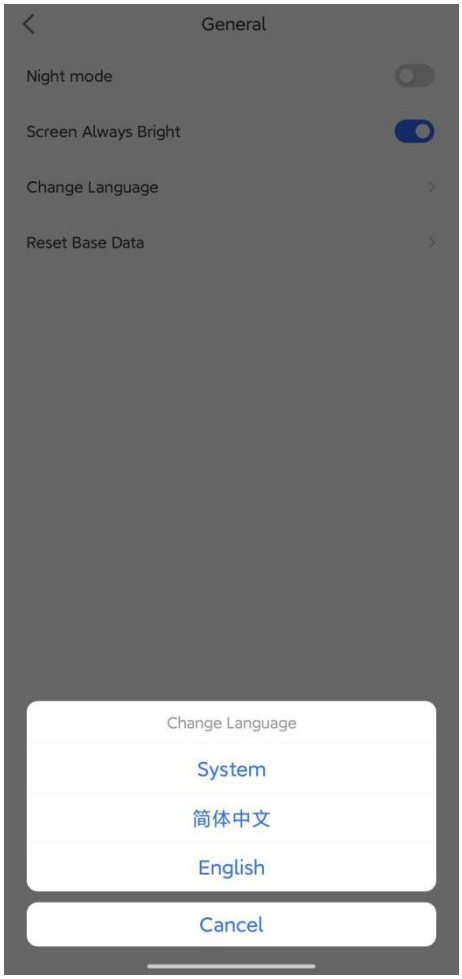
（2）Screen always Bright

Click the button on the right side of the always-on screen. When the button is blue, the screen will always be on when you enter the APP interface. When the button is gray, the screen will be off according to the screen-off time set in the phone when you enter the APP interface.

（3）Change language

Click change language, and three modes will pop up at the bottom of the

page: follow the system, simplified Chinese, and English. You can choose the language you often use.

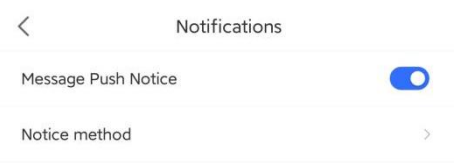


（4）Reset base data

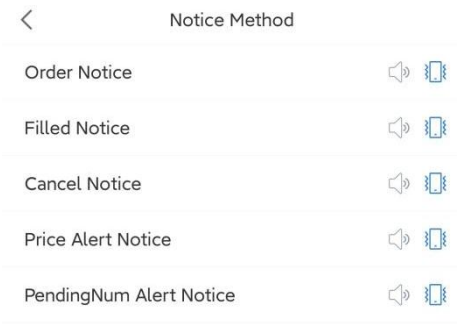
Click Reset Base Data. After clicking OK on the pop-up page, the basic data of the APP will be reset to the APP default settings.

11.9. New message notification

New message notifications can set whether to send push notifications. The default state is on.



Click on the push method to set vibration or sound reminders for orders, transactions, order cancellations, price warnings, and pending order volume warnings.



11.10. Frequently asked questions

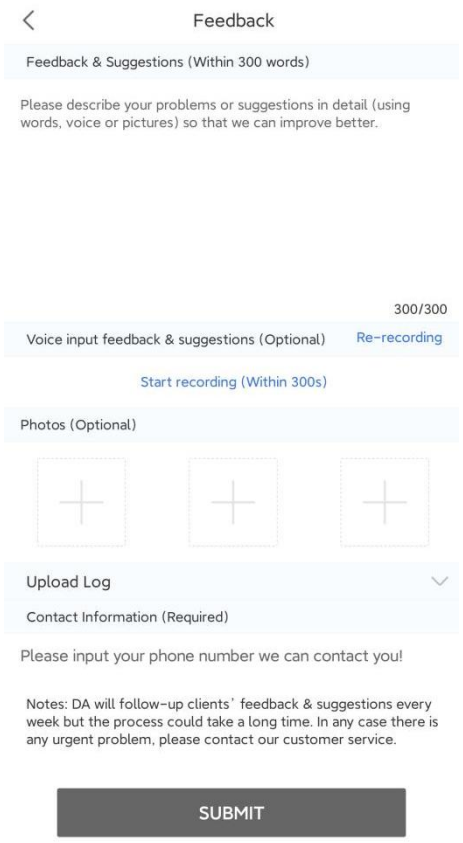
The FAQ page displays questions that customers may want to ask. You can search for the questions you want to know. You can also view them in the question list. Clicking on the corresponding question will automatically jump to the detailed answer of the question.

