

美国原油库存数据 统计方法将改变

作者：寇健 发布于：2016-09-22

美国能源总 署这个星期 宣布：从 10 月 13 日开始，美国原油库存数据将不包括 采油公司 从 联邦政府 租赁 的土地上开采出来的 原油。(请看下面的一张图)。

根据美国能源总署的资料，这些 被称为 "lease stock"的 原油 目前大约是一千一百万桶。(请看下面第二张图.)

美国能源总署的文告说，10 月 13 日宣布的库存数据，将会出现大幅度的减少。

至于说美国能源总署为什么在这个时期 来调整统计方法，原因不得而知。

个人的感觉是，美国可能是目前世界上唯一的一个定期每周公布原油库存的国家，美国巨大的原油库存就像头顶上的一大片乌云。压在世界原油市场上。改变统计方法，减少库存数量，久而久之，对原油价格或多或少有推动作用。

芝加哥商品交易所 西德克萨斯布伦特 价差 (交易代码:CL.BZ)11 月 期权 已经从 上个星期的 西德克萨斯 贴水 2.1 美元下降到了今天 贴水 1.27 美元

EIA's weekly crude oil inventory data will soon be presented without lease stocks

Starting with the Weekly Petroleum Status Report (WPSR) published on October 13, 2016, the U.S. total commercial crude oil inventory weekly data series will no longer include lease stocks. This change reflects our understanding that lease stocks are not yet available for commercial use and that in many cases operators do not count them as production until they are transferred off of the lease via pipeline, rail, or trucks to tank farms for storage.

Crude oil lease stocks, currently about 31 million barrels, refer to oil that is stored in tanks at sites across the United States where producers are drilling on leased land. Lease stocks have been relatively small and stable, ranging from just 30.6 million barrels (5.8%) to 33.1 million barrels (7.4%) from January 2014 through June 2016. Over that same period, total U.S. commercial crude oil stocks have increased from 367 million barrels to 529 million barrels, as rising U.S. crude oil production contributed to growing commercial crude oil inventories. As of the week ending September 9, the total U.S. commercial crude oil inventory was about 511 million barrels including about 31 million barrels of lease stocks.

Figure 1. Monthly U.S. commercial crude oil ending stocks
(Jan 2014 - June 2016)
million barrels



Source: U.S. Energy Information Administration, *Petroleum Supply Monthly*.