11.11. Online Customer Service

Online customer service provides online manual services. If you encounter any problems, you can communicate with customer service.

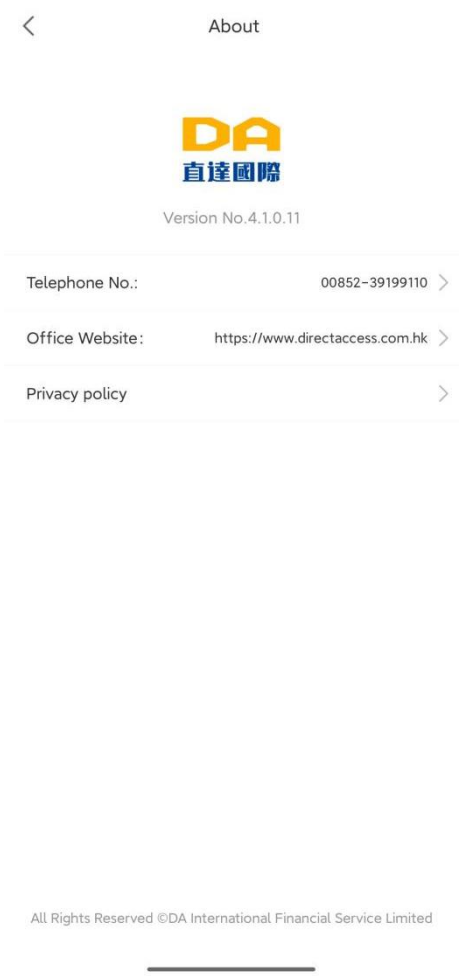
11.12. Feedback & Suggestions

This page allows you to provide feedback on issues you encounter or suggestions.



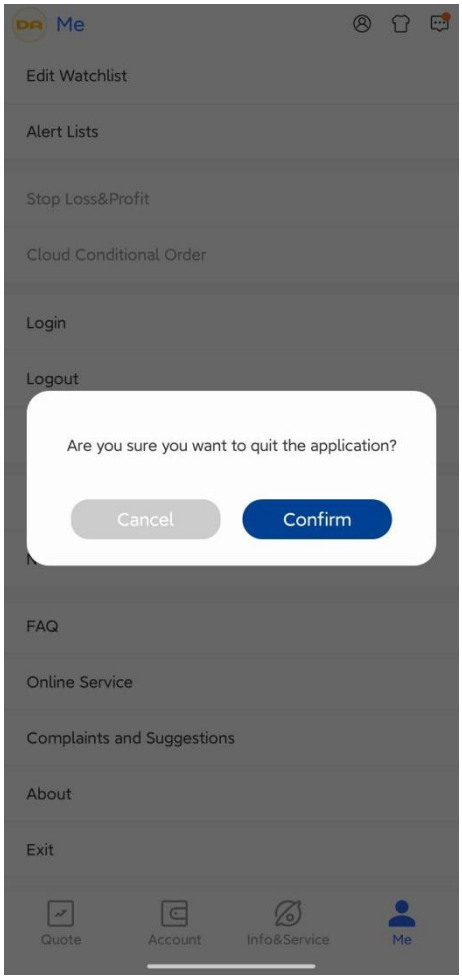
11.13. About Direct Access

This page displays the Direct Access official phone number, official website, and privacy policy.



11.14. Exit Application

After clicking Exit Application, the Exit Application page pops up. Click confirm to exit the APP, and click Cancel to return to the operation page.



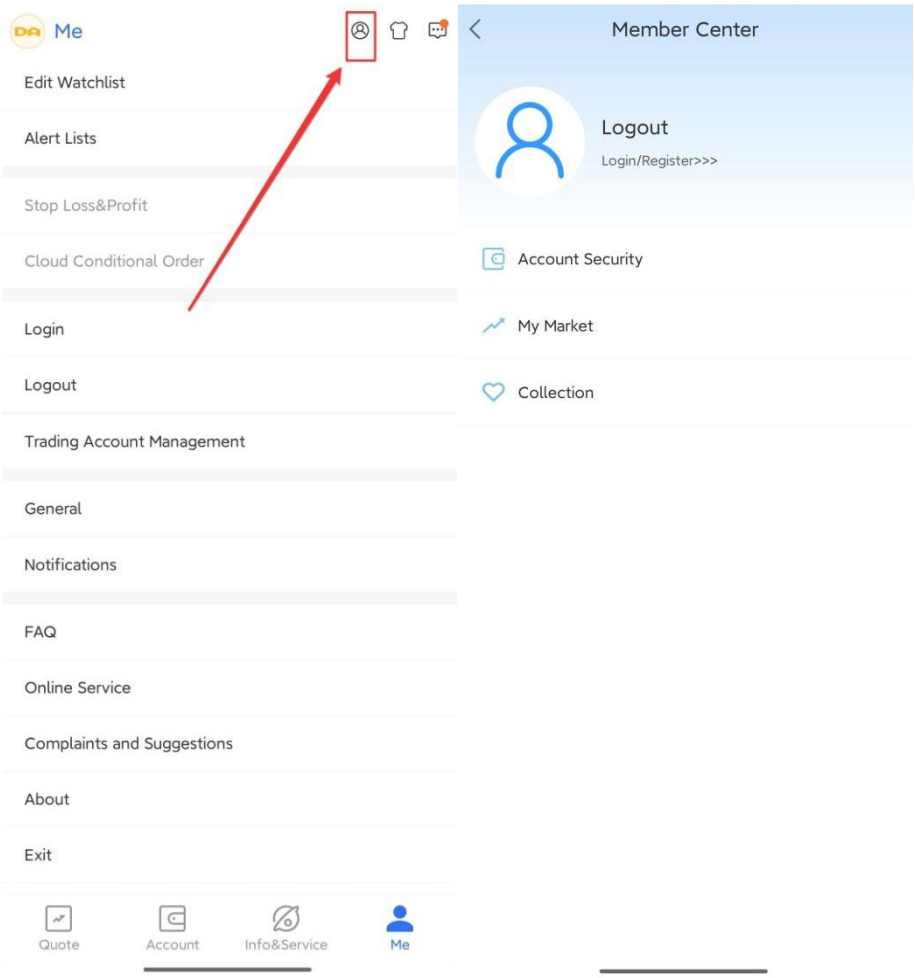
12. Member Center

12.1. Member Login

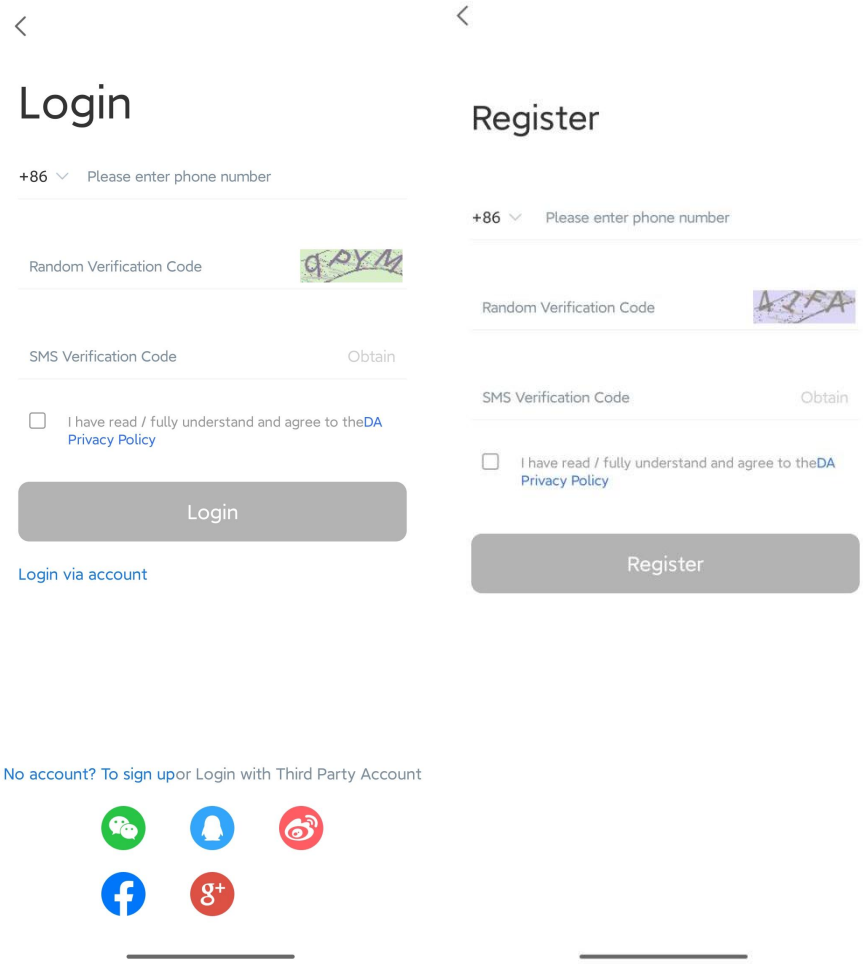
(1) Main login

You can find the main member login entrance on the "Me" page. Click it to enter the login interface and enter your account information to complete the login.

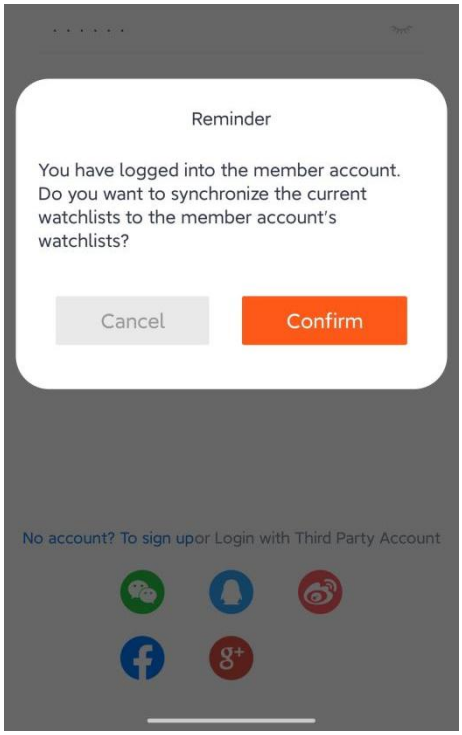
Path: Me Page->Membership Icon on the Upper Right->Membership Center->Click Login/Register.



On the login page, you can enter your mobile phone number to get a verification code via SMS. You can also click <Login with account and password> and enter your account and password. In addition, you can also use WeChat, QQ, Weibo, Facebook, Google and other third-party accounts to quickly log in. If you don't have an account, click <Go to register> to register using your mobile phone number and SMS verification code.



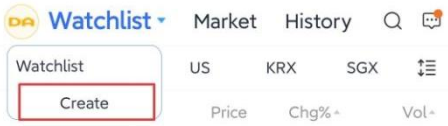
After logging in, you need to confirm whether to synchronize the current device's favorites to the member account's favorites list. After confirmation and login, you can use the member center functions normally.

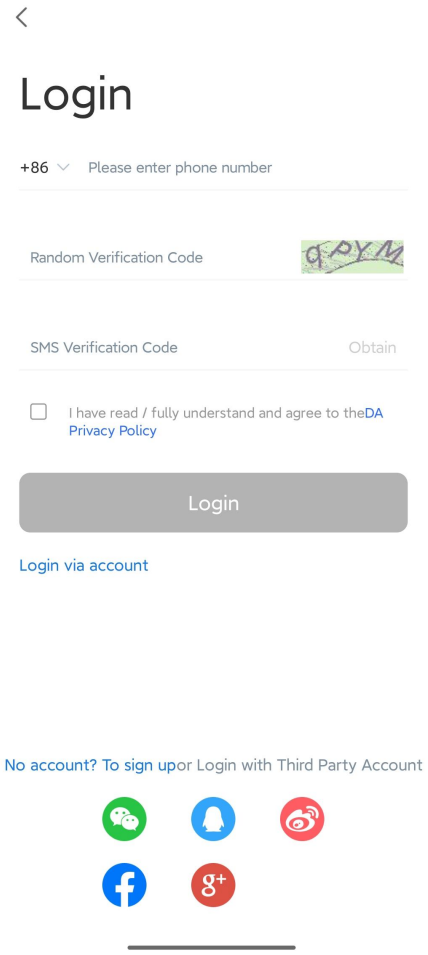


(2) Function-related login entry

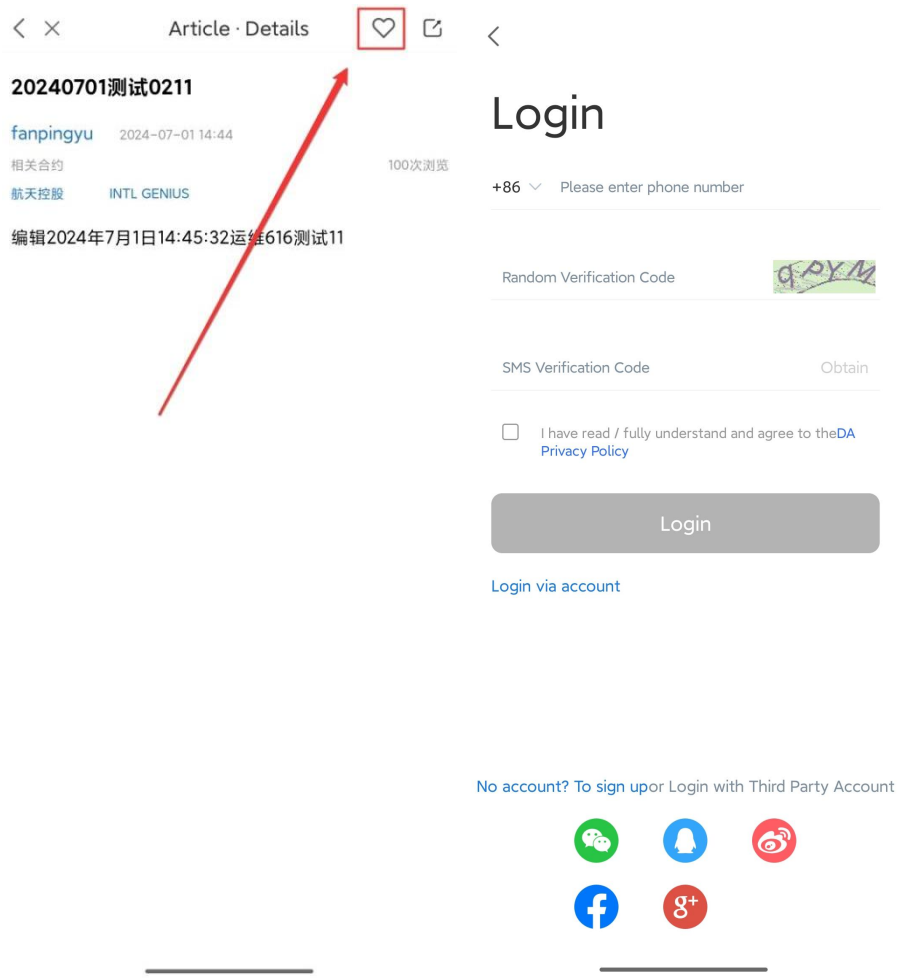
When you use some functions that require member permissions, the system will automatically jump to the member login page. After you complete the login as prompted, you can use the function normally. Currently, the functions that require member permissions include managing self-selected groups and collecting headline column articles. The path is as follows.

Path: Market page->Select button->Create button->Jump to member login page.



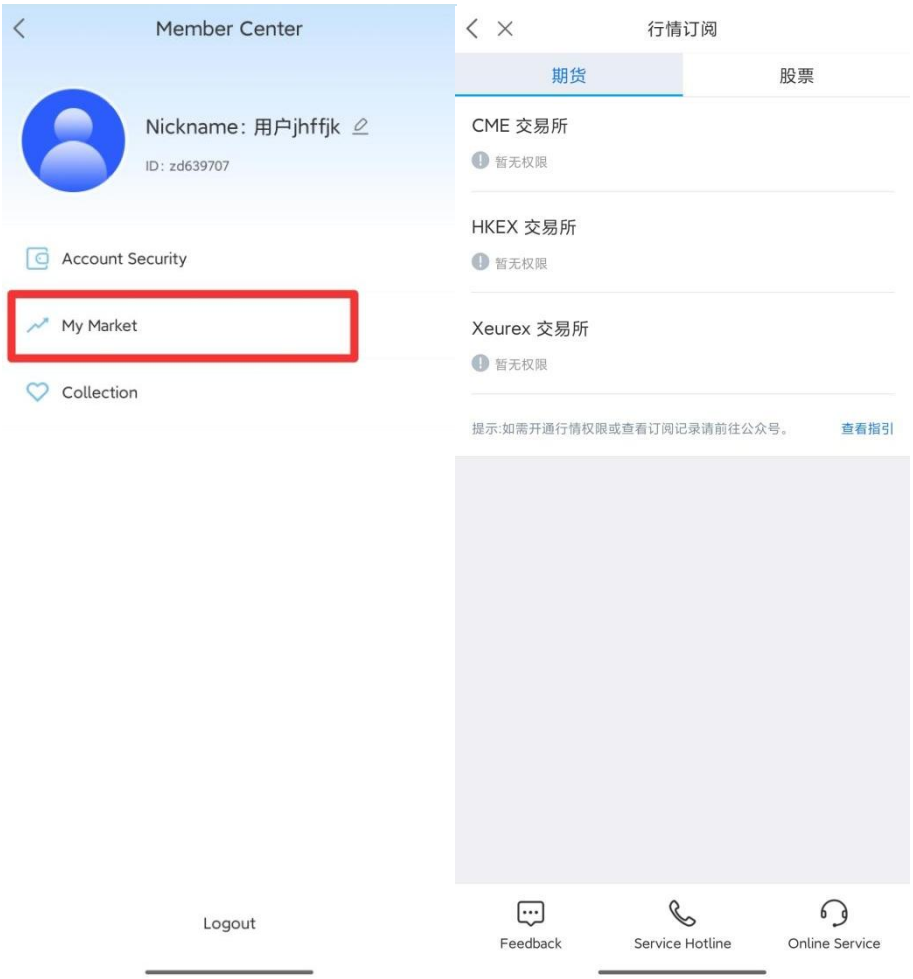


Path: Information page->Headlines column->Create button->Jump to member login page.



12.2. Market Data Subscription

After logging in as a member, you can click <My market> to view the subscription status of quotes. If it shows that you do not have permission, you can use a real account to subscribe. Click <View Guide> and open permissions according to the guide.

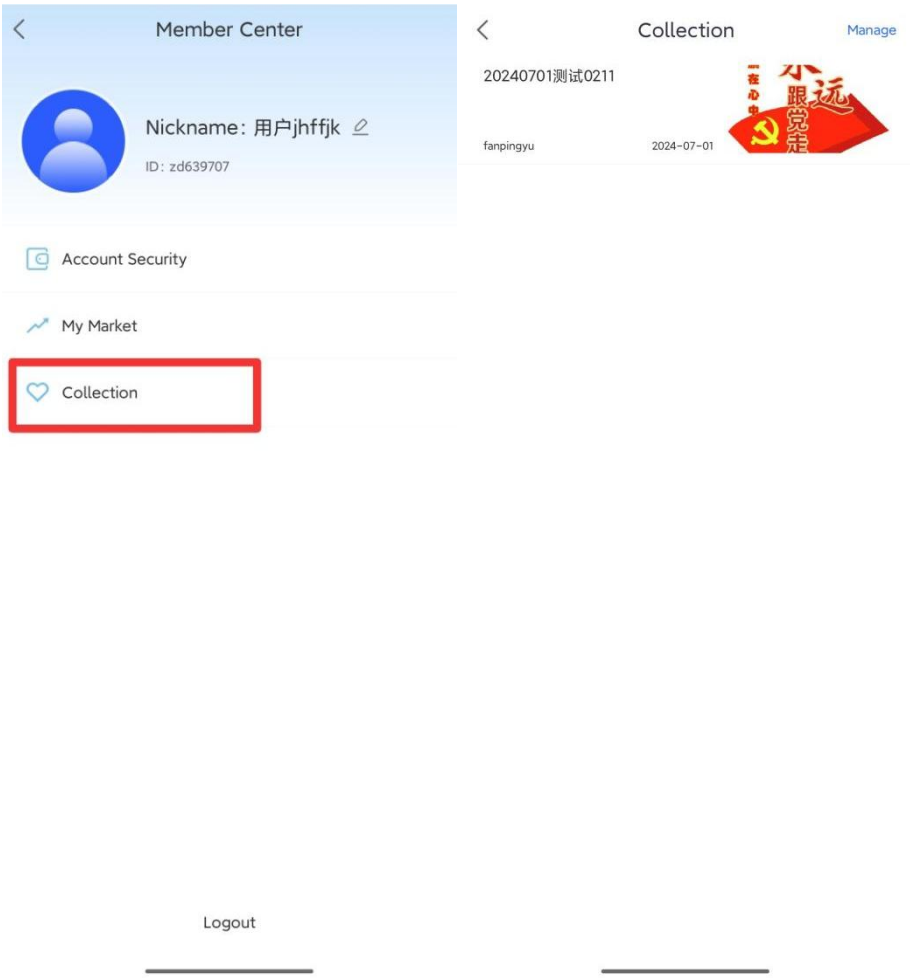


APP market data subscription supports real account subscription. Click the <Go to Real Account Subscription> button on the "View Guide" page, check the required subscription quotation on the page and submit.

Note: If you are not logged into a real account, click the <Go to Real Account Subscription> button to jump to the account login page. After completing the account login, continue to subscribe to the market information.

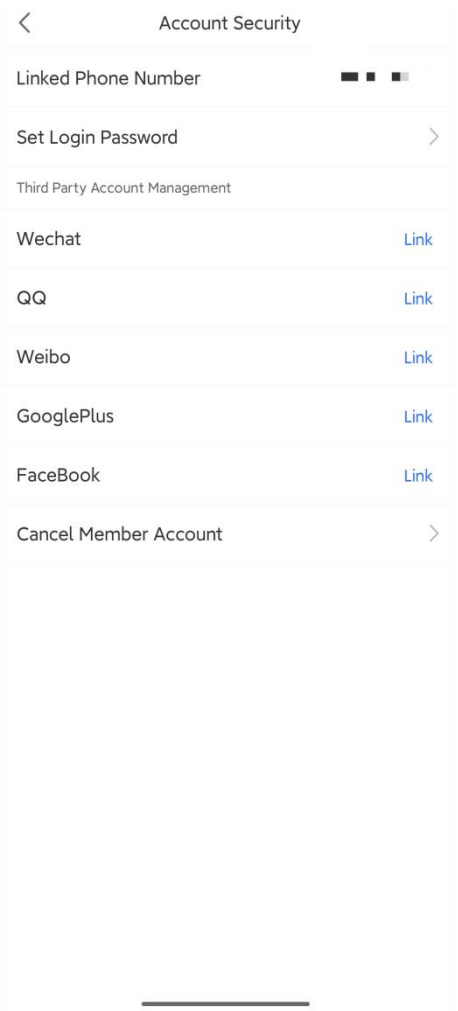
12.3. My Collection

After logging in as a member, you can collect headline column articles and view and manage collected articles in the member center.



12.4. Member Account Information

After logging in as a member, you can view the basic information of your member account, set a login password, manage third-party account binding, and cancel your member account.



13. Frequently asked questions

13.1. What should I do if my account is frozen?

Your account will be automatically frozen if you enter the wrong password 5 times in a row when logging in. Please call the company immediately after the account is frozen.

13.2. What should I do if I am kicked out during account use?

Your account may be logged in from other places. If you are concerned about security issues, you can log out of the system and log in again immediately. After a successful login, other login accounts will be kicked out. Then change the transaction password immediately to ensure that no other login accounts can be made, and then call the customer service number;

If you are kicked out and then log out of the client and then log in again and are prompted with a password error, it is possible that your password has been changed. Please call customer service immediately.

14. Glossary

14.1. Limit Order

A limit order is a trading instruction that allows investors to set a specific buy or sell price. When the market price reaches or exceeds that price, the trading system automatically executes the buy or sell transaction.

14.2. Rival Price

When the highest bid from the buyer and the lowest ask from the seller match, the price is determined as the matching price.

14.3. Queue Price

Your order needs to be queued at the price on the market. When buying, the queue price is the price of the first ask on the market; when selling, the queue price is the price of the first bid on the market.

14.4. Last Price

The latest transaction price during the current trading time.

14.5. Market Order

An order to execute at the best price that can be executed in the market at that time. After the investor submits a market order, the system will match the counterparty's order in the market as quickly as possible to ensure that the transaction is completed in a very short time without the need to pre-set a specific transaction price.

14.6. Stop limit order

It means that investors set a stop loss price and a desired transaction price (limit price) in advance during the transaction . When the market price fluctuates in an unfavorable direction and hits the stop loss price, the system will close the position at the limit price set by the investor or a better price.

14.7. Stop market order

It means that investors set a stop loss price in advance when trading. When the market price fluctuates in a direction that is unfavorable to the position and reaches the stop loss price, the system will automatically close the position at the best price in the market at that time, that is, sell (or buy to close the position when shorting) the position assets to achieve the purpose of limiting losses.

14.8. Ladder order

It refers to a trading order placement method in which investors pre-set a specific price level (called a "point price" or "trigger price") during the trading process. When the real-time market price reaches or exceeds this price, the system automatically triggers a buy or sell instruction.

14.9. Close by rival price

Quickly close positions at the best price from the counterparty.

14.10. Close by market price

The position is closed according to the latest transaction price in the current market. It does not rely on the quotes of the buy and sell orders, but directly facilitates the transaction at the latest transaction price.

14.11. Take Profit Order

It refers to an order to sell (or buy) a contract at an executable market price that is automatically triggered when the market price reaches the profit target price set in advance by the investor.

14.12. Stop Loss Order

When the market price reaches the loss price set in advance by the investor, it is automatically triggered to sell (or buy) the contract at the market executable price.

14.13. Conditional Order

It refers to an automated trading tool in which investors pre-set specific trigger conditions (such as price, time, trading volume, etc.) during the trading process. When the market conditions meet the conditions, the system automatically executes the preset trading instructions (such as buy, sell, stop loss, take profit, etc.).

14.14. Pending Orders

It refers to a trading method in which investors submit buy or sell instructions to the trading system in advance during the trading process, set a specific price and quantity, and wait for the market price to reach the set price for automatic execution.

14.15. Floating P/L

Floating profit, also known as " book profit " , refers to the profit status calculated based on the current market price when investors hold financial assets (such as futures) that have not yet closed their positions.

14.16. Realized P/L

Actual profit, also known as " actual profit " or " realized profit " , refers to the amount of profit that investors ultimately lock in after selling (closing) financial assets through actual transactions.

14.17. Margin

Margin refers to a certain amount of funds or assets paid by investors or traders to the platform, exchange or counterparty in accordance with trading

rules in financial transactions, which is used to guarantee transaction performance, bear potential loss risks or obtain leverage trading rights.

14.18. Premium

Premium refers to the fee paid by the buyer to the seller in financial derivatives transactions (especially option transactions) to obtain the right, and is also the consideration for the seller's obligations. It is the price of the option contract, which is essentially the cost paid by the buyer to obtain specific rights in the future, and is also the compensation for the seller's performance risk.

14.19. Deposit

Deposit refers to the process in which investors transfer external funds into their trading accounts to increase the available funds in their accounts. Its purpose is to provide capital for trading, or to supplement margin, maintain trading positions, etc.

14.20. Withdrawal

Withdrawal refers to the process of investors transferring funds from their trading accounts to external accounts to realize fund recovery. Its purpose is to withdraw profits, reduce account funds or exit transactions.